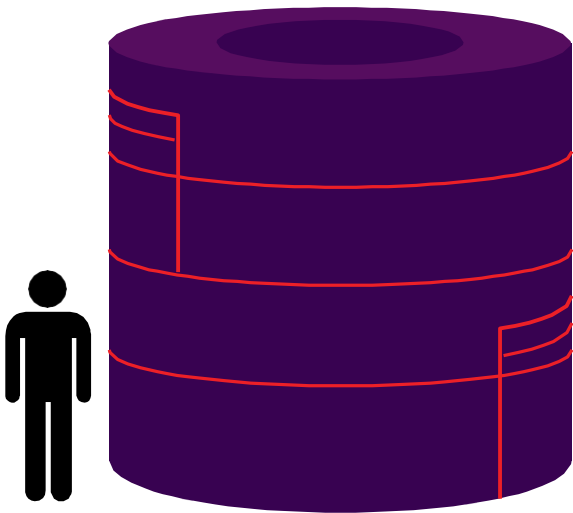




LEO AEROSPACE

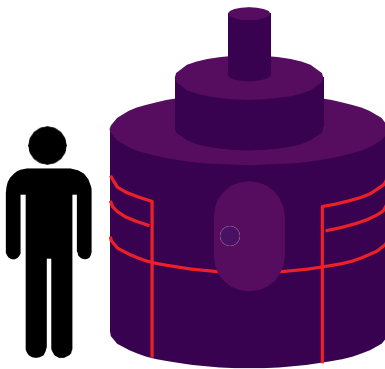
RETHINK ACCESS TO
SPACE

SA TELLITE TE CHNOLOG Y IS GET TING SMALLER



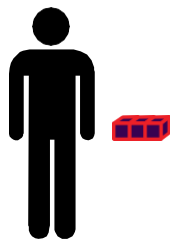
SYNCOM IV-1
2600 KG

1980



METE OSAT 7
320 KG

1997



MICROSATellite 1-50
KG

2015

**MICROSA TELLITE S IMPROVE OLD MISSIONS
AND ENABLE NEW ONE S**

**We are excited to provide launch
for a range of missions.**



**MANAGE THE
HEALTH OF CROPS**

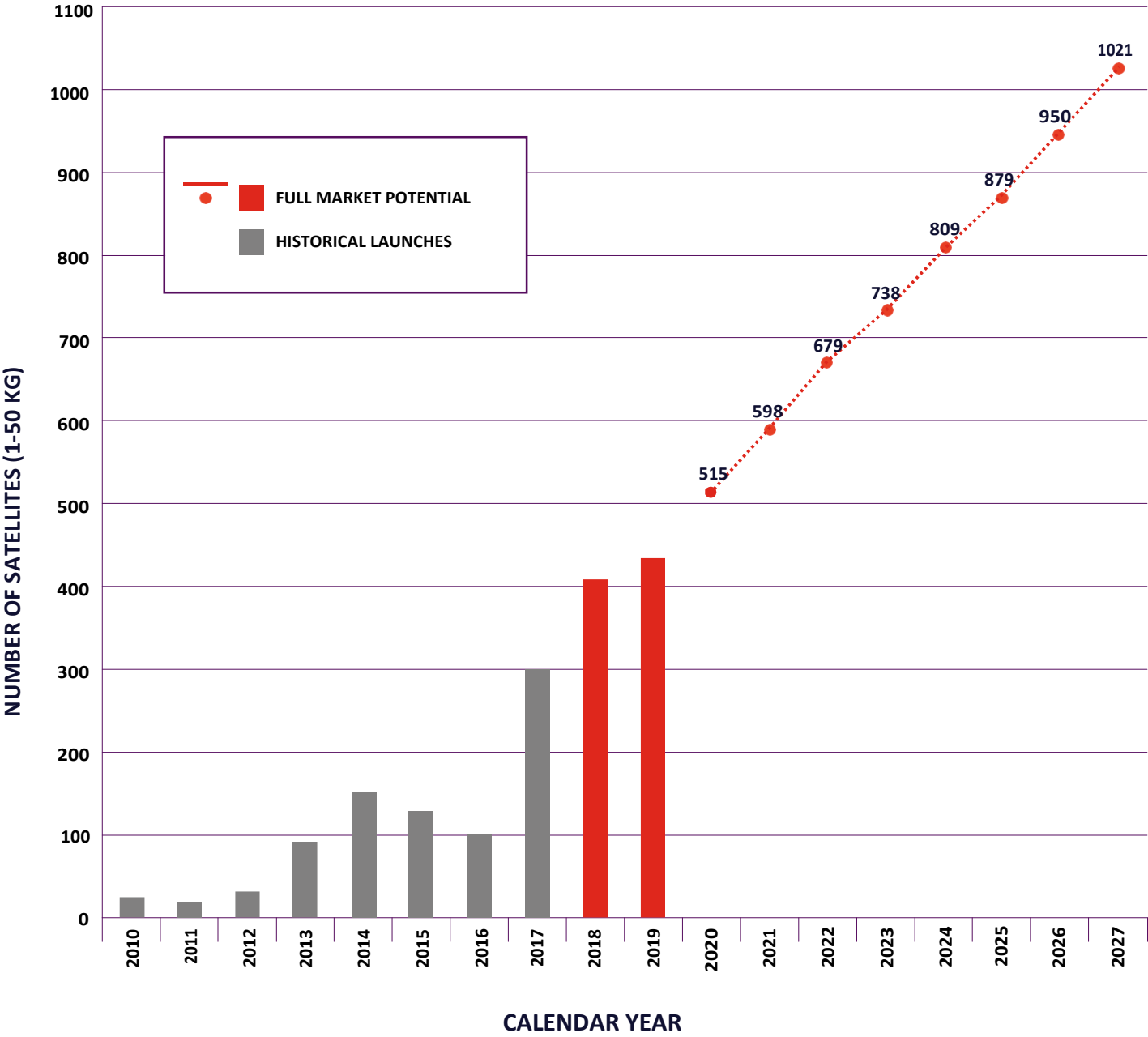


**TRACK GLOBAL
COMMODITY SUPPLIES**



