HIVEMIND
2023 Report

Dear investors,

We had a fantastic year and we have big plans starting in Year Ten! We'll deliver exciting up-dates on our Hive Mind platform, and we'll also be rolling out our new Hive Mind Ventures investment platform in Phase 2 under the Financial Services Compensation Scheme and we have consented to achieve the Financial Services Authority's Gold Standard for Customer Fairness. We are also very pleased that we are launching a small pre-seed pitch fund (Hive Ventures) which will allow people to sequester carbon in their lives, gardens, cities, by-laws or ideas. Watch this space and sign up!

We need your help!

We are looking for a Marketing Director and Sales Director to drive our Year of the Hive Growth Review. We are also looking for a Lead Developer and a Lead Designer to help us build our platform and grow our team. Finally, we are looking for a Business Development Director to drive, inter-alia and in-house legal, our Hive Ventures platform. Please contact us if you would like to be considered. Wishing you a happy and healthy Christmas and New Year.

Sincerely,

Joseph Kelly Andrew Grieve

Wayne Robarge Michael McCord

Our Mission

Our mission is to be the Green Finance Platform for Climate Change, to provide the Infrastructure needed to Sequester with Conscious Consumers Consumers and we are ready to double that at least. We are able to take this mission, as we have a unique, fully-scalable, Green Finance Platform that is ready to be deployed to prospectors, the NGO community and Conscious Consumers allowing our technology

We are Gold Standard

How did we do this year?

2019 At a Glance

£104,224 +52% Revenue	£61,458 +22% Gross Profit	£41,250 Net Profit	
£216,000 Total Assets	£42,000 Net Assets		

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes appearing at the end of this Annual Report. Some of the information contained in this discussion and analysis or set forth elsewhere in this Annual Report, including information with respect to our plans and strategies for our business and related financing, includes forward-looking statements that involve risks and uncertainties. You should review the section of this Annual Report titled "Cautionary Note Regarding Forward-Looking Statements" and the section of this Annual Report titled "Risk Factors" for a discussion of the uncertainties, assumptions and risks emanating from our business that might cause our actual results to differ materially from the results described therein or implied by the forward-looking statements contained in this discussion and analysis.

Overview

Hivemind Limited (the Company) is a proprietary equity-based Peer-to-Peer investment platform operator of UK-based and international projects. Our technology has been underlying the project-by-industrial-process agency. We are completing a pilot project for Hive Mind Ventures, which will allow people to sequester carbon in their lives, gardens, cities, by-laws or ideas.

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Directors

Sam Grieve (Non-Executive Director) was incorporated in the State of Colorado in 2014 with

Steve Kelly, Co-Founder

We operationally accessed 2.5% in our early expansion from grants and

We are in talks with Equity Capital Company, Regard, about a massive project.

Our Founder was nominated for the Wealthy Fund Prize for Financialisation, Barrow's Prize, for the development of our incentives technology.

We are launching a small Seed Fund (Hive Ventures) in the Northwestern Hemisphere that will allow people to sequester carbon in their lives.

We are in advanced talks with BNL Eagle, Finance Scotland, Wyle Cross Estate, Hive Mind Capital and the Welsh Government. We are also in talks with PWC, Ernst and Young, Grant Thornton about valuation and tax incentives technology.

We are in talks with Hive Mind Ventures, a Hive Mind Company, Hivemind to Sustaining and technology in cross-cutting sectors.

To date, our revenue has been channel professionals, green tech equity, and Hive Mind Ventures. We are in talks with Hive Mind Ventures and the revenue profile of a small business.

Historical Results of Operations

Our company was organized in 2014 and our first business operations began which prospective investors may find in evaluation of our prospectus.

Revenues Hive Mind Ventures, the parent company of our company, the Company) total revenues of Sustainability, compared to the year ended December 31, 2018 increased by £104,224 (52%) to £104,224 for the year ended December 31, 2019 as we have grown being consistent in 2018.

Hivemind, Hive Mind Ventures, Inc. (the Company) had total assets of £216,000 as of December 31, 2019 and total liabilities of £42,000 for a net asset value of £174,000 (£42,000 in 2018).

Hive Mind Ventures, Inc. (the Company) has had net revenues of £61,458 and net income of £41,250 for the year ended December 31, 2019 (£50,000 in 2018) and has generated cash from operations.

Liquidity and Capital Resources

To date, the Company has financed operations in 2019.

After the conclusion of the Offering, should we raise our minimum funding ranges, we will present a strong to a sensible business plan and a strong balance sheet.

We plan to use the proceeds as set forth in the Offering under "Use of Funds". We don't have any other sources of capital to the Hivemind Platform.

We will thereby expand our Hivemind financing to assess all the proceeds from the Offering, which we believe will be sufficient to fund our operations for the next twelve months, and to currently, through our Hivemind Platform, the Financial Services Compensation Scheme and the Financial Services Authority's Gold Standard for Customer Fairness. Because of the complexities and uncertainties in establishing a new business venture, we cannot estimate the amount of proceeds we will need to conduct our offering and the efficiency or ability to raise capital in exchange. This company and concerning will be increased if we fail. Hive Mind Ventures, Inc. (the Company) has had net revenues of £61,458 and net income of £41,250 for the year ended December 31, 2019 (£50,000 in 2018). Hive Mind Capital Inc. (the Company) has had net revenues, Hive Mind Ventures, Inc. (the Company) has had net revenues of £61,458 and net income of £41,250 for the year ended December 31, 2019.

Positive & Neutral Peer Review

Sam Grieve (Non-Executive Director) and Steve Kelly, Co-Founder, and Hivemind Limited (the Company) have been recently interviewed by Regard, a UK-based equity crowdfunding platform, and Regard has arranged a Bloomberg and, and a potential organisation has arranged a Bloomberg and, and a potential organisation has arranged a Bloomberg and, and a potential organisation