

**CMG SECURITIES, LLC****STATEMENT OF FINANCIAL CONDITION**

December 31, 2021

**ASSETS**

|                                                           |              |
|-----------------------------------------------------------|--------------|
| Cash and cash equivalents                                 | \$ 296,678   |
| Deposit with clearing firm                                | 1,000,000    |
| Due from clearing firm                                    | 7,083,201    |
| Fixed assets, net of accumulated depreciation of \$28,112 | 51,129       |
| Right-of-Use asset                                        | 218,493      |
| Security deposit                                          | 10,720       |
| Prepaid expense                                           | 17,324       |
|                                                           | <hr/>        |
| Total assets                                              | \$ 8,677,545 |

**LIABILITIES AND MEMBER'S EQUITY**

|                                       |              |
|---------------------------------------|--------------|
| Accounts payable and accrued expenses | \$ 95,246    |
| Lease payable                         | 218,493      |
|                                       | <hr/>        |
| Total liabilities                     | 313,739      |
|                                       | <hr/>        |
| Member's Equity                       | 8,363,806    |
|                                       | <hr/>        |
| Total liabilities and member's equity | \$ 8,677,545 |

*The accompanying notes are an integral part of the financial statements.*