**ADVANCE SCIENTIFIC
AND HUMAN EXPLORATION**

THE MICROSATELLITE MARKET
IS BOOMING



*MARKET DATA BY SPACEWORKS



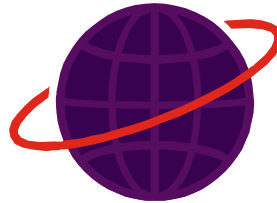
PROBLEM

**CURRENT LAUNCH SOLUTIONS DO NOT
ADDRESS THE NEEDS OF
MICROSATELLITE DEVELOPERS**



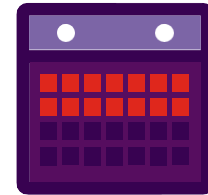
1

**LAUNCHES HAVE
TO BE SCHEDULED
YEARS IN ADVANCE**



2

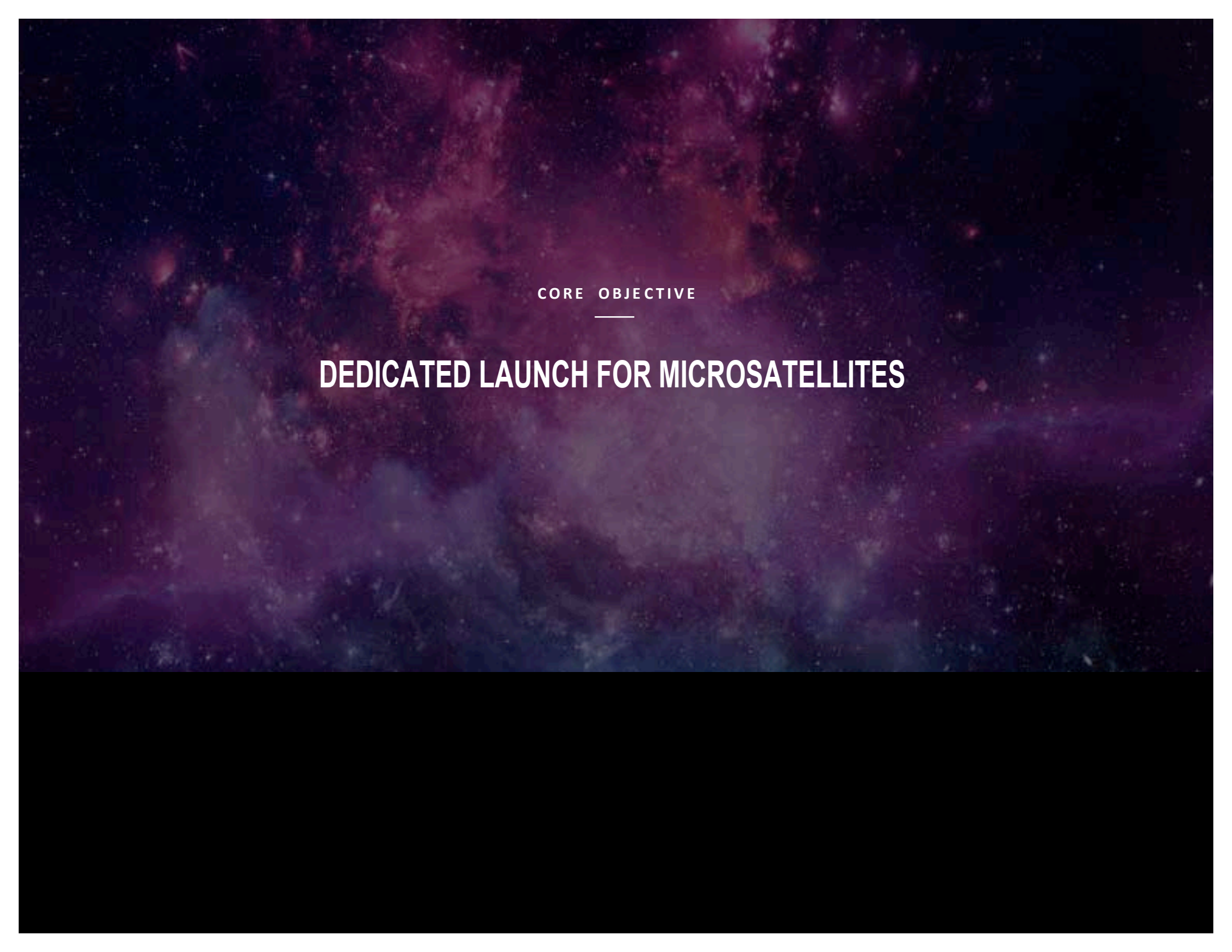
**ORBITAL
DESTINATIONS
ARE LIMITED**



3

**LAUNCH
OPPORTUNITIES
ARE SCARCE**

RIDE SHARING IS A BIG PROBLEM

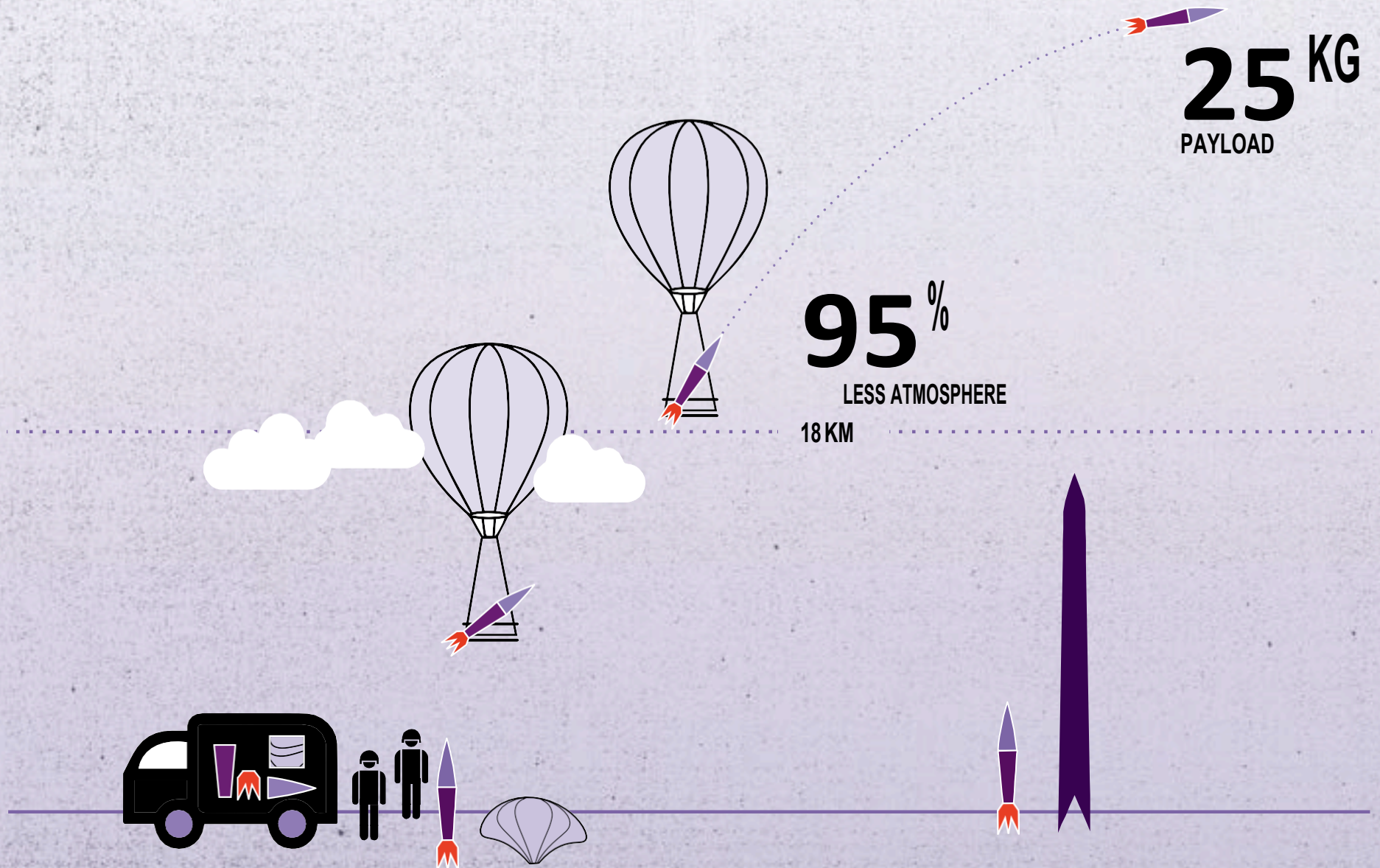


