



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

October 16, 2019

Jinnan Lai  
Chief Executive Officer  
LIZHI INC.  
Yangcheng Creative Industry Zone  
No. 309 Middle Huangpu Avenue  
Tianhe District, Guangzhou 510655  
The Peoples Republic of China

**Re: LIZHI INC.**  
**Draft Registration Statement on Form F-1**  
**Exhibit No. 4.4**  
**Submitted August 6, 2019**  
**CIK No. 0001783407**

Dear Mr. Lai:

We have concluded our assessment of your redacted exhibit for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance