



Vision

Traction

Market

Growth

Team

RESERVE SHAI



The Biggest Disruption to Smartphones Since the iPhone

Get in now, as we help **scale our user impact from \$150M to \$1B+** in earnings & savings.

RESERVE SHARES

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

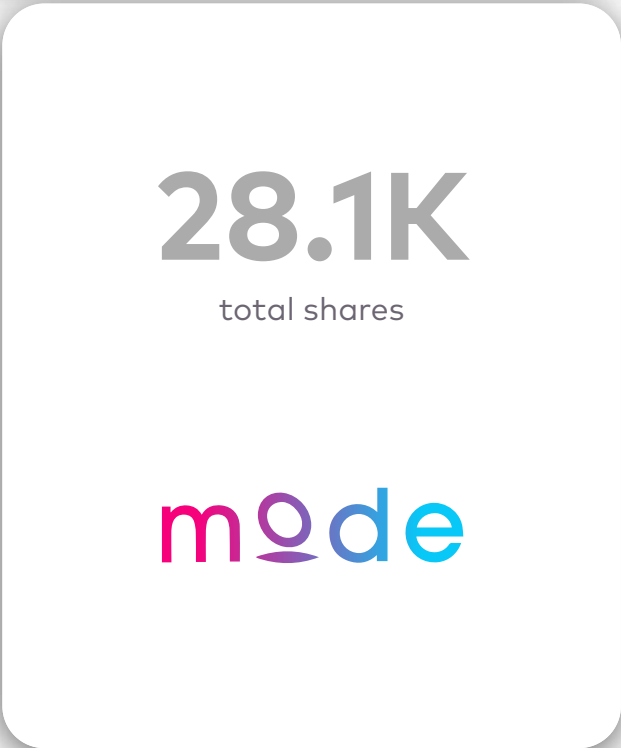
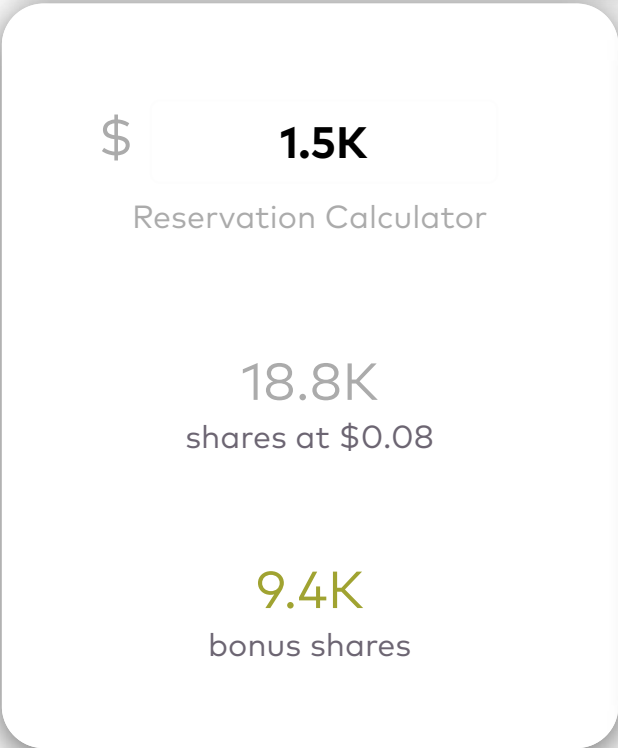
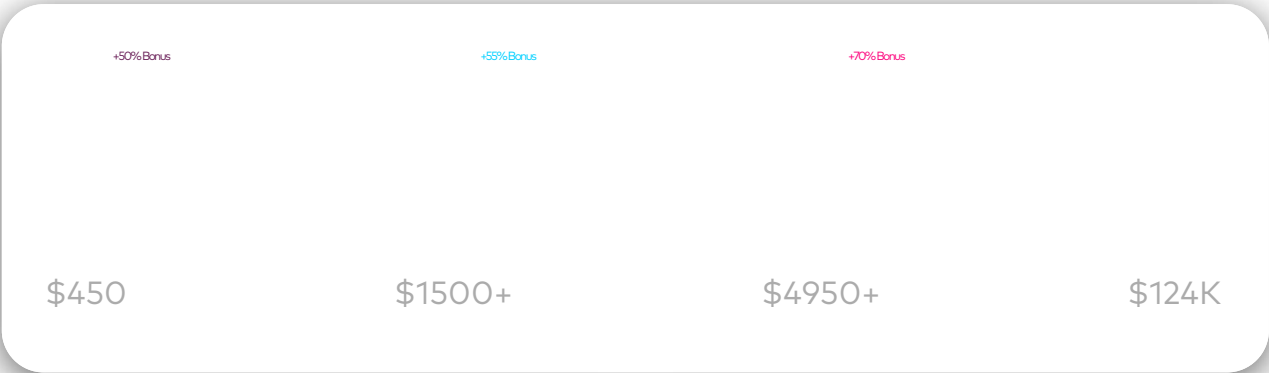
Market

