



Yieldstreet
Prism Fund

With a single investment, the Yieldstreet Prism Fund allows you to build a fixed-income portfolio, spread across multiple asset classes selected by Yieldstreet. Since the initial offering on March 11, 2020, the Fund has raised over \$31 million. Currently, the Fund has holdings in five asset classes: Art, Commercial, Legal, Real Estate, and is also invested in Corporate preferred bonds.

Distribution rate^②

7%

Fund termination date^②

March 2024

• \$5k minimum investment

• No offers will be made to or accepted from investors residing in or located in NE or ND at this time^⑤

• Quarterly distributions may exceed the Fund's earnings, which may cause a portion of the Fund's distributions to be a return of the money originally invested^①

Investments will be accepted [here](#)

Highlights

Your portfolio builder

With one allocation, you invest across multiple alternative asset classes, adding diversification to your overall investment portfolio.^⑦ See the [Fund's top holdings](#).

Exclusive access

Yieldstreet strives to bring investors innovative and exclusive investing opportunities. Access to this Fund, focused on income generation is exclusively available at Yieldstreet.

Quarterly distributions

Distributions are expected to be made to investors quarterly, subject to the authorization of the Fund's Board of directors. The first two distributions were paid on June 12 and September 17, 2020. The next distribution is expected to be paid on December 17, 2021^①

Option for limited liquidity

Beginning June 2021, and on a quarterly basis thereafter, the Fund may offer to repurchase a limited number of shares from existing investors subject to approval by the Fund's Board and to certain limitations outlined in the Fund's prospectus.^③

Distribution Reinvestment

Investors may opt in to automatically reinvest their cash distributions back into the Fund through our Dividend Reinvestment Program (DRIP) and may adjust this setting at any time in the settings of their Investments under [View portfolio](#).

Transparent fee structure

No load or redemption fees. Management fees and expenses are only charged on invested assets. No fees are charged for money in the Fund that is not invested. [See fee summary here](#).

Please note that the investment process for the Yieldstreet Prism Fund is different from that of other Yieldstreet offerings. There is a period of time between when an investor submits their requested allocation to the Fund and when funds are withdrawn from their Yieldstreet Wallet and invested in the Fund. For additional detail, [see the "Preparing to invest" section below](#).

Investment summary

Distribution rate: 7%^①

Distributions authorized by the Fund's Board of Directors represent the quarterly payment investors receive, subject to the discretion and authorization of the Fund's Board of Directors. The first two quarterly distributions were paid on June 12 and September 17, 2020 respectively. The next distribution is expected to be paid in December 2020 in the amount of \$0.1750 per share.

Schedule

Cash distribution schedule:	Quarterly
Fund termination date: ^②	March 2024
Anticipated repurchase offers schedule: ^③	Quarterly

Fee summary

Weighted average portfolio yield

As of September 16, 2020, the weighted average yield of the Fund's assets, excluding cash and cash equivalents, was 9.29%. The weighted average yield was determined by computing the average yield on the Fund's investment portfolio, excluding cash and cash equivalents, weighted for the size of each portfolio investment.

Get to know the Fund: Webinar recording



Annual management fee: ⁴	1.0%
Maximum annual administrative expense: ⁵	0.5%
Annual leverage expense: ⁸	-
Total fees:	1.5%

Management fees and administrative expenses are paid by the Fund and are not deducted from distributions.

Structure

Tax document:	1099-DIV
Fund structure:	Closed-end fund

Fund Prospectus

To familiarize yourself with the details of the Yieldstreet Prism Fund, it is important that you review the Prospectus, which can be downloaded below.

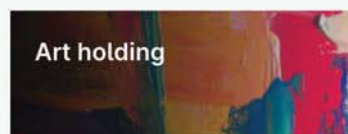
[Download Prospectus](#)

How will the Fund's assets be allocated?

The Fund's primary objective is to generate income for investors and, as a secondary objective, to achieve capital appreciation. To achieve this objective, the Fund allocates its assets with a focus on income, seeking asset-backed and cash-flow backed opportunities across asset classes.

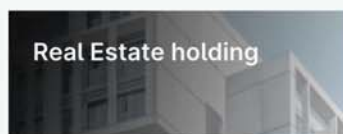
A detailed overview of the investment strategy of the Fund can be viewed [here](#).

Below is a snapshot of some of the current holdings of the Fund.



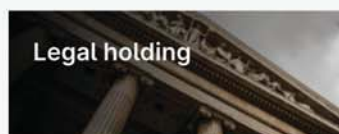
Art holding

This loan was originated by Athena Art Finance Corp., an affiliate of Yieldstreet, and is secured by a diversified pool of thirteen blue-chip artworks. The investment has a



Real Estate holding

This loan was originated by iBorrow and is secured by a newly-built co-living apartment property in Hollywood, California. The loan has a term of 24 months, and is



Legal holding

The Yieldstreet Prism Fund has participated in a legal finance fund that invests in both individual and pools of legal finance transactions. The investment has a fixed coupon



Commercial holding

This loan is a \$475,000 participation in the sub-senior tranche of an \$85M senior secured credit facility to a provider of merchant cash advances. The loan

minimum coupon of 8.25% over a term of three years.

expected to pay interest monthly. The Fund's participation has a coupon of 8.75% per annum (net of servicing fees to iBorrow).

of 14%, and will be entitled to additional interest if the legal finance fund's net returns, after repayment in full of principal, exceed 14%.

is secured by a diversified pool of merchant cash advances. This investment will have a fixed coupon of 13.5% per annum, payable weekly, over a 36-month interest-only period.

Commercial holding

The Yieldstreet Prism Fund acquired a secured note with a first mortgage on a model home. The model home was built by one of the oldest franchisees of one of the largest independently owned and operated homebuilding companies in the United States. The secured note will mature on the earlier of the sale of the model home to an end user buyer or January 1, 2022, and has an interest-only interest rate equal to 8.99% per annum.

Commercial holding

The Fund purchased a 50% participation interest in the current outstanding principal balance of an approximately \$6.0M equipment loan to a company that owns and operates approximately 3,000 acres of fruit tree orchards and several facilities across CA, OR, and WA. The Fund expects to receive interest at a target rate of 10% per annum. The equipment loan will mature on 6/21/2022.

Commercial holding

An equipment lease with an initial base value of approximately \$4M was provided to a Texas-based freight brokerage company offering transportation services including truckload, less than truckload, and intermodal services. The Yieldstreet Prism Fund purchased a 50% participation interest in the current outstanding balance of the lease and expects to receive interest at a target rate of 10% per annum. The lease will mature on 6/30/2023.

The Fund's top 5 holdings

(as of 9/16/20)

No	Asset class	Value	Yield	% of Fund
1	Art	3,125,000	8.25%	10.04%
2	Real Estate	3,000,000	8.75%	9.64%
3	Commercial	2,997,945	10.00%	9.63%
4	Legal	2,800,000	14.00%	8.99%
5	Commercial	1,477,171	8.99%	4.74%
Sum (Top 5 holdings)				43.04%
Other Assets				56.96%

For illustrative purposes only. Current and future holdings are subject to change and risk. Figures are based on the Fund's net assets and unaudited values.

Preparing to invest

Step 1



Investment window announced

The Yieldstreet Prism Fund opens for new allocations approximately once per month. The date for the next window will be listed on the Yieldstreet Invest page.

Step 2



Prepare your allocation

In order to invest in the Yieldstreet Prism Fund, your investor account setup must be complete. We highly recommend pre-funding your Yieldstreet Wallet, as this helps to ensure a seamless investing process.

Step 3



Investment window opens

When the investment window opens, submit your desired allocation for the Yieldstreet Prism Fund. Funds are not pulled from your Yieldstreet Wallet at this time, but will be reserved for the Fund.

Step 4



Your investment becomes active

Once investor funds are pulled from the Yieldstreet Wallet, it takes approximately two business days for investments to be made in the Fund and for your investment to officially become active.

What risks and other information should I consider?

As with all investments, there are risks associated with the Yieldstreet Prism Fund. The risks associated with the Fund are outlined in detail in the Fund's prospectus. Prior to investing, we strongly suggest that you carefully review the prospectus in full, including the risk factors section.

[Download Prospectus](#)

Resources



[Prospectus](#)



[Yieldstreet Prism Fund FAQ](#)



[Investment Strategy](#)

Documents

[Distribution Notice 19\(a\)1 for Sept 2020](#)

[Distribution Notice 19\(a\)1 for June 2020](#)

[Holdings as of June 30, 2020](#)

[Holdings as of March 31, 2020](#)

Investments will be accepted [here](#)

Investors should carefully consider the investment objectives, risks, charges and expenses of the Yieldstreet Prism Fund before investing. The prospectus for the Yieldstreet Prism Fund contains this and other information about the Fund and can be obtained by emailing investments@yieldstreetprismfund.com or by referring to www.yieldstreetprismfund.com. The prospectus should be read carefully before investing in the Fund.

Investments in the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency) and are not guaranteed by Yieldstreet or any other party.

¹ Reflects the initial quarterly distribution declared by the Fund's Board of directors on February 6, 2020, which was paid to stockholders of record as of June 10, 2020 and is based on the initial offering price of \$10 per share. The Fund's Board declared a distribution to stockholders in the amount of \$0.1750 per share to be paid on December 17, 2020 to stockholders of record as of December 9, 2020. The Fund's distribution may exceed its earnings. Therefore, a portion of the Fund's distribution may be a return of the money you originally invested and represent a return of capital to you for tax purposes.

² The Fund will cease investing and seek to liquidate its remaining portfolio no later than 48 months after the Fund's initial closing. It may take up to twelve months thereafter to fully monetize any remaining illiquid investments in the Fund's portfolio.

³ The Fund intends to offer to repurchase shares from investors at the discretion of the Fund's Board and depending upon the performance of the Fund. The Fund will limit the

number of shares to be repurchased in any calendar year to no more than 20% of the weighted average number of shares outstanding in the prior calendar year, or no more than 5% in each quarter. If the number of shares submitted for repurchase by investors exceeds the number of shares the Fund seeks to repurchase, the Fund will repurchase shares from investors on a pro-rata basis, and not on a first-come, first-served basis.

4 The management fee is calculated at an annual rate of 1.00% of the average of the Fund's net assets, excluding cash and cash-equivalents, at the end of the two most recently completed calendar quarters.

5 The Fund's administrator will provide facilities and administrative services necessary for the Fund to operate. The Fund has agreed to reimburse the administrator and its affiliates for the fees, costs and expenses incurred by the administrator and its affiliates in providing such services, up to 0.125% (0.50% annualized) of the Fund's net assets (excluding cash and cash equivalents), as determined as of the end of each calendar quarter. Please refer to the Fund's prospectus for additional information regarding this reimbursement.

6 The securities described in the prospectus are not offered for sale in the states of Nebraska or North Dakota or to persons residing or located in such states. No subscription for the sale of Fund shares will be accepted from any person residing or located in Nebraska or North Dakota.

7 The Yieldstreet Prism Fund is a non-diversified closed-end fund for the purposes of the Investment Company Act of 1940, as amended ("40 Act"), and is therefore not a '40 Act "diversified" product.

8 As a result of the continued change in market conditions, and our current investment strategy, we do not intend to use any leverage for our portfolio Investments for the next twelve (12) months following August 6, 2020, as documented in the Prospectus.

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No communication by YieldStreet Prism Fund Inc. (the "Fund") or YieldStreet Management, LLC (the "Adviser", and together with the Fund, "Yieldstreet"), through this website or any other medium, should be construed or is intended to be a recommendation to purchase, sell or hold any security or otherwise to be investment, tax, financial, accounting, legal, regulatory or compliance advice. This website does not constitute an offer, or the solicitation of any offer, to sell or purchase any securities, which may only be made by delivery of a valid prospectus.

Any financial projections or returns shown on this website are estimated predictions of performance only, are hypothetical, are not based on actual investment results and are not guarantees of future results. Estimated projections do not represent or guarantee the actual results of any transaction, and no representation is made that any transaction will, or is likely to, achieve results or profits similar to those shown. Any investment information contained herein has been secured from sources that Yieldstreet believes are reliable, but we make no representations or warranties as to the accuracy of such information and accept no liability therefor.

Investments in securities offered by the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency), are not guaranteed by Yieldstreet or any other party, and may lose value. Neither the Securities and Exchange Commission nor any federal or state securities commission or regulatory authority has recommended or approved any investment or the accuracy or completeness of any of the information or materials provided by or through this website. Investors must be able to afford the loss of their entire investment.

Investments in securities offered by the Fund are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest. Such investments are highly illiquid and those investors who cannot hold an investment for an indefinite period of time should not invest.

Articles or information from third-party media outside of this domain may discuss Yieldstreet or relate to information contained herein, but Yieldstreet does not approve and is not responsible for such content.

This website provides preliminary and general information about the securities offered by the Fund and is intended for initial reference purposes only, and is qualified by and subject to more detailed information in the applicable offering materials. This website does not constitute an offer to sell or buy any securities. No offer or sale of any securities will occur without the delivery of offering materials and related documents. [View Prospectus](#)

The Fund's adviser is YieldStreet Management, LLC, an investment advisor registered with the Securities and Exchange Commission.

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Yieldstreet Prism Fund has holdings in 5 asset classes - [see Holdings here](#)

1088 unique investors already invested in the Yieldstreet Prism Fund

As of September 16, 2020, the weighted average yield of our assets, excluding cash and cash equivalents, was 9.29%

Yieldstreet Prism Fund is open to all investors, with a \$5k minimum investment

Distribution Rate

Reflects the initial quarterly distribution declared by the Fund's Board of directors on February 6, 2020, which was paid to stockholders of record as of June 10, 2020 and is based on the initial offering price of \$10 per share. The Fund's Board declared a distribution to stockholders in the amount of \$0.1750 per share, which will be paid on December 17, 2020 to stockholders of record as of December 9, 2020. The Fund's distribution may exceed its earnings. Therefore, a portion of the Fund's distribution may be a return of the money you originally invested and represent a return of capital to you for tax purposes. For more details, you can access our [distribution rate article here](#)