



YieldStreet Prism Fund

advised by **YieldStreet** and sub-advised by **BlackRock**

Introducing your portfolio builder. Build your alternative portfolio by accessing a variety of illiquid assets managed by YieldStreet, as well as the fund's public liquid portion across multiple fixed-income sectors, managed by our sub-adviser, BlackRock* - all in one place.

7%

Distribution Rate ¹

48 Months

Fund Termination Date ²

• \$25K Minimum Investment

• Option for limited liquidity within approximately 35 months ³

Our distributions may exceed our earnings, which may cause a portion of our distributions to be a return of the money you originally invested. ⁴

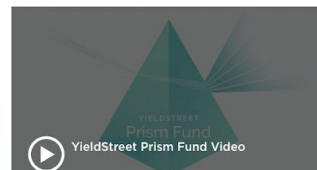
Investments will be accepted [here](#)

No offers will be made in or accepted from NE, ND and TX at this time ⁵

A discussion of the Fund's expected expenses and dividend yield has recently been updated on the Fund's website, www.yieldstreetprismfund.com, and should be reviewed carefully, along with the investment objectives, risks, charges and expenses of the Fund contained in its prospectus, before investing.

How Does This Work?

True to YieldStreet's investor-first DNA, we strive to bring you innovative investing opportunities. The YieldStreet Prism Fund is no different. The YieldStreet team has been hard at work to bring you a multi-asset product and is thrilled to offer this Fund as a potential portfolio builder. The Fund provides access to selected illiquid assets managed by YieldStreet, and the fund's liquid strategy sub-advised by BlackRock.



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Investors can purchase shares in the YieldStreet Prism Fund and are expected to receive quarterly distributions, subject to the authorization of the Fund's board of directors. The Board has authorized the Fund's initial quarterly distribution. The per-share net asset value (NAV) of the Fund will be determined on at least a quarterly basis. Investors will also have the opportunity to reinvest their cash distributions each quarter by opting into the Fund's Distribution Reinvestment Program (DRIP).

The Fund will source and invest in cash flow-backed and asset-backed opportunities across multiple asset classes. The Fund's investment objective is to generate current income and, as a secondary objective, capital appreciation.

The YieldStreet Prism Fund also may permit limited investor liquidity that typically is not available in other YieldStreet investment options. Within approximately 15 months after the initial investments go active, and on a quarterly basis thereafter, the Fund may offer to repurchase a limited number of shares from investors subject to approval by the Fund's board of directors and to certain limitations as outlined in the Fund's prospectus. ⁶

[- Show less](#)

Prism Fund Prospectus

To familiarize yourself with the details of the YieldStreet Prism Fund, it is important that you review the Prospectus, which is available for download on this page.

[Download Prospectus](#)

Your Portfolio Builder

With one investment, you have the ability to build a fixed-income portfolio focused on generating income.

Multi-Assets

The Fund will have the flexibility to allocate investments across a variety of primarily fixed-income sectors (BlackRock) and selected asset classes (YieldStreet).

Exclusive Access, Only at YieldStreet

True to YieldStreet's investor-first DNA, we strive to bring you innovative investing opportunities by providing access to selected illiquid assets managed by YieldStreet.

Quarterly Distributions

Distributions are expected to be made quarterly, subject to the authorization of the Fund's board of directors. The Board has authorized the Fund's initial quarterly distribution.

Option for Limited Liquidity

Within approximately 15 months after the initial investments go active, and on a quarterly basis thereafter, the Fund may offer to repurchase a limited number of shares from investors subject to approval by the Fund's board of directors and to certain limitations as outlined in the Fund's prospectus.⁴

Distribution Reinvestment Program

Investors will be able to opt in to automatically reinvest their quarterly cash distributions back into the Fund.

Please note that the investment process for the YieldStreet Prism Fund is different from that of other YieldStreet offerings.

There will be a period of time between when an investor submits their requested allocation to the Fund and when funds are withdrawn from their Wallet and invested in the Fund. For additional detail, see the ["What to Expect from Your Investment"](#) section below.

