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Investors should carefully consider the investment objectives, risks, charges and expenses of the Yieldstreet Prism Fund before investing. The prospectus for the Yieldstreet Prism Fund contains this and other information about the Fund and can be obtained by emailing investments@yieldstreetprismfund.com or by referring to www.yieldstreetprismfund.com. The prospectus should be read carefully before investing in the Fund.

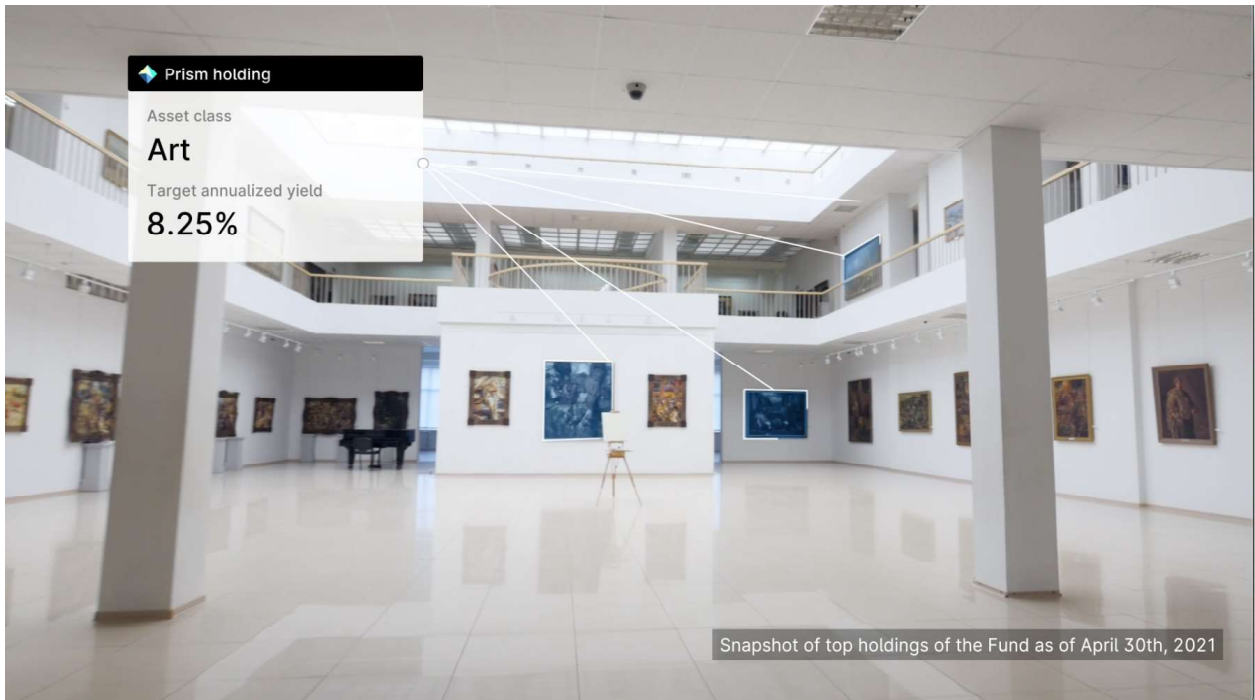
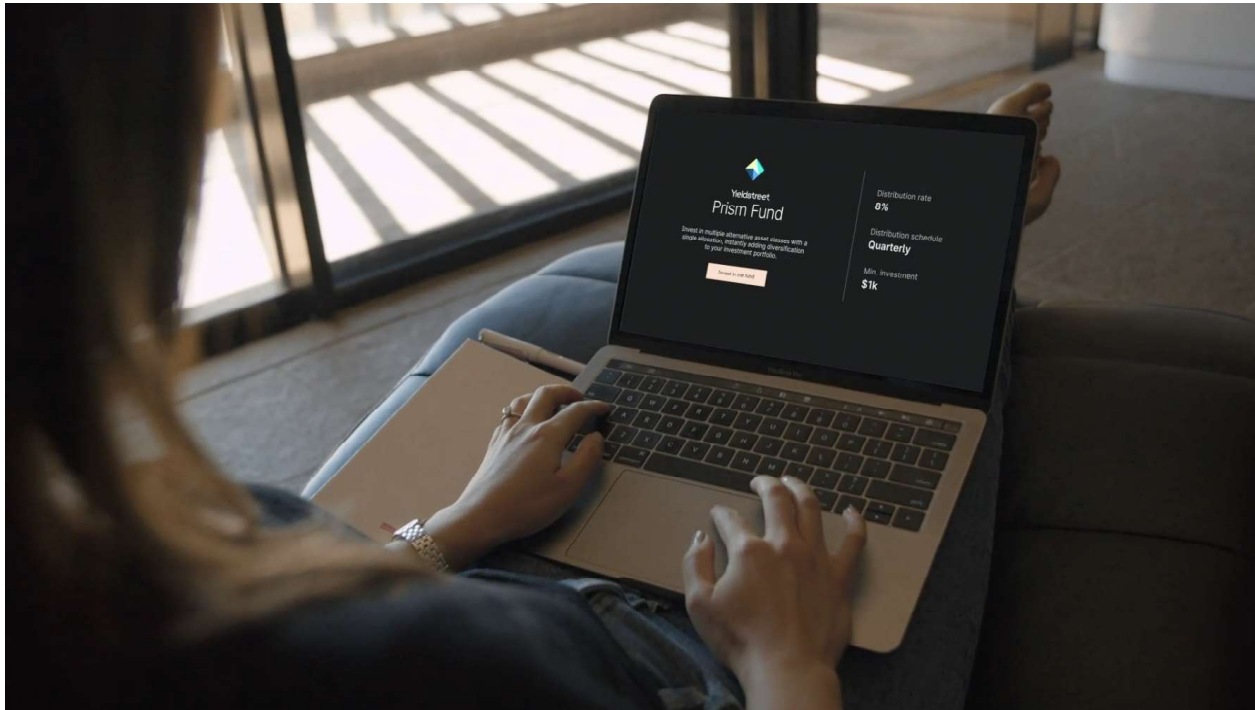
Investments in the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency) and are not guaranteed by Yieldstreet or any other party.

Quarterly distribution: to date, three distributions of \$0.175 per share (June, September and December of 2020) and one distribution of \$0.20 (March 2021) have been made. It reflects the quarterly distribution of \$0.20 declared by the Fund's Board of Directors and is based on the Fund's net asset value of \$9.92 per share as of September 30, 2020. The Fund's distribution may exceed its earnings. Therefore, a portion of the Fund's distribution may be a return of the money you originally invested and represent a return of capital to you for tax purposes.

No offers will be made to or accepted from investors residing in or located in NE or ND at this time.

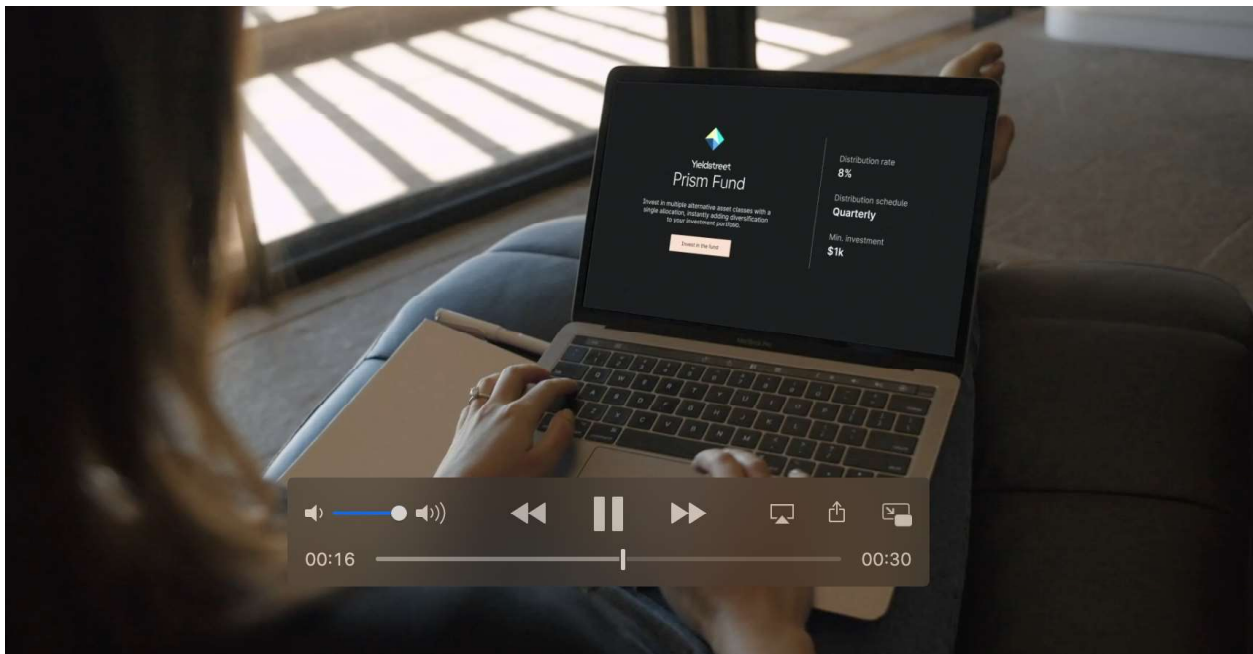
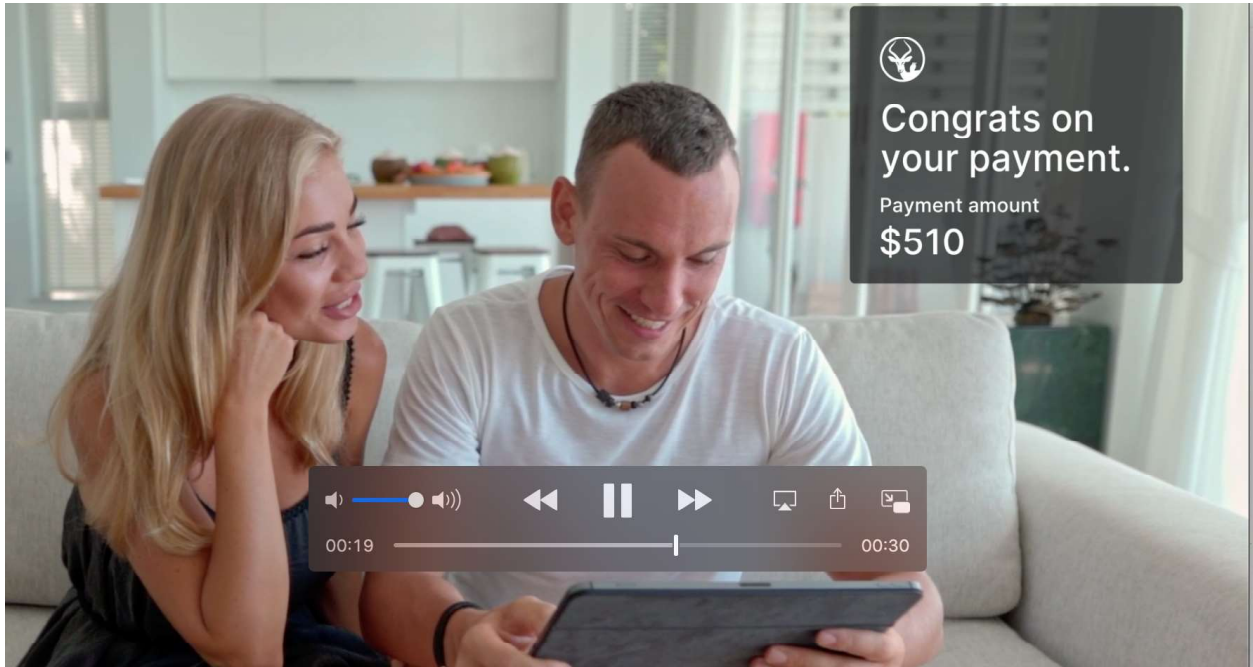
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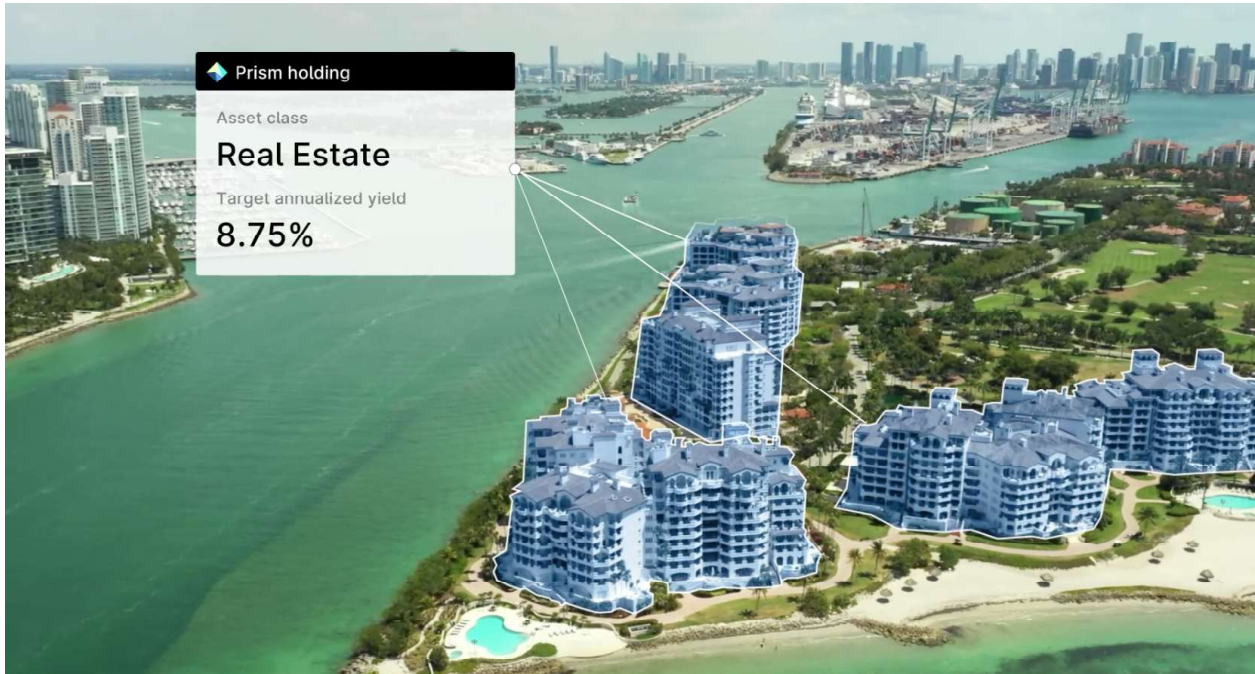




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Prism holding

Asset class

Real Estate

Target annualized yield

8.75%

