



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

July 31, 2019

Keary L. Colwell  
Chief Financial Officer  
BayCom Corp  
500 Ygnacio Valley Road, Suite 200  
Walnut Creek, CA 94596

**Re: BayCom Corp**  
**Registration Statement on Form S-4**  
**Filed July 25, 2019**  
**File No. 333-232830**

Dear Ms. Colwell:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Christopher Dunham, Staff Attorney, at (202) 551-3783 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Financial Services

cc: Dave M. Muchnikoff