What To Expect From Your Investment

First Month

Get Ready for Your Allocation

In order to invest in the YieldStreet Prism Fund, your YieldStreet investor account setup must be complete, and you must have settled funds for your full allocation in your YieldStreet Wallet.

Investment Window Closes

Once the minimum offering requirement of \$15 million has been allocated by potential investors, the investment window will close and funds will be withdrawn from your YieldStreet Wallet at this time.

Investment Window Opens

When the investment window opens, you will submit your desired allocation for the YieldStreet Prism Fund.

Note: Funds will not be pulled from your YieldStreet Wallet at this time, but will be reserved for the Fund in your YieldStreet Wallet.

"Go Active" Date

Once all investor funds are pulled from the respective Wallets, it will take approximately two business days for total investments to be



Investment Summary

Investment Summary

Summary		Schedule		Structure	
Distribution Rate ¹	7%	Cash Distribution Schedule	Quarterly	Tax Document	Form 1099
Annual Management Fee ²	1%	Anticipated Repurchase Offers Schedule ³	Quarterly	Fund Structure	Closed-End Fund
Annual Administrative Expense ¹	Max 0.5%	Fund Termination Date ³	48 Months		
Estimated Annual Leverage Expense ¹	1.5%				
Total Expenses	3%				

A discussion of the Fund's expected expenses and dividend yield has recently been updated on the Fund's website, www.yieldstreetprimfund.com, and should be reviewed carefully, along with the investment objectives, risks, charges and expenses of the Fund contained in its prospectus, before investing.

What risks and other information should I consider?

As with all investments, there are risks associated with the YieldStreet Prim Fund. The risks associated with the Fund are outlined in detail in the Fund's prospectus. Prior to investing, we strongly suggest that you carefully review the prospectus in full, including the risk factors section.

[Download Prospectus](#)



How Will the Fund's Assets be Allocated?

To achieve the Fund's investment objective, the Fund will allocate its assets with a focus on income, seeking asset-backed and cash-flow backed opportunities. The Fund will primarily invest in debt securities and other credit instruments across multiple sectors. YieldStreet and BlackRock will have the flexibility to allocate assets across various segments of the securities markets and may focus on particular countries, regions, asset classes and sectors to the exclusion of others at any time and from time to time.

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Potential asset classes in the illiquid portion of the Fund's portfolio managed by YieldStreet:			Potential sectors in the liquid portion of the Fund's portfolio sub-advised by BlackRock:		
Legal	Marine	Real Estate	ABS	Asian Credit	Collateralized Loan Obligations
			Asset Backed Securities	Corporate debt issued in the Asian markets	Collateralized Loan Obligations
Art	Commercial		CMBS	Emerging Markets Debt	European Credit
			Commercial Mortgage Backed Securities	Sovereign and Corporate debt	Corporate debt issued in the European markets
			European High Yield	Global Macro Positioning	High Yield Corporates
			Corporate debt issued in the European markets	Interest rates and foreign currency positions	Corporate debt issued in the US with below investment grade ratings
			Investment Grade Corporates	Municipal Bonds	Non-Agency Residential Mtg.
			Corporate debt issued in the US with investment grade ratings	Debt obligations issued by local authorities	Securitized assets, predominantly backed by non-conforming residential mortgage loans

Documents & Resources

Documents & Resources

Prospectus

Investments will be accepted [here](#)

Investors should carefully consider the investment objectives, risks, charges and expenses of the YieldStreet Prism Fund before investing. The prospectus for the YieldStreet Prism Fund contains this and other information about the Fund and can be obtained by emailing investments@yieldstreetprismfund.com or by referring to www.yieldstreetprismfund.com. The prospectus should be read carefully before investing in the Fund.

Investments in the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency) and are not guaranteed by YieldStreet or any other party.

- 1 Reflects the initial quarterly distribution declared by the board of directors on February 6, 2020, which will be payable to stockholders of record as of June 10, 2020, and the initial offering price of \$10 per share. Our distributions may exceed our earnings. Therefore, a portion of our distributions may be a return of the money you originally invested and represent a return of capital to you for tax purposes.
- 2 The Fund will cease investing and seek to liquidate the Fund's remaining portfolio no later than 48 months after the Fund's initial closing. It may take up to twelve months thereafter to fully monetize any remaining liquid investments in the Fund's portfolio.
- 3 The Fund intends to offer to repurchase shares from investors at the discretion of the Fund's board of directors and depending upon the performance of the Fund. The Fund will limit the number of shares to be repurchased in any calendar year to 25% of the weighted average number of shares outstanding in the prior calendar year, or 5% in each quarter. If the number of shares submitted for repurchase by investors exceeds the number of shares the Fund seeks to repurchase, the Fund will repurchase shares on a pro-rata basis, and not on a first-come, first-served basis.
- 4 The management fee is calculated at an annual rate of 1.00% of the average of the Fund's net assets, excluding cash and cash-equivalents, at the end of the two most recently completed calendar quarters. BlackRock, as the Fund's sub-advisor, is entitled to receive a management fee from YieldStreet, as described in the Fund's prospectus.
- 5 The Fund's administrator will provide facilities and administrative services necessary for the Fund to operate. The Fund has agreed to reimburse the administrator and its affiliates for the fees, costs and expenses incurred by the administrator and its affiliates in providing such services, up to 0.125% (0.50% annualized) of the Fund's net assets (excluding cash and cash equivalents), as determined as of the end of each calendar quarter. Please refer to the Fund's prospectus for additional information regarding this reimbursement.
- 6 The securities described in the prospectus are not offered for sale in the states of Nebraska, North Dakota or Texas or to persons resident or located in such states. No subscription for the sale of Fund shares will be accepted from any person resident or located in Nebraska, North Dakota or Texas.
- 7 The figure in the table above assumes that we utilize leverage at a rate equal to 25% of our average net assets at an assumed interest rate of 6% per annum.

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No communication by YieldStreet Prism Fund Inc. (the "Fund") or YieldStreet Management, LLC (the "Adviser", and together with the Fund, "YieldStreet"), through this website or any other medium, should be construed or is intended to be a recommendation to purchase, sell or hold any security or otherwise to be investment, tax, financial, accounting, legal, regulatory or compliance advice. Nothing on this website is intended as an offer to purchase or sell securities or a solicitation of any securities transaction.

Any financial projections or returns shown on this website are estimated predictions of performance only, are hypothetical, are not based on actual investment results and are not guarantees of future results. Estimated projections do not represent or guarantee the actual results of any transaction, and no representation is made that any transaction will, or is likely to, achieve results or profits similar to those shown. Any investment information contained herein has been secured from sources that YieldStreet believes are reliable, but we make no representations or warranties as to the accuracy of such information and accept no liability therefor.

Investments in securities offered by the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency), are not guaranteed by YieldStreet or any other party, and may lose value. Neither the Securities and Exchange Commission nor any federal or state securities commission or regulatory authority has recommended or approved any investment or the accuracy or completeness of any of the information or materials provided by or through this website. Investors must be able to afford the loss of their entire investment.

Investments in securities offered by the Fund are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest. Such investments are highly illiquid and those investors who cannot hold an investment for an indefinite period of time should not invest.

Articles or information from third-party media outside of this domain may discuss YieldStreet or relate to information contained herein, but YieldStreet does not approve and is not responsible for such content.

This website provides preliminary and general information about the securities offered by the Fund and is intended for initial reference purposes only, and is qualified by and subject to more detailed information in the applicable offering materials. This website does not constitute an offer to sell or buy any securities. No offer or sale of any securities will occur without the delivery of offering materials and related documents. [View Prospectus](#)

The Fund's adviser is YieldStreet Management, LLC, an investment advisor registered with the Securities and Exchange Commission.