Nasdaq Regulation



William Slattery, CFA Vice President Listing Qualifications

Electronic Mail Only

May 13, 2019

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporate Finance:

This is to certify that on May 13, 2019, The Nasdaq Stock Market (the "Exchange") received from Tectonic Financial, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

9.00% Fixed-to-Floating Rate Series B Non-Cumulative Perpetual Preferred Stock, par value \$0.01 per share

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Statheny