

# Graze, Inc.

## Profit and Loss

December 2023

	TOTAL
Income	
<b>Total Income</b>	
GROSS PROFIT	<b>\$0.00</b>
Expenses	
6000 Sales and Marketing	
6002 Advertising & Marketing	10.83
6003 Vehicle Use Fees	897.62
<b>Total 6000 Sales and Marketing</b>	<b>908.45</b>
6100 General and Administrative	
6101 Bank Charges & Fees	26.00
6105 Freight and Shipping costs	694.54
6106 Insurance	3,783.62
6108 Office Supplies & Software	2,555.63
6109 Rent & Lease	2,583.34
6110 Repairs & Maintenance	782.63
6140 Dues & Membership Fees	450.09
6141 Subscriptions Expense	713.33
6151 Legal & Professional Services	32,760.61
6152 Professional Services	36,458.00
6170 Job Supplies	874.21
6180 Meals & Entertainment	5,176.46
6200 Contractors	18,840.97
6300 Payroll Expenses	
6310 Salaries and Wages	
ER Taxes	956.25
Wages	18,750.00
<b>Total 6310 Salaries and Wages</b>	<b>19,706.25</b>
<b>Total 6300 Payroll Expenses</b>	<b>19,706.25</b>
6400 Travel	49.39
6405 Airfare	10,133.72
6410 Gas	525.38
6415 Hotel	7,980.01
6420 Parking / Tolls	640.73
6425 Public Transportation (Taxi, Rideshare, etc)	3,748.82
<b>Total 6400 Travel</b>	<b>23,078.05</b>
Merchant Processing Fees	3.20
<b>Total 6100 General and Administrative</b>	<b>148,486.93</b>
6600 Utilities	1,682.03
6700 Product Development (R&D)	
6717 Software Engineering	38,207.23
<b>Total 6700 Product Development (R&amp;D)</b>	<b>38,207.23</b>

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	TOTAL
9999 Uncategorized Expense	14,656.63
Stripe Other fees	2.00
<b>Total Expenses</b>	<b>\$203,943.27</b>
NET OPERATING INCOME	<b>\$ -203,943.27</b>
Other Income	
7000 Other Income	
7001 Interest Income	659.92
<b>Total 7000 Other Income</b>	<b>659.92</b>
<b>Total Other Income</b>	<b>\$659.92</b>
Other Expenses	
6800 Depreciation Expense	232.69
8001 Interest Expense	902.54
<b>Total Other Expenses</b>	<b>\$1,135.23</b>
NET OTHER INCOME	<b>\$ -475.31</b>
NET INCOME	<b>\$ -204,418.58</b>

# Graze, Inc.

## Balance Sheet

As of December 31, 2023

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
1001 Chase Fundraise 2517	12,233.39
1002 Chase Operating 2525	7,928.84
<b>Total Bank Accounts</b>	<b>\$20,162.23</b>
Accounts Receivable	
1201 Accounts Receivable - related party	15,450.00
<b>Total Accounts Receivable</b>	<b>\$15,450.00</b>
Other Current Assets	
1310 Interest receivable	28,428.82
1320 Subscription Receivable	1,811.90
1350 Prepaid Expenses	148,973.87
1401 Loan Receivable from Future VC, LLC	259,000.00
Taxes Receivable	1,468.04
<b>Total Other Current Assets</b>	<b>\$439,682.63</b>
<b>Total Current Assets</b>	<b>\$475,294.86</b>
Fixed Assets	
1502 Computers	7,466.00
1505 Trailer	14,519.41
1601 Accumulated Depreciation	-816.33
<b>Total Fixed Assets</b>	<b>\$21,169.08</b>
<b>TOTAL ASSETS</b>	<b>\$496,463.94</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable (A/P)	184,276.62
<b>Total Accounts Payable</b>	<b>\$184,276.62</b>
Credit Cards	
2110 American Express	
2111 LF 31009	-3,657.44
2112 ST 32023	26,832.26
EB 2049	10,406.93
<b>Total 2110 American Express</b>	<b>33,581.75</b>
2120 Chase Ink CC	
2121 EB 7681	15,132.87
2122 LF 9073	84,841.39
<b>Total 2120 Chase Ink CC</b>	<b>99,974.26</b>
2130 Ramp	8,093.95

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As of December 31, 2023

	TOTAL
<b>Total Credit Cards</b>	<b>\$141,649.96</b>
Other Current Liabilities	
2205 Deferred revenue	500.00
2206 Graze Unit Reservation Deposits	15,100.00
2220 SAFE Liability	79,950.00
2225 Stock Issuance Clearing	624,470.31
2310 Withholding Taxes Payable	14,324.43
<b>Total Other Current Liabilities</b>	<b>\$734,344.74</b>
<b>Total Current Liabilities</b>	<b>\$1,060,271.32</b>
<b>Total Liabilities</b>	<b>\$1,060,271.32</b>
Equity	
3001 Capital Stock	
3001-01 Common Stock Par Value	58.97
3001-011 Seed Round - Future VC - Common Stock	-0.50
<b>Total 3001-01 Common Stock Par Value</b>	<b>58.47</b>
3001-02 Class F Stock	332.00
3001-03 Series A - Preferred Stock	274.62
3001-04 Series A-1 - Preferred Stock	148.00
3001-05 Series A-2 Preferred Stock	28.00
<b>Total 3001 Capital Stock</b>	<b>841.09</b>
3005 Additional Paid-in Capital	-985.82
3005-01 APIC - Common Stock	862,745.59
3005-011 APIC - Reg A - Dealmaker	2,928,448.22
3005-0111 Reg A Offering Costs - Dealmaker	-289,721.54
<b>Total 3005-011 APIC - Reg A - Dealmaker</b>	<b>2,638,726.68</b>
<b>Total 3005-01 APIC - Common Stock</b>	<b>3,501,472.27</b>
3005-02 APIC - Preferred Series A	786,872.45
3005-021 Series A - Reg A - SeedInvest	3,715,009.48
3005-0211 Series A - Issuance Costs (SI)	-431,319.68
<b>Total 3005-021 Series A - Reg A - SeedInvest</b>	<b>3,283,689.80</b>
3005-022 Series A - Reg A - StartEngine	4,862,436.32
3005-0221 Series A - Issuance Costs (SE)	-1,181,758.56
<b>Total 3005-022 Series A - Reg A - StartEngine</b>	<b>3,680,677.76</b>
3005-023 Series A - WAX	5,132,183.74
3005-0231 APIC - Wax Series A	-205,742.00
<b>Total 3005-023 Series A - WAX</b>	<b>4,926,441.74</b>
<b>Total 3005-02 APIC - Preferred Series A</b>	<b>12,677,681.75</b>
3005-04 APIC - SAFE	96,573.26
3005-15 APIC - Stock options	207,483.17
3005-16 APIC - Stock warrants	7,181,871.73

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	TOTAL
<b>Total 3005 Additional Paid-in Capital</b>	<b>23,664,096.36</b>
3050 Retained Earnings	-20,951,990.69
3900 Treasury Stock	-301,229.00
Net Income	-2,975,525.14
<b>Total Equity</b>	<b>\$ -563,807.38</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$496,463.94</b>