CORE OBJECTIVE

DEDICATED LAUNCH FOR MICROSATELLITES

SOLUTION

A SYSTEM DESIGNED EXCLUSIVELY FOR MICROSATELLITES



ROCK OONS HA VE A UNIQUE SET OF
ADV ANT AGE S



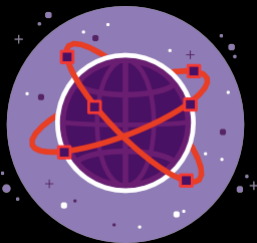
REUSABLE BALLOON
AND PLATFORM



MOBILE INFRASTRUCTURE



FAST TURNAROUND



CUSTOMIZED ORBITAL
DESTINATION

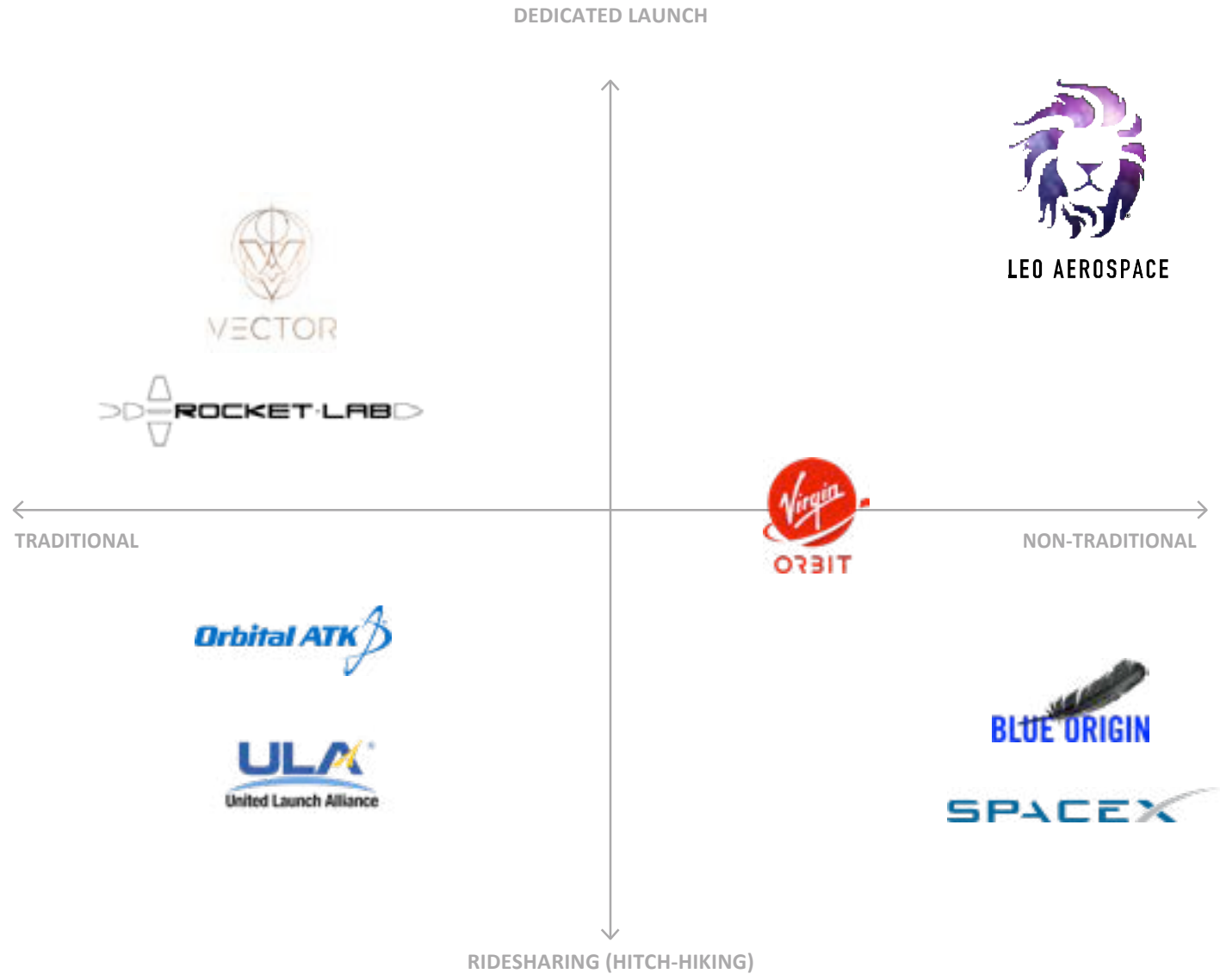


STREAMLINED PAYLOAD
INTEGRATION

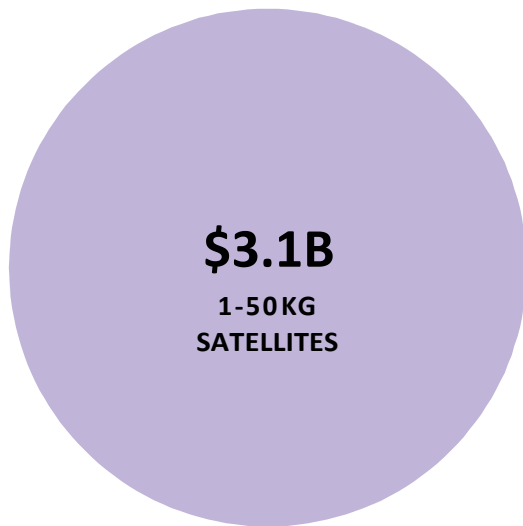


LAUNCH ON DEMAND

COMPETITION FOR
MICROSATELLITE LAUNCH

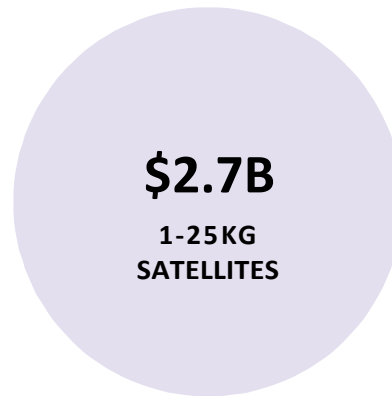


MICROSATELLITE PRIORITY VS. LAUNCH ARCHITECTURE



\$3.1B
1-50 KG
SATELLITES

TAM
2022-2026



\$2.7B
1-25 KG
SATELLITES

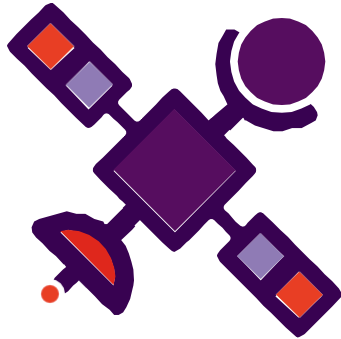
SAM
2022-2026



\$175M

SOM
2022-2026

RICH OPPORTUNITY IN THE LAUNCH MARKET



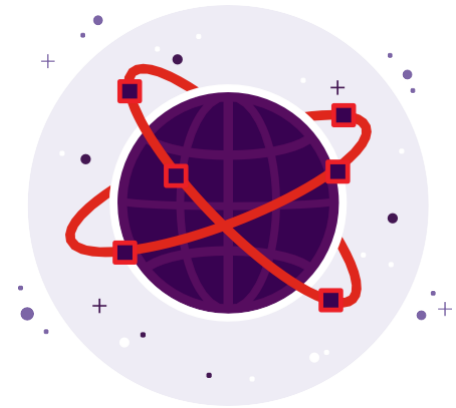
MICROSATELLITES:

Powerful, delivery is restricted.



LEO AEROSPACE:

Enter, a platform designed for launching microsatellites.



EXPANDED MARKETS:

Developers will be free to design and launch their way.

DEDICATED LAUNCH AT A COMPETITIVE PRICE

Based on feedback from over
160 potential users.

Prices start at **\$1.5m** per launch to
a **400km** Sun-Synchronous Orbit



DEVELOPMENT TIMELINE



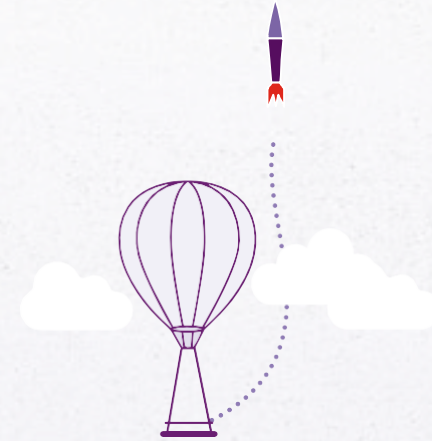
2017

PROOF OF CONCEPT ANALYSIS
AND PROTOTYPING (TRL 3)



2018

COMPONENT
VALIDATION (TRL 5)



2019

SCALED SYSTEM
PROTOTYPE (TRL 7)

FUNDING

BOOTSTRAP

PRE-SEED \$250K

SEED \$1M



2020

SUB-ORBITAL FLIGHTS
*First Revenue



2022

ORBITAL FLIGHTS
*Continued Revenue



2022+

LAUNCH NETWORK EXPANSION

SERIES A: \$5M

