



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

September 24, 2019

Michael Perry  
Chief Executive Officer  
Avita Medical Limited  
Level 7, 330 Collins Street  
Melbourne VIC 3000 Australia

**Re: Avita Medical Limited**  
**Registration Statement on Form 20-F**  
**Exhibit Nos. 4.3, 4.4, 4.5, 4.6 and 4.7**  
**Filed September 19, 2019**  
**File No. 001-39059**

Dear Dr. Perry:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance

cc: Christopher H. Cunningham, Esq.