

[Follow](#)[View in Recruiter](#)[More...](#)**Ushir Shah** · 3rd

Founder of fintech startup Namu

New York, New York · 500+ connections · [Contact info](#) **Namu** **Cornell Johnson Graduate School of Management**

About

Building businesses at the intersection of technology and finance in wealth management and financial advisory. Stints at higher ed, energy, IoT, and investment banking blockchain startups along the way.
... see more

Activity

1,246 followers

**I'm excited to be at Money 20/20 this October with the Namu team, let's me...**Ushir shared this
18 Likes · 1 Comment**Great talk last night in NYC Brad Smith and Trevor N., looking forward...**

Ushir replied to a comment

**Howard See, Rushabh Doshi seems fairly accurate for us...**

Ushir commented

[See all](#)

Experience

**Founder & CEO**

Namu · Self-employed

Sep 2018 – Present · 1 yr 2 mos

New York, NY

Fintech startup solving finances for 1099 workers.

**Chief Technology Strategist**

BankerBay · Contract

May 2018 – Jun 2019 · 1 yr 2 mos

New York, NY

Leading tech strategy for blockchain and security token design and development for disrupting the global mid-market investment banking space.

Investor and Member of Board of Directors

Mobile Search Security · Part-time

Aug 2015 – Jun 2019 · 3 yrs 11 mos

New York, NY

Providing strategic direction to an innovative and leading mobile security and authentication startup with specialized patented technologies.

**Chief Executive Officer**

Softdel · Full-time

Feb 2017 – Apr 2018 · 1 yr 3 mos
Stamford, CT

Hired to develop new vision, growth strategy, and launch new products for building and home automation markets. Traveled globally for sales and achieved revenue growth of +32% in first year, including new customer projects and partnerships with Intel IoT, Microsoft Azure IoT, and other major OEM's in the IoT space. Grew global staff from 112 to 174 to support ne... See more

**National Advisory Panel Member**

TD Ameritrade Institutional · Part-time

Jan 2016 – Dec 2016 · 12 mos

As a member of the panel, we represent the "voice" of the RIA community and help shape strategic direction of TD Ameritrade Institutional's services.

[Show 5 more experiences](#) ▾**Education****Cornell Johnson Graduate School of Management**

MBA, Entrepreneurship

2010 – 2012

Activities and Societies: Cornell Entrepreneur Network

**Boston University**

B.S., Computer Systems Engineering

1994 – 1998

Cum Laude

Licenses & Certifications**Venture Deals**

Kauffman Fellows & Techstars

Issued May 2019 · No Expiration Date

**Growth Hacking Digital Marketing**

Eazl.co

Issued Aug 2018 · No Expiration Date

Credential ID 2395

[See credential](#)**Notary Public**

New York State

Issued Aug 2018 · Expires Jul 2022


[Show more](#) ▾**Volunteer Experience****Advisory Board**

Antea Group

Jan 2012 – May 2014 · 2 yrs 5 mos

Environment

Skills & Endorsements**Business Strategy** · 34

 Endorsed by 2 of Ushir's colleagues at Round Table Wealth Management**Start-ups** · 21

Endorsed by Chris E., who is highly skilled at this



Endorsed by 4 of Ushir's colleagues at Rockefeller & Co., Inc.

Management · 10

Endorsed by 2 of Ushir's colleagues at Rockefeller & Co., Inc.

[Show more](#) ▾**Recommendations**[Received \(12\)](#)[Given \(1\)](#)**John Rapa**

Managing Partner / Chief Executive Officer at Tellefsen and Company, L.L.C.

March 7, 2011, Ushir was a client of John's

We had the privilege of working with Ushir at Rockefeller Financial over the last two years. He is a highly professional technology manager and has an excellent grasp of state of the art technologies, tech strategy and business user needs. I would highly recommend him to any organization seeking a... [See more](#)

**Susan McDermott**

Chief Operating Officer for Rocket Solutions LLC

May 10, 2010, Susan worked with Ushir in different groups

Ushir is a professional of the highest integrity. He possesses extraordinary communication skills and facilitates every project he participates in just by his charismatic nature. He is a self-educator and is always up to speed on the latest trends in business and technology. I would highly recommend... [See more](#)

[Show more](#) ▾**Accomplishments**

1

[Language](#)

English

**Interests****KFA Venture Deals spring19**

130 members

**ShoreTel**

23,280 followers

**Boston University Electrical & Co...**

1,718 members

**Leadership, Diversity/Inclusion a...**

2,674 members

**Boston University College of Engi...**

2,482 members

**Harvard Business Review**

8,106,900 followers

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