Growth

Team

RESERVE SHAI

Reserve Shares Now + Claim up to 70% Bonus



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

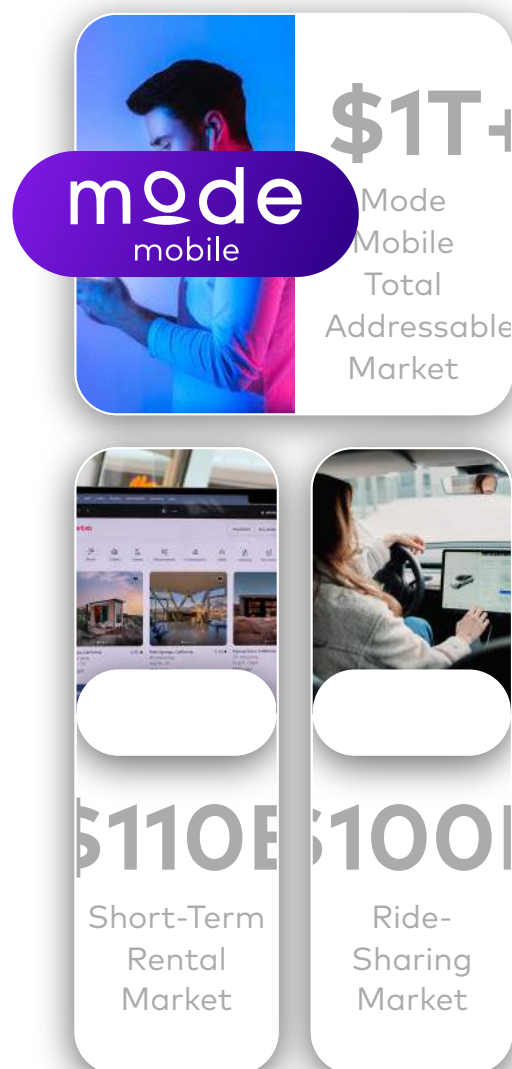
RESERVE SHAI

VISION

Transforming 7 Billion Smartphones into EarnPhones

As Uber did with cars and Airbnb did with homes, **Mode turns people's smartphones into an income-generating asset.**

Consumers spend 4 TRILLION hours per year on smartphones. Mode helps people earn and save money directly from the mobile activities they already do.



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

REWARDED FOR:

Listening
to Music

Playing
Games

Tracking
Fitness

Charging
Phone

Shopping

Surfing
the Web

Reading
the
News

Tasks &
Surveys

Watching
Videos

+ many
more...

Interested In How Mode Makes Money?

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

Earning Opportunity for All Smartphone Users



Mode EarnPhone

Our state-of-the-art smartphone device includes built-in earning features.



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

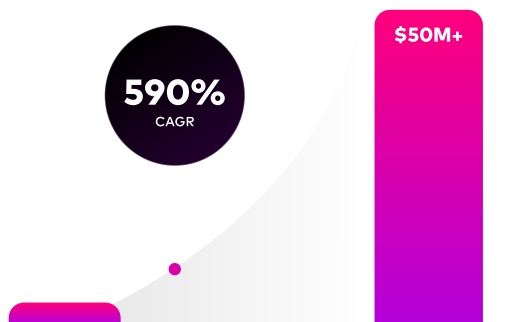
RESERVE SHAI

smartphones
into
EarnPhones.

RESERVE SHARES

TRACTION

\$50M+ in
Revenue &
That's
Only the
Beginning



With 40 million registered
beta users across 170+

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

Want To See What 10x Growth Looks Like?

Email

Phone Number

RESERVE SHARES

Receive exclusive opportunities curated by Mode, by consenting to SMS & email updates

EarnOS + EarnPhone Drives 3x Retention

When compared with EarnOS
alone, EarnPhone users are



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

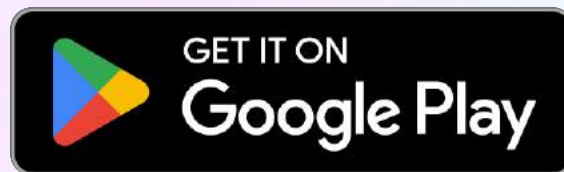
Market

Growth

Team

RESERVE SHAI

Over 2M 5-Star Reviews



"I made extra cash on the side by



"Last year I made
with Mode and it o



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

Over
\$150M
Earned & Saved Globally

EarnOS Beta
Accounts

active
countries

**Guess How Much Our
Users Have Earned**

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

Receive exclusive opportunities curated by Mode, by
consenting to SMS & email updates

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

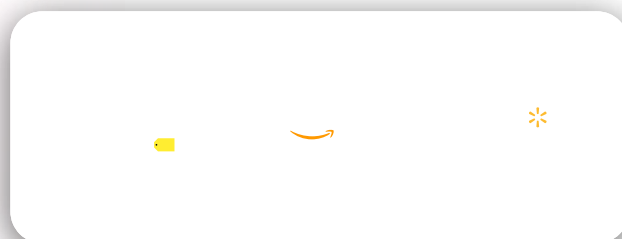
RESERVE SHAI

The EarnPhone is Available Nationwide

Starting at:

\$99

With Unlimited
Talk & Text



Compatible US Carriers



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

4 Trillion Hours Spent on Smartphones Every Year

Smartphone users spend 1/4th of their waking hours on their devices. By helping people earn money during the time they're already spending on their devices, Mode is positioned to capture greater revenue and become a household name.

**RESERVE SHARES**

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

GROWTH

Scaling Globally with EarnOS

85%

of Mode's
revenue
comes
from
United
States

75%

of registered
Beta users
are
International

1.21B

smartphones
sold globally
in 2022



Licensing EarnOS
will expedite global
distribution.

Sales and licensing deals will make EarnOS, our operating system, available to other device manufacturers will turn all smartphones into EarnPhones. By investing in scaling our EarnOS business globally, the opportunity to increase revenues is boundless.

This business model has been a game-changing catalyst for publicly-listed companies like Roku. Just as TV makers license Roku's platform when selling smart TVs, Mode Mobile has cornered the same opportunity in the smartphone industry.

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ

tersection of
global
e emerging
trillion-dollar

RESERVE SHARES

TEAM

Reserve Shares Now + Claim up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

committed to revolutionizing the smartphone industry.

