



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 3, 2020

Via E-mail

Egan J. Antill
Chief Executive Officer
Paringa Resources Limited
28 West 44th Street, Suite 810
New York, NY 10036

Re: Paringa Resources Limited
Form 20-F for the Fiscal Year Ended June 30, 2019
Exhibit No. 4.3 – Amendment No. 2 to Coal Supply Agreement, dated October 1, 2019
Exhibit No. 4.9 – Term Facility Agreement, dated April 24, 2019, by and among
Hartshorne Mining Group, LLC, as borrower, Paringa Resources Limited, as parent,
the guarantors named therein, Tribeca Global Resources Credit Pty Ltd, as agent,
Tribeca Global Natural Resources Ltd and the Tribeca Global Natural Resources
Credit Funds, as lenders, and Global Loan Agency Services Australia Nominees Pty
Ltd, as security trustee
Exhibit No. 4.10 – Amending Deed—Term Facility Agreement, dated April 29, 2019
Filed October 31, 2019
File No. 001-38642

Dear Mr. Antill:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance