

|                     |                                   |           |
|---------------------|-----------------------------------|-----------|
| <b>Total assets</b> | Most Recent Fiscal Year-end(2022) | 746,041   |
|                     | Prior Fiscal Year- end(2021)      | 1,585,639 |

|                                  |                                   |           |
|----------------------------------|-----------------------------------|-----------|
| <b>Cash and Cash equivalents</b> | Most Recent Fiscal Year-end(2022) | 714,658   |
|                                  | Prior Fiscal Year- end(2021)      | 1,573,011 |

|                            |                                   |        |
|----------------------------|-----------------------------------|--------|
| <b>Accounts Receivable</b> | Most Recent Fiscal Year-end(2022) | 12,330 |
|                            | Prior Fiscal Year- end(2021)      | -      |

|                         |                                   |       |
|-------------------------|-----------------------------------|-------|
| <b>Short- term Debt</b> | Most Recent Fiscal Year-end(2022) | 8,150 |
|                         | Prior Fiscal Year- end(2021)      | 8,150 |

|                        |                                   |           |
|------------------------|-----------------------------------|-----------|
| <b>Long -term Debt</b> | Most Recent Fiscal Year-end(2022) | 5,445,356 |
|                        | Prior Fiscal Year- end(2021)      | 5,206,277 |

|                       |                                   |        |
|-----------------------|-----------------------------------|--------|
| <b>Revenues/Sales</b> | Most Recent Fiscal Year-end(2022) | 41,315 |
|                       | Prior Fiscal Year- end(2021)      | 19,077 |

|                           |                                   |         |
|---------------------------|-----------------------------------|---------|
| <b>Cost of Goods Sold</b> | Most Recent Fiscal Year-end(2022) | 30,766  |
|                           | Prior Fiscal Year- end(2021)      | 141,621 |

|                   |                                   |       |
|-------------------|-----------------------------------|-------|
| <b>Taxes paid</b> | Most Recent Fiscal Year-end(2022) | 2,882 |
|                   | Prior Fiscal Year- end(2021)      | 1,518 |

|                   |                                   |             |
|-------------------|-----------------------------------|-------------|
| <b>Net income</b> | Most Recent Fiscal Year-end(2022) | (1,813,894) |
|                   | Prior Fiscal Year- end(2021)      | (807,882)   |

Other Current Liabilities

Convertible Notes and SBA Loan with Interest accrued

# Vyrill, Inc

## Balance Sheet

As of December 31, 2021

Dec 2021

### ASSETS

#### Current Assets

##### Bank Accounts

1050 SVB \_ Analysis Checking 7301 1,571,973

1070 Paypal 1,038

**Total Bank Accounts 1,573,011**

##### Accounts Receivable

1100 Accounts Receivables -

**Total Accounts Receivable -**

#### Other Current Assets

1200 Other Receivables -

1320 Inventory Assets -

1322 Advance to Employee 6,517

1350 Rent Deposit -

1400 Prepaid Expense 4,755

SBA Clearing account -

1510 Payroll expense -

**Total SBA Clearing account -**

**Total Other Current Assets 11,272**

**Total Current Assets 1,584,282**

#### Fixed Assets

1610 Computer Equipment -

1611 Computer Equipment - Orig cost 4,614

1612 Computer Equipment - Accum Depr (3,257)

**Total 1610 Computer Equipment 1,357**

**Total Fixed Assets 1,357**

**TOTAL ASSETS 1,585,639**

### LIABILITIES AND EQUITY

#### Liabilities

##### Current Liabilities

##### Accounts Payable

2100 Accounts Payable 934,816

**Total Accounts Payable 934,816**

##### Credit Cards

2120 Brex Credit Card -

**Total Credit Cards -**

##### Other Current Liabilities

2200 Accrued Liabilities 18,737

2300 Payroll Liabilities 3,870

2305 Health Insurance Payable -

2350 Payable to Employee -

2360 Accrued Salary 95,052

2500 Short Term Loan 8,150

|  |                    |
|--|--------------------|
| 2700 Deferred Revenue                      | -                  |
| Total Other Current Liabilities            | <u>125,809</u>     |
| Total Current Liabilities                  | <b>1,060,626</b>   |
| Long-Term Liabilities                      |                    |
| 2140 Convertible Notes                     | 4,894,456          |
| 2150 Accrued Interest on Convertible notes | 299,207            |
| Total 2140 Convertible Notes               | <u>5,193,663</u>   |
| 2180 Other Long Term Liabilities           | -                  |
| 2185 SBA Loan Payable                      | 12,300             |
| 2190 Interest accrued on SBA loan          | 314                |
| Total 2180 Other Long Term Liabilities     | <u>12,614</u>      |
| Total Long-Term Liabilities                | <u>5,206,277</u>   |
| Total Liabilities                          | <b>6,266,902</b>   |
| Equity                                     |                    |
| 3010 Common Stock                          | 439                |
| 3040 SAFE                                  | 100,000            |
| 3050 Treasury Stock                        | (42)               |
| 3100 Additional Paidup Capital             | 36,369             |
| 3300 Issuance Cost                         | (1,185)            |
| 3320 Retained Earnings                     | (4,008,963)        |
| Net Income                                 | (807,882)          |
| Total Equity                               | <u>(4,681,263)</u> |
| TOTAL LIABILITIES AND EQUITY               | <b>1,585,639</b>   |