Senior Leadership



Dan Novaes
CEO, Co-Founder

[Read Bio](#)

Kiran Panesar
CTO, Co-Founder

[Read Bio](#)

Chip Correra
Chief Information
Officer

[Read Bio](#)

Kathy DeKam
Chief People Officer

[Read Bio](#)

San Phan
VP, Finance &
Operations

[Read Bio](#)

Judd Hines
General Counsel

[Read Bio](#)

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI



Jeff Epstein

Partner,
Bessemer
Former CFO
of Oracle



Mark Lawrence

Founder &
CEO,
SpotHero



Daniel Hoffer

Managing
Director
Autotech
Ventures



Eddie Lou

Co-Founder,
ShiftGig

Romar
Capital Partners



Merrick Ventures



PALLASITE
VENTURES



GCM
GARLAND
CAPITAL
MANAGEMENT

with team members from:



Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Mode Team in the News



ENQUIRES EXTERNAL INFORMATION

Invest to

Press

Mode

Notice of Right to

Free Phone

Out Out of Sale

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



Vision

Traction

Market

Growth

Team

RESERVE SHAI

Collection of
Information

Terms of
Service

Privacy
Policy

Insertion
Order Terms

Disclaimer Copyright 2023 ©
Mode Mobile

THE COMPANY IS SEEKING "INDICATIONS OF INTEREST" PURSUANT TO REGULATION CF UNDER THE SECURITIES ACT OF 1933. THIS PROCESS ALLOWS COMPANIES TO DETERMINE WHETHER THERE MAY BE INTEREST IN AN EVENTUAL OFFERING OF ITS SECURITIES. THE COMPANY IS NOT UNDER ANY OBLIGATION TO MAKE AN OFFERING UNDER REGULATION CF. IT MAY CHOOSE TO MAKE AN OFFERING TO SOME, BUT NOT ALL, OF THE PEOPLE WHO INDICATE AN INTEREST IN INVESTING, AND THAT OFFERING MIGHT NOT BE MADE UNDER REGULATION CF. IF THE COMPANY DOES GO AHEAD WITH AN OFFERING, NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE RECEIVED UNTIL IT HAS FILED AN OFFERING STATEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION (SEC) AND ONLY THEN ACCEPTED THROUGH THE INTERMEDIARY'S PLATFORM. THE INFORMATION IN THAT OFFERING STATEMENT WILL BE MORE COMPLETE THAN THE INFORMATION THE COMPANY IS PROVIDING NOW, AND COULD DIFFER IN IMPORTANT WAYS. YOU MUST READ THE DOCUMENTS FILED WITH THE SEC BEFORE INVESTING.

NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED WITH THE INDICATIONS OF INTEREST, AND IF SENT IN RESPONSE, WILL NOT BE ACCEPTED. INDICATIONS OF INTEREST INVOLVE NO OBLIGATION OR COMMITMENT OF ANY KIND.

Reserve Shares Now + Claim
up to 70% Bonus

TO HEAR THE BUZZ



A Look Ahead With Mode Mobile



Hi Mode Supporter,

Thanks for reserving shares in [Mode Mobile](#)! Our investment opportunity opens to the public soon, and you're now way ahead of the pack.

We're so glad to have you along for the journey as we disrupt the smartphone industry. Together we are turning 7 billion smartphones into the most common asset for generating extra income globally.

We already have **40M+ registered users** on our platform who have earned and saved over \$150M, and we're just getting started.

That means we have a huge global market left to tackle, creating a *literal world* of potential for your Mode Mobile investment.

And since you reserved your shares, you'll be one of the first in line to join us when our investment window opens. Stay tuned - you'll be the first to know!

[GET THE FULL INVESTOR PRESENTATION](#)



[Email Us](#)

Can't see this email? [Open in your browser.](#)

Equity crowdfunding investments in private placements, and start-up investments in particular, are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest in start-ups. Companies seeking startup investment through equity crowdfunding tend to be in earlier stages of development and their business model, products and services may not yet be fully developed, operational or tested in the public marketplace. There is no guarantee that the stated valuation and other terms are accurate or in agreement with the market or industry valuations. Further, investors may receive illiquid and/or restricted stock that may be subject to holding period requirements and/or liquidity concerns.

DealMaker Securities LLC, a registered broker-dealer, and member of FINRA I SIPC, located at 105 Maxess Road, Suite 124, Melville, NY 11747, is the Intermediary for this offering and is not an affiliate of or connected with the Issuer. Please check our background on FINRA's BrokerCheck. DealMaker Securities LLC does not make investment recommendations. DealMaker Securities LLC is NOT placing or selling these securities on behalf of the Issuer. DealMaker Securities LLC is NOT soliciting this investment or making any recommendations by collecting, reviewing, and processing an Investor's documentation for this investment. DealMaker Securities LLC conducts Anti-Money Laundering, Identity and Bad Actor Disqualification reviews of the Issuer, and confirms they are a registered business in good standing. DealMaker Securities LLC is NOT vetting or approving the information provided by the Issuer or the Issuer itself. Contact information is provided for investors to make inquiries and requests to DealMaker Securities LLC regarding Regulation CF in general, or the status of such investor's submitted documentation, specifically, DealMaker Securities LLC may direct investors to specific sections of the Offering Circular to locate information or answers to their inquiry but does not opine or provide guidance on issuer related matters.

No longer want to receive these emails? [Unsubscribe](#)

Hello Mode Fam,

This is **Dan** Novaes, CEO of Mode Mobile. I'm personally reaching out because you were one of our platform's first users and I want to make sure you are rewarded for that. I understand that life can get busy or maybe we disappointed you in some way. Regardless, I wanted to extend this offer as a way of thanking you for at one time being a part of the Mode Mobile community.

Starting in two weeks, **we're gifting our most valued earners \$125,000 worth of FREE shares** in Mode Mobile before our official public funding round. That's right, you can redeem up to **50 Mode shares** at no cost as long as you claim them before we run out.

All you have to do is click here to confirm your email address and show your intent to claim your free shares.

What Does It Mean to Become a Shareholder in Mode?

Since you've already used our platform, you have seen what it's like to earn a little extra money just from using your phone. Being a shareholder means taking a step further and owning a stake in our company's future. Normally, people might invest thousands of dollars in a startup they believe in. *This is a chance to become a shareholder for FREE.*

Reserve your Mode Mobile **shares now**—I'd love to welcome you back to the platform as an owner with a stake in our future. And who knows, maybe this opportunity will give you a reason to stick around for good this time.

Best Regards,

Dan



Dan Novaes, CEO
Mode Mobile

[Privacy Policy and Terms of Service](#)

[Unsubscribe](#)

© Mode Mobile 2023

One East Erie St., Suite 525, Chicago, IL 60611

THE COMPANY IS SEEKING "INDICATIONS OF INTEREST" PURSUANT TO REGULATION CF UNDER THE SECURITIES ACT OF 1933. THIS PROCESS ALLOWS COMPANIES TO DETERMINE WHETHER THERE MAY BE INTEREST IN AN EVENTUAL OFFERING OF ITS SECURITIES. THE COMPANY IS NOT UNDER ANY OBLIGATION TO MAKE AN OFFERING UNDER REGULATION CF. IT MAY CHOOSE TO MAKE AN OFFERING TO SOME, BUT NOT ALL, OF THE PEOPLE WHO INDICATE AN INTEREST IN INVESTING, AND THAT OFFERING MIGHT NOT BE MADE UNDER REGULATION CF. IF THE COMPANY DOES GO AHEAD WITH AN OFFERING, NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE RECEIVED UNTIL IT HAS FILED AN OFFERING STATEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION (SEC) AND ONLY THEN ACCEPTED THROUGH THE INTERMEDIARY'S PLATFORM. THE INFORMATION IN THAT OFFERING STATEMENT WILL BE MORE COMPLETE THAN THE INFORMATION THE COMPANY IS PROVIDING NOW, AND COULD DIFFER IN IMPORTANT WAYS. YOU MUST READ THE DOCUMENTS FILED WITH THE SEC BEFORE INVESTING. NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED WITH THE INDICATIONS OF INTEREST, AND IF SENT IN RESPONSE, WILL NOT BE ACCEPTED. INDICATIONS OF INTEREST INVOLVE NO OBLIGATION OR COMMITMENT OF ANY KIND.

Hello again, Mode Fam!!

I wanted to personally send one last reminder about the exciting opportunity to become a Mode Mobile investor for FREE.

In case you missed it...

We want to thank you for everything you've contributed to the Mode Mobile platform, so starting in a couple weeks, you can get up to **50 Mode Mobile shares free** as long as you claim them before we run out.

All you have to do is click here to confirm your email address and show your intent to claim your free shares.

What Does It Mean to Become a Shareholder in Mode?

As a current user, you see what it's like to earn a little extra money just from using your phone. Being a shareholder means taking a step further and owning a stake in our company's future.

Normally, people might invest thousands of dollars in a startup they believe in—but **this is a chance to become a shareholder for FREE.**

Reserve your Mode Mobile **shares now**—our hope is that by becoming a co-owner of Mode, you'll be invested in earning and giving us your feedback.

Best Regards,

Dan



Dan Novaes, CEO
Mode Mobile

[Privacy Policy and Terms of Service](#)

[Unsubscribe](#)

© Mode Mobile 2023

One East Erie St., Suite 525, Chicago, IL 60611

THE COMPANY IS SEEKING "INDICATIONS OF INTEREST" PURSUANT TO REGULATION CF UNDER THE SECURITIES ACT OF 1933. THIS PROCESS ALLOWS COMPANIES TO DETERMINE WHETHER THERE MAY BE INTEREST IN AN EVENTUAL OFFERING OF ITS SECURITIES. THE COMPANY IS NOT UNDER ANY OBLIGATION TO MAKE AN OFFERING UNDER REGULATION CF. IT MAY CHOOSE TO MAKE AN OFFERING TO SOME, BUT NOT ALL, OF THE PEOPLE WHO INDICATE AN INTEREST IN INVESTING, AND THAT OFFERING MIGHT NOT BE MADE UNDER REGULATION CF. IF THE COMPANY DOES GO AHEAD WITH AN OFFERING, NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE RECEIVED UNTIL IT HAS FILED AN OFFERING STATEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION (SEC) AND ONLY THEN ACCEPTED THROUGH THE INTERMEDIARY'S PLATFORM. THE INFORMATION IN THAT OFFERING STATEMENT WILL BE MORE COMPLETE THAN THE INFORMATION THE COMPANY IS PROVIDING NOW, AND COULD DIFFER IN IMPORTANT WAYS. YOU MUST READ THE DOCUMENTS FILED WITH THE SEC BEFORE INVESTING. NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED WITH THE INDICATIONS OF INTEREST, AND IF SENT IN RESPONSE, WILL NOT BE ACCEPTED. INDICATIONS OF INTEREST INVOLVE NO OBLIGATION OR COMMITMENT OF ANY KIND.



Home

Team

Careers

\$EARNFT

INVESTMENT
OPPORTUNITY

Free Shares — Mode Mobile



Great News, You're Officially In!

Thank you for confirming your intent to get free shares of Mode Mobile. We're excited to have you on board and can't wait to share our future with you!

[Home](#)[Team](#)[Careers](#)[\\$EARNFT](#)[INVESTMENT
OPPORTUNITY](#)

We'll be in touch with you soon.

You will be receiving an email from us with instructions on how to claim your free shares. Since this is a financial transaction, you will be asked to provide some personal identifying information, but you can rest assured your information will be kept secure.



Receiving Emails

Ensure you get the instructions by adding daniel@mail.modemobile.com to your contacts or safe sender list via Outlook, set up a filter in Gmail, or mark correctly in Apple Mail!

You can also check your spam folder for emails from this address and click 'Not Spam'.

What Does It Means to Become a Shareholder in Mode?

Since you've already used our platform, you have seen what it's like to earn a little extra money just from using your phone. Being a shareholder means taking a step

further and owning a stake in our company's future.



Home Team Careers \$EARNFT INVESTMENT
Normally, people might invest thousands of dollars in a startup they believe in. This is OPPORTUNITY
a chance to become a shareholder for FREE.

Check out our crowdfunding campaign today!

MODE EARNPHONE

Want to
learn more
about our
products

The Mode Earn Phone is not rent-to-own. As long as you maintain your subscription you can keep earning up to \$900 or more every year with your Mode Earn Phone. Receive a new device after 12 months.

MODE
EARNPHONE





Home

Team

Careers

\$EARNFT

INVESTMENT
OPPORTUNITY



Invest to unlock a
global,
trillion-dollar
opportunity...

INQUIRIES EXTERNAL

Press

Legal

Support

Mode
EarnPhone

Mode Earn
App

\$EARNFT

INFORMATION

Notice of Right to Opt Out
of Sale Information

Notice of Financial Incentive

Notice of Collection of
Information

INVESTMENT
OPPORTUNITY

Terms of
Service

Privacy
Policy

Insertion Order
Terms

Copyright 2022 © Mode
Mobile



A Look Ahead With Mode Mobile



Hi Mode Supporter,

Thanks for reserving shares in [Mode Mobile](#)! Our investment opportunity opens to the public soon, and you're now way ahead of the pack.

We're so glad to have you along for the journey as we disrupt the smartphone industry. Together we are turning 7 billion smartphones into the most common asset for generating extra income globally.

We already have **40M+ registered users** on our platform who have earned and saved over \$150M, and we're just getting started.

That means we have a huge global market left to tackle, creating a *literal world* of potential for your Mode Mobile investment.

And since you reserved your shares, you'll be one of the first in line to join us when our investment window opens. Stay tuned - you'll be the first to know!

[GET THE FULL INVESTOR PRESENTATION](#)



[Email Us](#)

Can't see this email? [Open in your browser.](#)

Equity crowdfunding investments in private placements, and start-up investments in particular, are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest in start-ups. Companies seeking startup investment through equity crowdfunding tend to be in earlier stages of development and their business model, products and services may not yet be fully developed, operational or tested in the public marketplace. There is no guarantee that the stated valuation and other terms are accurate or in agreement with the market or industry valuations. Further, investors may receive illiquid and/or restricted stock that may be subject to holding period requirements and/or liquidity concerns.

DealMaker Securities LLC, a registered broker-dealer, and member of FINRA I SIPC, located at 105 Maxess Road, Suite 124, Melville, NY 11747, is the Intermediary for this offering and is not an affiliate of or connected with the Issuer. Please check our background on FINRA's BrokerCheck. DealMaker Securities LLC does not make investment recommendations. DealMaker Securities LLC is NOT placing or selling these securities on behalf of the Issuer. DealMaker Securities LLC is NOT soliciting this investment or making any recommendations by collecting, reviewing, and processing an Investor's documentation for this investment. DealMaker Securities LLC conducts Anti-Money Laundering, Identity and Bad Actor Disqualification reviews of the Issuer, and confirms they are a registered business in good standing. DealMaker Securities LLC is NOT vetting or approving the information provided by the Issuer or the Issuer itself. Contact information is provided for investors to make inquiries and requests to DealMaker Securities LLC regarding Regulation CF in general, or the status of such investor's submitted documentation, specifically, DealMaker Securities LLC may direct investors to specific sections of the Offering Circular to locate information or answers to their inquiry but does not opine or provide guidance on issuer related matters.

No longer want to receive these emails? [Unsubscribe](#)



Income in the palm of your hands

modemobile.com



The most accessible income-generating asset is already sitting untapped in the pockets of 7B+ consumers



56% ▶

of Americans don't
have \$1000 in savings

CNBC, 2022



6.8B

people globally
earn <\$12,000/year

Our World in Data; Oxford, 2019



1B+

people participate in
the 'gig economy'

Forbes, 2022

People spend 25% of their lives on smartphones, paving the way for a massive alternative asset class

Much like how Uber & Airbnb turned cars and homes into compelling alternative asset categories, the smartphone is ready for disruption



Uber

\$100B

Ride-Sharing
Market

Fortune Business Insights, 2022

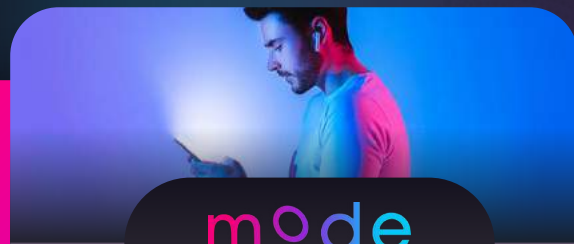


airbnb

\$110B

Short-Term
Rentals Market

Grandview Research, 2022



mode
mobile

\$1T+

Mobile Device Usage Market

Mode is pioneering a new way to utilize an everyday asset,
turning smartphones into EarnPhones™

 **4+**
Trillion

Hours spent globally on
smartphones per year

Forbes, 2022
Techwire Asia, 2022



Mode pays users for attention & engagement

EarnPhone™ users are **rewarded for:**



Listening to Music



Playing Games



Tracking Fitness



Charging Phone



Shopping



Surfing the Web



Reading the News



Tasks & Surveys



Watching Videos

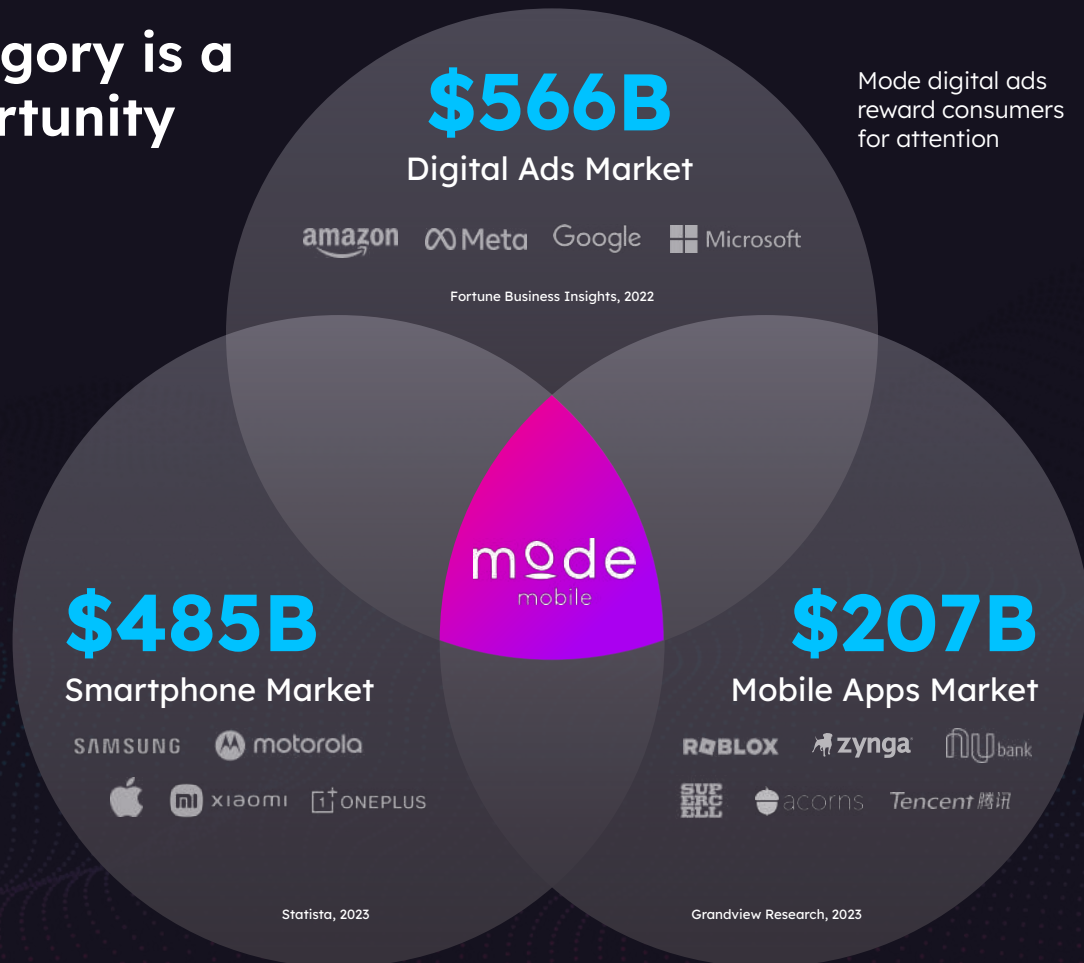


+ many more...

This emerging category is a trillion-dollar opportunity

Mode sits at the intersection of three fast-growing global markets

Mode EarnPhone is the first phone that pays



Over **\$150M** earned & saved globally*

40M+

EarnOS beta
registered accounts

170+

countries

Invest at **\$0.08/share** + Claim up to **70% Bonus** Shares:

[Invest Now](#)

Users love Mode...

2M+



5-Star Reviews in
the Google Play Store



OMG seriously people THIS IS THE BEST get paid to platform out there no joke. I am so grateful for this-it helps tons in between paydays and were having a blast with it.

- Christi Costas



Very new to this but now that I am on disability and can't work this is very fun...

-Toby Montoya



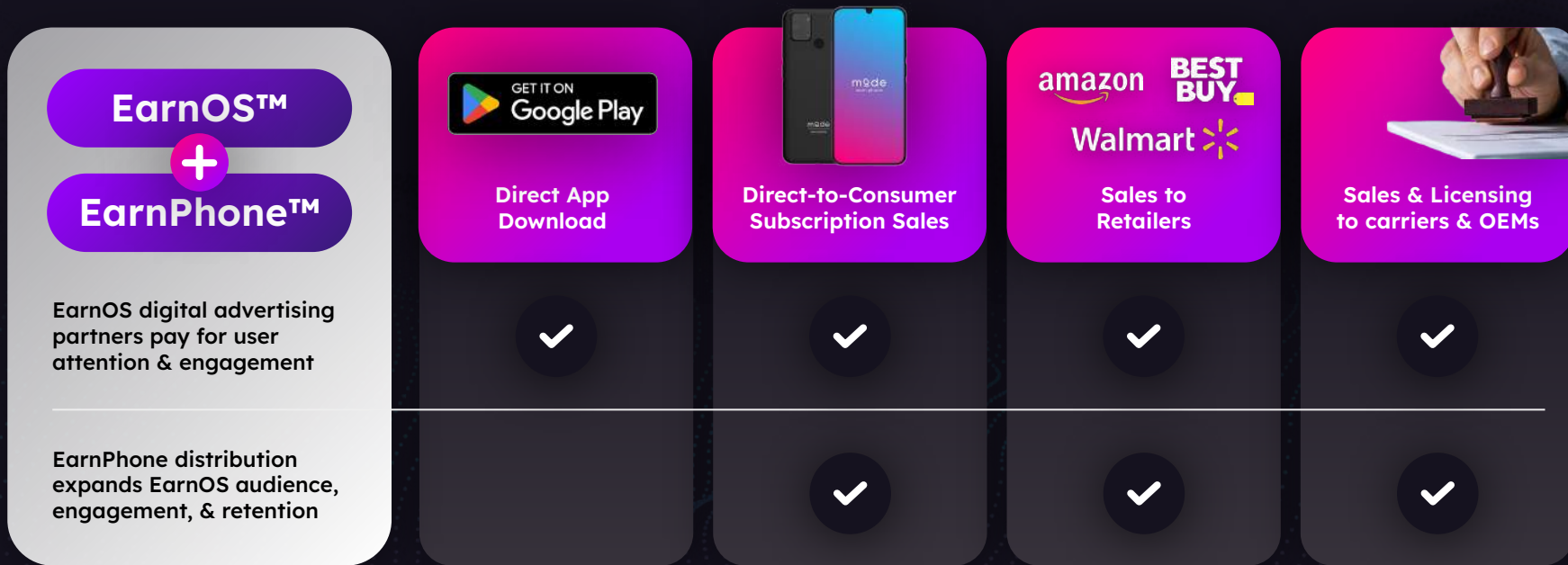
I am beyond grateful. This couldn't have come at a better time. It doesn't solve all my problems but I can actually get my kids some Christmas presents now... From a single thankful father.

-Joshua Feichko



How We Make Money: Diversified Revenue Streams

Focused on growing revenue across EarnOS™ + EarnPhone via
Direct-to-Consumer, Retail, Carrier & OEMs



Mode's proprietary EarnPhones™ are available nationwide, unlocking universal EarnOS™ access & adoption

Starting at:
\$99

With Unlimited
Talk & Text

[EarnPhone™ Demo Video](#)



Retailers

amazon

BEST
BUY

Walmart

Compatible US Carriers



T Mobile

mint
mobile

ultra
mobile



SIMPLE
Mobile

wing

Lyca
Mobile



Genmobile

Freedom
Pop

PureTalk

Mode EarnPhone's initial traction highlights a compelling opportunity



~70%

Mode EarnOS Beta
Gross Margin



2.5x

Increase in monthly user
revenue with Mode EarnPhone™



100+ hours

Average Mode EarnPhone™
in-app usage per month



300%

Increase in user retention with
Mode EarnPhone™



EarnOS™: The unified rewards platform for earning & saving



\$1.4M

Average revenue per
Top 10 EarnOS
Advertisers*

1,000+

Brands paying for
user attention &
engagement

Aspiration BINANCE

hulu zynga Microsoft Bing

amazon acorns robinhood

APPROVIN STASH

SoFi coinbase

P&G Panera DISNEY

Candy Crush TikTok TIDAL

iS ironSource Digital Turbine

The team's seasoned track record includes spearheading \$1B+ in created enterprise value.

Senior Leadership Team



Dan Novaes
CEO, Co-Founder



Kiran Panesar
CTO, Co-Founder



Chip Correra
Chief Information Officer



San Phan
VP, Finance & Operations



Kathy DeKam
Chief People Officer



Judd Hines
General Counsel

Advisors & Investors



Jeff Epstein
Partner Bessemer
Former CFO of Oracle



Mark Lawrence
Founder & CEO
SpotHero



Daniel Hoffer
Managing Director
Autotech Ventures

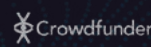


Eddie Lou
Co-Founder
ShiftGig

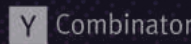
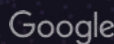
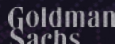
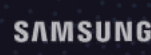
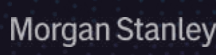
Romar
Capital Partners



Merrick Ventures



Team & Advisors Alumni From:



Mode is on a mission to ensure EarnPhones™ unlock wealth-building opportunity for billions of people



The media can't get enough of Mode's disruptive breakthroughs

techradar

"I bought a phone that's supposed to make you richer, what happened next surprised me"

"A \$109 investment unlocks up to 16 ways to earn money - is it the future of consumer technology?"

ZDNet

"Mode Mobile: The earn-as-you-go app and phone for side hustlers"

"Use your phone while earning \$900 or more in supplemental income with Mode Earn App and phone."

Inc.

"[Mode Mobile] allows users to earn points through an app or smartphone that rewards them for activities like streaming music and reading or playing games, which they can redeem for gift cards in value up to \$600 per year."



Mode Team Featured In:



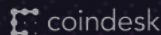
Forbes

THE VERGE

VentureBeat

FOX BUSINESS

cheddar



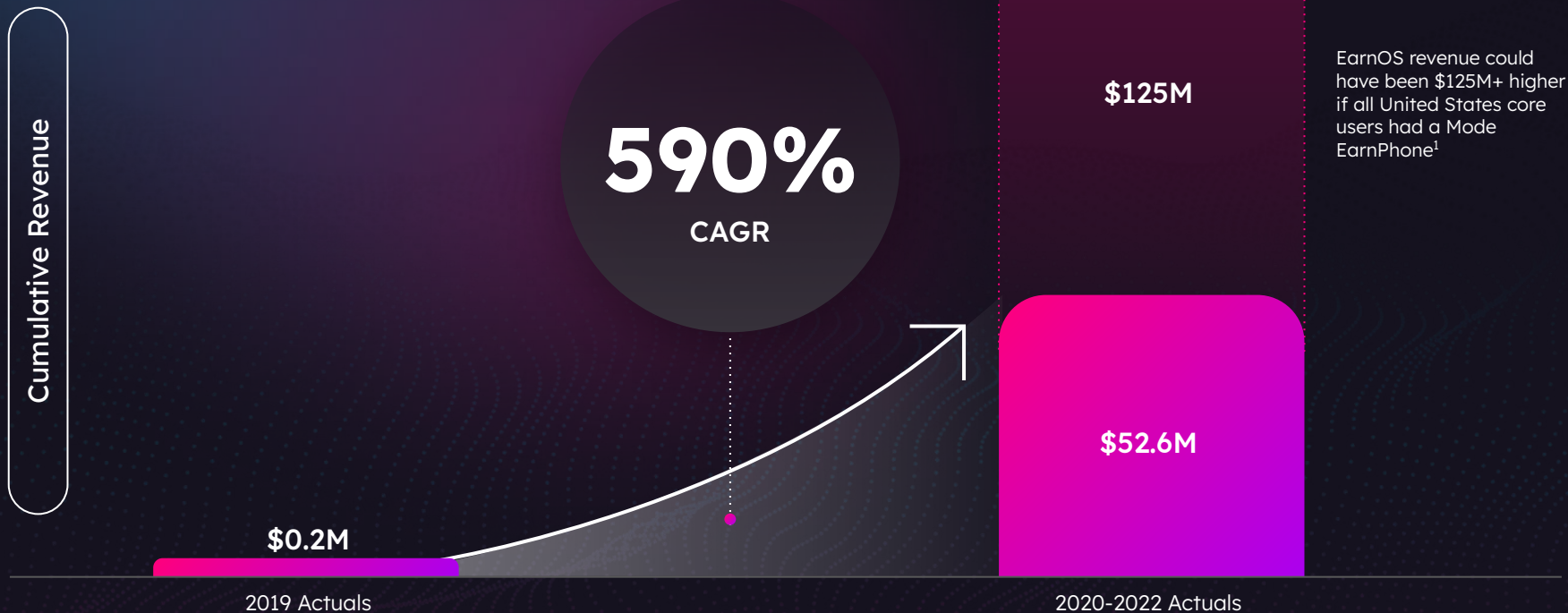
Entrepreneur

FAST COMPANY

BUSINESS INSIDER

yahoo! finance

Mode's business model is robust, delivering triple-digit growth



By 2025-YE, we estimate our devices will become household staples, positioning Mode for an attractive liquidity event