SERIES B: \$15M

SERIES C



LEO AEROSPACE

TEAM

Our team has been working together on various projects since 2014, and collectively bring experience from Northrop Grumman, Orbital ATK, NASA JSC, and advanced manufacturing.

leoaerospace.com



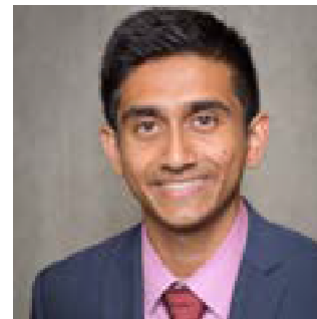
DANE RUDY
CEO



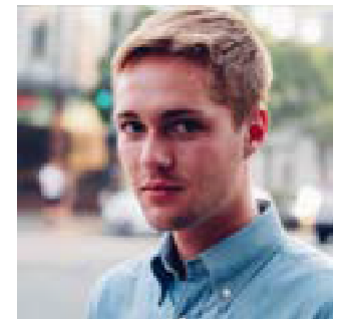
BRYCE PRIOR
Operations and Strategy



DREW SHERMAN
Vehicle Engineering



ABISHEK MURALI
Mission Engineering



MIKE HEPFER
Product Development



DAN DUMBACHER
Advisor



STEPHAN RECKIE
Advisor