



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

April 28, 2020

Keary L. Colwell  
Senior Executive Vice President and Chief Financial Officer  
BayCom Corp  
500 Ygnacio Valley Road  
Suite 200  
Walnut Creek, CA 94596

**Re: BayCom Corp**  
**Registration Statement on Form S-3**  
**Filed April 22, 2020**  
**File No. 333-237791**

Dear Ms. Colwell:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Eric Envall at (202) 551-3234 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Finance