

**UNITED STATES OF AMERICA**  
**BEFORE THE**  
**SECURITIES AND EXCHANGE COMMISSION**

January 28, 2022

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In the Matter of

**Luckin Coffee Inc. and certain co-  
applicants**  
**28th Floor, Building T3**  
**Haixi Jingu Plaza**  
**1-3 Taibei Road, Siming District**  
**Xiamen City, Fujian**  
**People's Republic of China, 361008**

**ORDER DECLARING THE APPLICATION  
FOR QUALIFICATION OF THE TRUST  
INDENTURE EFFECTIVE PURSUANT TO  
SECTION 307(c) OF THE TRUST  
INDENTURE  
ACT OF 1939, AS AMENDED**

File No: 022-29096 and 022-29096-01  
to -08

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Luckin Coffee Inc. and certain co-applicants filed with the Commission an application on Form T-3 and a Form T-1 for the qualification of the indenture identified in those documents, pursuant to Section 307(a) of the Trust Indenture Act of 1939, and the rules thereunder, and has requested acceleration of the effective date of the qualification of the indenture, pursuant to Section 307(c) of the Act.

It is ORDERED that the application shall become effective and the indenture qualified at 3:00 p.m. on January 28, 2022.

Attention is directed to the provisions of Section 324 of the Trust Indenture Act of 1939, as amended, which make unlawful certain representations with respect to the effect of qualification under the Act.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Mara L. Ransom  
Office Chief