# Vyrill, Inc

## Balance Sheet

As of December 31, 2022

Dec 2022

### ASSETS

#### Current Assets

##### Bank Accounts

|                                   |         |
|-----------------------------------|---------|
| 1050 SVB _ Analysis Checking 7301 | -       |
| 1060 SVB_Checking (7301)          | 713,328 |
| 1070 Paypal                       | 1,040   |
| 1072 Bill.com Money Out Clearing  | -       |
| 1075 Shopify                      | 289     |

Total Bank Accounts **714,658**

##### Accounts Receivable

|                           |        |
|---------------------------|--------|
| 1100 Accounts Receivables | 12,330 |
|---------------------------|--------|

Total Accounts Receivable **12,330**

##### Other Current Assets

|                            |       |
|----------------------------|-------|
| 1200 Other Receivables     | -     |
| 1320 Inventory Assets      | -     |
| 1322 Advance to Employee   | 6,517 |
| 1323 Advance to Vendor     | 1,440 |
| 1350 Rent Deposit          | -     |
| 1400 Prepaid Expense       | 7,367 |
| 1410 Unbilled Revenue      | -     |
| SBA Clearing account       | -     |
| 1510 Payroll expense       | -     |
| Total SBA Clearing account | -     |

Total Other Current Assets **15,324**

Total Current Assets **742,311**

#### Fixed Assets

|                                      |              |
|--------------------------------------|--------------|
| 1610 Computer Equipment              | -            |
| 1611 Computer Equipment - Orig cost  | 8,092        |
| 1612 Computer Equipment - Accum Depr | (4,362)      |
| Total 1610 Computer Equipment        | <b>3,730</b> |

Total Fixed Assets **3,730**

**TOTAL ASSETS 746,041**

### LIABILITIES AND EQUITY

#### Liabilities

##### Current Liabilities

##### Accounts Payable

|                       |           |
|-----------------------|-----------|
| 2100 Accounts Payable | 1,000,281 |
|-----------------------|-----------|

Total Accounts Payable **1,000,281**

##### Credit Cards

|                       |   |
|-----------------------|---|
| 2120 Brex Credit Card | - |
|-----------------------|---|

Total Credit Cards **-**

##### Other Current Liabilities

|                          |         |
|--------------------------|---------|
| 2200 Accrued Liabilities | 171,472 |
|--------------------------|---------|

|  |                    |
|--|--------------------|
| 2300 Payroll Liabilities                   | 126                |
| 2305 Health Insurance Payable              | -                  |
| 2350 Payable to Employee                   | -                  |
| 2360 Accrued Salary                        | 88,606             |
| 2500 Short Term Loan                       | 8,150              |
| 2700 Deferred Revenue                      | 1,015              |
| 2800 Other Payables                        | 1,192              |
| Total Other Current Liabilities            | <u>270,560</u>     |
| Total Current Liabilities                  | <u>1,270,842</u>   |
| Long-Term Liabilities                      |                    |
| 2140 Convertible Notes                     | 4,990,956          |
| 2150 Accrued Interest on Convertible notes | 452,418            |
| Total 2140 Convertible Notes               | <u>5,443,375</u>   |
| 2180 Other Long Term Liabilities           | -                  |
| 2185 SBA Loan Payable                      | 1,404              |
| 2190 Interest accrued on SBA loan          | 578                |
| Total 2180 Other Long Term Liabilities     | <u>1,981</u>       |
| Total Long-Term Liabilities                | <u>5,445,356</u>   |
| Total Liabilities                          | <u>6,716,198</u>   |
| Equity                                     |                    |
| 3010 Common Stock                          | 439                |
| 3040 SAFE                                  | 625,000            |
| 3050 Treasury Stock                        | (42)               |
| 3100 Additional Paidup Capital             | 36,369             |
| 3300 Issuance Cost                         | (1,185)            |
| 3320 Retained Earnings                     | (4,816,844)        |
| Net Income                                 | (1,813,894)        |
| Total Equity                               | <u>(5,970,157)</u> |
| TOTAL LIABILITIES AND EQUITY               | <u>746,041</u>     |

