



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

February 18, 2021

Mr. Tobin M. Nelson
Deputy General Counsel and Corporate Secretary
Equitrans Midstream Corporation
2200 Energy Drive
Canonsburg, PA 15317

**Re: Equitrans Midstream Corporation
Form 10-Q for the Quarterly Period Ending September 30, 2020
Exhibit No. 10.1
Filed November 3, 2020
File No. 001-38629**

Dear Mr. Nelson:

We have concluded our assessment of your redacted exhibit for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance