

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

February 16, 2021

Anthony Mack Chief Executive Officer Virpax Pharmaceuticals, Inc. 1554 Paoli Pike #279 West Chester, PA 19380

Re: Virpax Pharmaceuticals, Inc.

**Registration Statement on Form S-1** 

Exhibit Nos. 10.7-10.17 Filed October 9, 2020 File No. 333-249417

Dear Mr. Mack:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance