

# **SUPPLEMENT**

**DATED MAY 10, 2018**

TO

**OFFERING CIRCULAR DATED JANUARY 31, 2018**

RELATING TO

**WOODLAND ROCKWELL NO. 1 GP**

**\$390,000**

**390 UNITS OF MEMBERSHIP INTEREST**

**Price \$1,000 PER UNIT**

MINIMUM TWO (2) UNITS

This Supplement (the "Supplement") amends and supplements information contained in the Offering Circular (the "Offering Circular") of Woodland Rockwell No. 1 GP (the "Partnership") dated January 31, 2018 relating to the above-referenced offering for the participation in units ("Units") of interest ("Interest" or "Partnership Interest") in Woodland Rockwell No. 1, a general partnership, which has been formed to engage primarily in the business of re-stimulating a producing oil & gas well located in Weld County, Colorado (the "Project" or "Well").

The Offering Circular is hereby supplemented by the following information:

## **AMENDMENT**

The Company Manager is extending the Application Period for accepting subscriptions from May 15, 2018 to 7 o'clock p.m. Central Time May 31, 2018.

**THIS SUPPLEMENT SHOULD BE PERMANENTLY AFFIXED TO AND MADE PART OF THE OFFERING CIRCULAR DATED JANUARY 31, 2018.**

*INHERENT IN AN INVESTMENT IN THE PARTNERSHIP ARE SUBSTANTIAL RISKS, AMONG OTHERS, RELATED TO: SPECULATIVE NATURE OF OIL AND GAS PROJECTS; SPECULATIVE REVENUES FROM PRODUCTION, IF ANY; INABILITY TO SELL OR TRANSFER UNITS; UNINSURED RISKS; POSSIBLE LOSS OF ENTIRE INVESTMENT; AND POLLUTION HAZARD. SEE "RISK FACTORS." IN THE OFFERING CIRCULAR. FURTHERMORE, THIS IS A LONG-TERM INVESTMENT AND NOT AN INVESTMENT FOR RESALE.*