

**UNITED STATES OF AMERICA  
BEFORE THE  
SECURITIES AND EXCHANGE COMMISSION**

October 26, 2018

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In the Matter of

**Equitrans Midstream Corporation  
625 Liberty Avenue, Suite 2000  
Pittsburgh, Pennsylvania 15222**

**ORDER DECLARING REGISTRATION  
EFFECTIVE PURSUANT TO SECTION 12(d)  
OF THE SECURITIES EXCHANGE ACT OF  
1934, AS AMENDED**

File No. 1-38629

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Equitrans Midstream Corporation has filed with the Commission and the New York Stock Exchange an application to register its common stock on the exchange, pursuant to Section 12(b) of the Securities Exchange Act of 1934.

In accordance with Section 12(d) of the Exchange Act, the authorities of the exchange have certified to the Commission that they have approved the class of securities for listing and registration.

Equitrans Midstream Corporation requests that the registration be made effective before 30 days have expired since the Commission received the exchange's certification.

The request for acceleration appears to be appropriate in the public interest and for the protection of investors. Therefore, it is ORDERED that the registration on the New York Stock Exchange shall become effective immediately.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Brent J. Fields  
Secretary