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***HABIT CARBON II, LLC***

*FINANCIAL STATEMENTS*

*DECEMBER 31, 2016*

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## INDEPENDENT ACCOUNTANT'S REVIEW REPORT



***To the Ownership of  
Habit Carbon II, LLC  
1553 Platte St #130  
Denver, CO 80202***

We have reviewed the accompanying balance sheet of Habit Carbon II, LLC. as of December 31, 2016, the related statement of operations, and statement of cash flow for the year then ended. A review includes primarily applying analytical procedures to management's (owners') financial data and making inquiries of company management (owners). A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

### **Management's Responsibility for the Financial Statements**

Management (owners) is (are) responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

### **Accountant's Responsibility**

Our responsibility is to conduct the review in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. Those standards require us to perform procedures to obtain limited assurance that there are no material modifications that should be made to the financial statements. We believe that the results of our procedures provide a reasonable basis for our report.

### **Accountant's Conclusion**

Based on our review, there was no activity during the period and we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with accounting principles generally accepted in the United States of America.

Front Range CPA  
Englewood, Colorado 80112

***Heather Kearns***

November 2, 2018

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## HABIT CARBON II, LLC

### BALANCE SHEET December 31, 2016

Assets	
Current Assets	\$ -
	<hr/>
Total Assets	<u>\$ -</u>
Liabilities And Partners' Capital	
Current Liabilities	\$ -
	<hr/>
Partners' Capital	-
	<hr/>
Total Liabilities And Partners' Capital	<u>\$ -</u>

## **HABIT CARBON II, LLC**

### **STATEMENT OF INCOME AND PARTNERS' CAPITAL For The Year Ended December 31, 2016**

<b>Revenue</b>	<b>\$ -</b>
<b>Operating Expenses</b>	<b>-</b>
<b>Net Operating Income/(Loss) Net Income/</b>	<b>-</b>
<b>(Loss)</b>	<b>-</b>
<b>Partner Capital Contributions</b>	<b>-</b>
<b>Partners' Capital - End Of Year</b>	<b>\$ -</b>

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**HABIT CARBON II, LLC**  
**STATEMENT OF CASH FLOWS**  
**For The Year Ended December 31, 2016**

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<b>Cash Flows From Operating Activities</b>	
Net loss	\$ -
Adjustments to reconcile net loss to net cash used in operating activities:	
Changes in assets and liabilities:	-
<b>Net Cash Used In Operating Activities</b>	-
<b>Cash Flows From Investing Activities</b>	-
<b>Cash Flow From Financing Activities</b>	-
<b>Net Increase In Cash</b>	-
<b>Cash - Beginning Of Year</b>	-
<b>Cash - End Of Year</b>	\$ -

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**HABIT CARBON II, LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**December 31, 2016**

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**1. Nature Of Business And Significant Accounting Policies**

Habit Carbon II, LLC (the Company), is a Colorado limited liability company, which will own and operate a restaurant located in Denver, Colorado. The Company was organized on November 12, 2014. There was no activity during 2014 through 2016.

**Basis of presentation**

These financial statements and related notes are presented in accordance with the accounting principles generally accepted in the United States ("U.S. GAAP") and are expressed in U.S. dollars. In the opinion of management, the accompanying financial statements present fairly in all material respects the financial position as of December 31, 2016.