EarnPhone

devices sold by *all* major
retailers & carriers



Millions

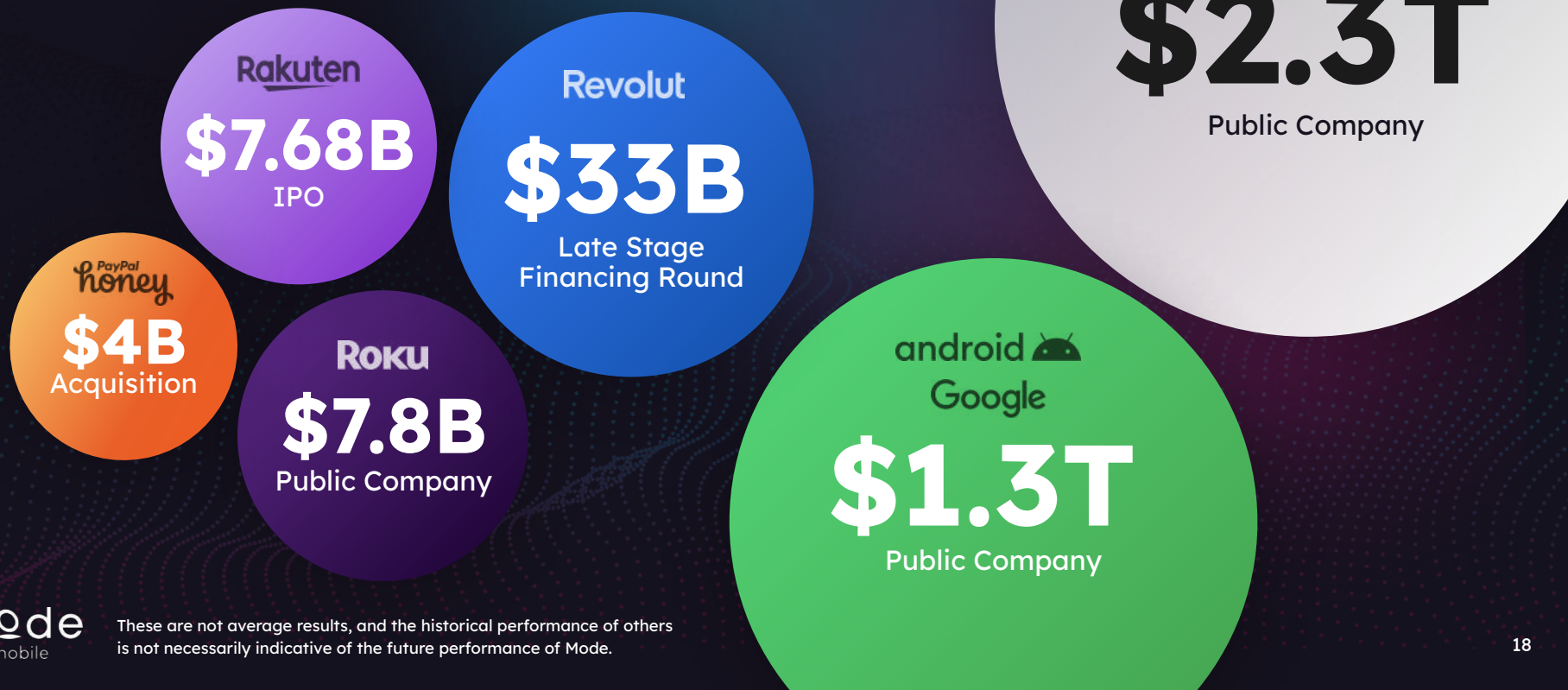
of smartphones &
tablets with EarnOS



\$5B+

earned & saved
by consumers

Invest in a trillion dollar opportunity with attractive exit & valuation comps:





mode
mobile

Unlock a Trillion-Dollar Opportunity

Invest Now at **\$0.08/share**

+ Claim up to **70% Bonus** Shares

Read the Offering information carefully before investing because the perks, like bonus shares are subject to change. It contains details of the issuer's business, risks, charges, expenses, and other information, which should be considered carefully before investing. Review the Offering Memorandum at invest.modemobile.com

Legal Disclaimers

The company is seeking “indications of interest” pursuant to regulation cf under the securities act of 1933. This process allows companies to determine whether there may be interest in an eventual offering of its securities. The company is not under any obligation to make an offering under regulation cf. It may choose to make an offering to some, but not all, of the people who indicate an interest in investing, and that offering might not be made under regulation cf. If the company does go ahead with an offering, no offer to buy the securities can be accepted and no part of the purchase price can be received until it has filed an offering statement with the securities and exchange commission (sec) and only then accepted through the intermediary’s platform. The information in that offering statement will be more complete than the information the company is providing now, and could differ in important ways. You must read the documents filed with the sec before investing. No money or other consideration is being solicited with the indications of interest, and if sent in response, will not be accepted. Indications of interest involve no obligation or commitment of any kind.

Equity crowdfunding investments in private placements, and start-up investments in particular, are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest in start-ups. Companies seeking startup investment through equity crowdfunding tend to be in earlier stages of development and their business model, products and services may not yet be fully developed, operational or tested in the public marketplace. There is no guarantee that the stated valuation and other terms are accurate or in agreement with the market or industry valuations. Further, investors may receive illiquid and/or restricted stock that may be subject to holding period requirements and/or liquidity concerns.

This deck may contain forward-looking statements and information relating to, among other things, the company, its business plan and strategy, and its industry. These forward-looking statements are based on the beliefs of, assumptions made by, and information currently available to the company’s management. When used in the offering materials, the words “estimate,” “project,” “believe,” “anticipate,” “intend,” “expect” and similar expressions are intended to identify forward-looking statements. These statements reflect management’s current views with respect to future events and are subject to risks and uncertainties that could cause the company’s actual results to differ materially from those contained in the forward-looking statements. Investors are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. The company does not undertake any obligation to revise or update these forward-looking statements to reflect events or circumstances after such date or to reflect the occurrence of unanticipated events.