

## Prism Copy:

### Subject Line:

**SL:** Access new ways to diversify<sup>1</sup> your portfolio

**PH:** Level up your portfolio with The Yieldstreet Prism Fund.

### Hero:

Headline: Build an expanded portfolio

Subhead: Diversify<sup>1</sup> your portfolio with The Yieldstreet Prism Fund.

CTA: Invest now

Sub CTA text: Invest now with Yieldstreet

### Body:

The Yieldstreet Prism Fund (the “Fund”) could help you build an income-generating portfolio from multiple alternative investments.

The Fund is currently invested in the following asset classes: (in call-out box)

- Art
- Consumer
- Real estate
- Commercial
- Legal
- Corporate preferred bonds

The Yieldstreet Prism Fund offers expected quarterly distributions at a 8% annualized distribution rate<sup>2</sup> to help fuel your financial goals.

Join a community of 250,000+ members who have gained access to alternative investments with Yieldstreet.

CTA: Invest now

Sub CTA text: Invest now with Yieldstreet

### Disclosures:

**Investors should carefully consider the investment objectives, risks, charges and expenses of the Yieldstreet Prism Fund before investing. The prospectus for the Yieldstreet Prism Fund contains this and other information about the Fund and can be obtained by emailing [investments@yieldstreetprismfund.com](mailto:investments@yieldstreetprismfund.com) or by referring to [www.yieldstreetprismfund.com](http://www.yieldstreetprismfund.com).**

**The prospectus should be read carefully before investing in the Fund.**

**Investments in the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency) and are not guaranteed by Yieldstreet or any other party.**

**The securities described in the prospectus are not offered for sale in the states of Nebraska or North Dakota or to persons resident or located in such states. No subscription for the sale of Fund shares will be accepted from any person resident or located in Nebraska or North Dakota.**

1. The YieldStreet Prism Fund is a non-diversified closed-end fund for the purposes of the Investment Company Act of 1940, as amended ("40 Act"), and is therefore not a '40 Act "diversified product".
2. Reflects the quarterly distribution of \$0.20 declared by the Fund's Board of Directors on November 12, 2020, to be paid on March 17, 2021, to stockholders of record as of March 10, 2021 and is based on the Fund's net asset value of \$9.92 per share as of September 30, 2020. The Fund's distribution may exceed its earnings. Therefore, a portion of the Fund's distribution may be a return of the money you originally invested and represent a return of capital to you for tax purposes.

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