

**Jeffrey Schvimer** · 2nd

Partner and Chief Financial Officer

Greater Chicago Area · 500+ connections · [Contact info](#)

Oodles Deals and Events

**The University of Chicago**  
Booth School of Business

## Experience

### Senior Management

Oodles Deals and Events

Sep 2018 – Present · 1 yr 4 mos



### Investment Director

PNC

Jan 2012 – Aug 2018 · 6 yrs 8 mos

Chicago, Illinois

Wealth Management Advisor for High-Net Worth Individuals



### Managing Director

Mesirow Financial

Jul 1995 – Dec 2011 · 16 yrs 6 mos



### Senior Vice President

Morgan Stanley

1989 – 1995 · 6 yrs



### Vice President

American National Bank

1982 – 1989 · 7 yrs

## Education



### The University of Chicago Booth School of Business

MBA, Finance

1984 – 1986



### University of Chicago

BA, English

1975 – 1979

## Skills & Endorsements

### Portfolio Management · 23



Endorsed by 3 of Jeffrey's colleagues at PNC

**Asset Management** · 22

Endorsed by Joe Halwax CAIA CIMA® and 1 other who is highly skilled at this



Endorsed by 5 of Jeffrey's colleagues at PNC

**Equities** · 20

Endorsed by 5 of Jeffrey's colleagues at PNC

[Show more](#) **Interests****University of Chicago**

168,970 followers

**Chicago Booth: Investment Mana...**

1,485 members

**The Family Office Club - #1 Large...**

119,798 members

**Chicago Investment Professionals**

2,084 members

**The University of Chicago Booth ...**

110,136 followers

**PNC**

171,889 followers

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