# Vyrill, Inc

## Income Statement

January - December 2021

|  | YTD 2021         |
|--|------------------|
| <b>Income</b>                                |                  |
| 4000 Revenue                                 | -                |
| 4070 Sales                                   | 19,077           |
| <b>Total 4000 Revenue</b>                    | <b>19,077</b>    |
| <b>Total Income</b>                          | <b>19,077</b>    |
| <b>Cost of Goods Sold</b>                    |                  |
| 5010 Hosted Servers & Bandwidth              | 111,132          |
| 5030 Cost of Professional Services           | 28,200           |
| 5040 Payroll Taxes on Professional Services  | 2,289            |
| <b>Total Cost of Goods Sold</b>              | <b>141,621</b>   |
| <b>Gross Profit</b>                          | <b>(122,544)</b> |
| <b>Expenses</b>                              |                  |
| 6000 Payroll Expenses                        | -                |
| 6110 Gross Salaries                          | 178,612          |
| 6140 Payroll Taxes                           | 12,530           |
| 6150 Benefits                                | 149              |
| 6160 Worker's Compensation                   | 575              |
| 6170 Health Insurance                        | 7,416            |
| 6210 Payroll Fees                            | 670              |
| 6230 Recruiting                              | 11,689           |
| <b>Total 6000 Payroll Expenses</b>           | <b>211,640</b>   |
| 7200 Facilities                              | -                |
| 7210 Computer Supplies & SW                  | 248              |
| 7215 Email and Document Sharing              | 749              |
| 7225 Telephone & Internet Access             | 3,149            |
| 7270 Office Supplies                         | 719              |
| 7280 Postage and Delivery                    | 144              |
| <b>Total 7200 Facilities</b>                 | <b>5,010</b>     |
| 7300 Travel & Entertainment                  | -                |
| 7330 Ground Transportation                   | 4,579            |
| 7340 Meals and Entertainment                 | 6,728            |
| 7350 Parking                                 | 336              |
| 7360 Airfare                                 | 451              |
| 7370 Hotel                                   | 1,763            |
| <b>Total 7300 Travel &amp; Entertainment</b> | <b>13,857</b>    |
| 7400 Professional Fees                       | -                |
| 7410 Accounting Fees                         | 8,986            |
| 7415 Tax Filing Fees                         | 850              |
| 7420 Legal Fees                              | 23,206           |
| 7460 Software Development Services           | 93,935           |
| 7465 Website Development Services            | 14,220           |
| 7470 Other professional Fees                 | 4,565            |
| 7480 Consultants & Contractors               | 99,344           |

|   |                    |
|---|--------------------|
| 7495 R&D - Contractors                    | 213,519            |
| <b>Total 7400 Professional Fees</b>       | <b>458,624</b>     |
| 7500 Marketing                            | -                  |
| 7520 Marketing Services                   | 9,975              |
| 7540 Public Relations                     | 1,997              |
| 7550 Conferences & Seminars               | 14,596             |
| 7560 Promotional Material                 | 129                |
| 7570 Marketing Contractor                 | 32,325             |
| <b>Total 7500 Marketing</b>               | <b>59,022</b>      |
| 7600 Administrative Expenses              | -                  |
| 7610 Bank Service Charges                 | 94                 |
| 7630 Software Services                    | 16,935             |
| 7635 Referral                             | 61                 |
| 7660 Miscellaneous Expense                | -                  |
| 7690 Paypal Fees                          | 42                 |
| 7691 Gift Card                            | 1,010              |
| <b>Total 7600 Administrative Expenses</b> | <b>18,142</b>      |
| 7900 Depreciation Expense                 | 549                |
| 7920 Interest Expense                     | 114,359            |
| 7990 Taxes                                | 268                |
| <b>Total Expenses</b>                     | <b>881,470</b>     |
| <b>Net Operating Income</b>               | <b>(1,004,014)</b> |
| Other Income                              |                    |
| 8050 Other Income                         | 5,000              |
| 8060 Debt forgiveness                     | 194,393            |
| <b>Total Other Income</b>                 | <b>199,393</b>     |
| Other Expenses                            |                    |
| 9000 Other Expenses                       | -                  |
| 9010 Interest expense (1% per annum)      | 903                |
| 9020 State Taxes                          | 1,250              |
| <b>Total 9000 Other Expenses</b>          | <b>2,153</b>       |
| 9040 Loss on Sale of Asset                | 1,107              |
| <b>Total Other Expenses</b>               | <b>3,260</b>       |
| <b>Net Other Income</b>                   | <b>196,132</b>     |
| <b>Net Income</b>                         | <b>(807,882)</b>   |



# Vyrill, Inc

## Income Statement

January - December 2022

|   | YTD 2022       |
|---|----------------|
| Income                                      |                |
| 4000 Revenue                                | -              |
| 4010 Subscription Revenue                   | 40,811         |
| 4015 Additional Logins                      | 505            |
| Total 4000 Revenue                          | <b>41,315</b>  |
| Total Income                                | <b>41,315</b>  |
| Cost of Goods Sold                          |                |
| 5010 Hosted Servers & Bandwidth             | (9,313)        |
| 5030 Cost of Professional Services          | 39,101         |
| 5040 Payroll Taxes on Professional Services | 978            |
| Total Cost of Goods Sold                    | <b>30,766</b>  |
| Gross Profit                                | <b>10,549</b>  |
| Expenses                                    |                |
| 6000 Payroll Expenses                       | -              |
| 6110 Gross Salaries                         | 500,294        |
| 6120 Bonus                                  | 963            |
| 6130 Sales Commission                       | 16,000         |
| 6140 Payroll Taxes                          | 41,842         |
| 6160 Worker's Compensation                  | 522            |
| 6170 Health Insurance                       | 25,658         |
| 6210 Payroll Fees                           | 730            |
| 6230 Recruiting                             | 6,231          |
| Total 6000 Payroll Expenses                 | <b>592,240</b> |
| 7200 Facilities                             | -              |
| 7210 Computer Supplies & SW                 | 1,726          |
| 7211 Furniture <3k                          | 331            |
| 7215 Email and Document Sharing             | 285            |
| 7225 Telephone & Internet Access            | 2,460          |
| 7240 Insurance Expense                      | 1,979          |
| 7250 Rent                                   | 900            |
| 7265 Co-Working Space                       | 2,691          |
| 7270 Office Supplies                        | 314            |
| 7280 Postage and Delivery                   | 291            |
| Total 7200 Facilities                       | <b>10,977</b>  |
| 7300 Travel & Entertainment                 | -              |
| 7330 Ground Transportation                  | 12,798         |
| 7340 Meals and Entertainment                | 14,515         |
| 7350 Parking                                | 99             |
| 7360 Airfare                                | 12,357         |
| 7370 Hotel                                  | 26,571         |
| 7385 Travel-Others                          | 3,869          |
| Total 7300 Travel & Entertainment           | <b>70,210</b>  |
| 7400 Professional Fees                      | -              |

|   |                    |
|---|--------------------|
| 7410 Accounting Fees                      | 8,526              |
| 7415 Tax Filing Fees                      | 1,350              |
| 7420 Legal Fees                           | 103,820            |
| 7430 409A Fees                            | 1,750              |
| 7460 Software Development Services        | 44,040             |
| 7465 Website Development Services         | 50,057             |
| 7470 Other professional Fees              | 2,511              |
| 7480 Consultants & Contractors            | 303,689            |
| 7495 R&D - Contractors                    | 378,544            |
| <b>Total 7400 Professional Fees</b>       | <b>894,286</b>     |
| 7500 Marketing                            | -                  |
| 7510 Website                              | 575                |
| 7520 Marketing Services                   | 23,109             |
| 7550 Conferences & Seminars               | 15,683             |
| 7560 Promotional Material                 | 2,782              |
| 7570 Marketing Contractor                 | 57,920             |
| <b>Total 7500 Marketing</b>               | <b>100,068</b>     |
| 7600 Administrative Expenses              | -                  |
| 7610 Bank Service Charges                 | 108                |
| 7630 Software Services                    | 17,013             |
| 7640 Dues & Subscriptions                 | 1,396              |
| 7660 Miscellaneous Expense                | 404                |
| 7690 Paypal Fees                          | 3                  |
| 7691 Gift Card                            | 1,625              |
| 7692 Upwork Fees                          | 713                |
| 7698 Shopify Fees                         | 52                 |
| <b>Total 7600 Administrative Expenses</b> | <b>21,313</b>      |
| 7900 Depreciation Expense                 | 1,105              |
| 7920 Interest Expense                     | 153,212            |
| <b>Total Expenses</b>                     | <b>1,843,411</b>   |
| <b>Net Operating Income</b>               | <b>(1,832,862)</b> |
| Other Income                              |                    |
| 8050 Other Income                         | 22,218             |
| <b>Total Other Income</b>                 | <b>22,218</b>      |
| Other Expenses                            |                    |
| 9000 Other Expenses                       | -                  |
| 9010 Interest expense (1% per annum)      | 368                |
| 9020 State Taxes                          | 2,882              |
| <b>Total 9000 Other Expenses</b>          | <b>3,250</b>       |
| <b>Total Other Expenses</b>               | <b>3,250</b>       |
| <b>Net Other Income</b>                   | <b>18,968</b>      |
| <b>Net Income</b>                         | <b>(1,813,894)</b> |