



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

October 28, 2022

Gordon Lee  
Chief Executive Officer  
AGBA Acquisition Limited  
Room 1108, 11th Floor, Block B  
New Mandarin Plaza, 14 Science Museum Road  
Tsimshatsui East, Kowloon, Hong Kong

**Re: AGBA Acquisition Limited**  
**Preliminary Proxy Statement on Schedule 14A**  
**Filed January 18, 2022**  
**File No. 001-38909**

Dear Gordon Lee:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Finance

cc: Giovanni Caruso, Esq.