



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

Mail Stop 3561

September 4, 2018

Via E-mail

Christopher P. Vallos  
Chief Executive Officer  
Core Lithium Corp.  
250 East Fifth Street, 15th Floor PMB #121  
Cincinnati, OH 45202

**Re: Core Lithium Corp.  
Form 10-12G  
Filed July 6, 2018  
File No. 000-55959**

Dear Mr. Vallos:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ David Link for

John Reynolds  
Assistant Director  
Office of Beverages, Apparel, and  
Mining

cc: Mark C. Lee  
Greenberg Traurig, LLP