

Preliminary Financial Statements

SpaceFab.US, Inc.
(a Delaware Corporation)

December 31, 2017

SpaceFab.US, Inc.

Preliminary Balance Sheet

December 31, 2017

ASSETS

Current assets:

Cash and cash equivalents	\$ 1,328
Total assets	\$ 1,328

LIABILITIES AND STOCKHOLDER'S EQUITY

Current liabilities:

Loan from officer	\$ 15,118
Income tax payable	\$ 800
Total current liabilities	\$ 15,918

Total liabilities	\$ 15,918
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Stockholder's equity (deficit):

Common stock, \$.00001 par value,
10,000,000 shares

Authorized 4,000,000 shares issued and outstanding	\$ 40
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Authorized 2,500,000 shares for 2017 stock plan

Authorized 1,000,000 shares from stock plan	\$ 10
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Accumulated deficit	\$ (14,640)
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Total stockholder's deficit -

Total liabilities and stockholder's equity	\$ 1,328
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SpaceFab.US, Inc.
Statement of Operations
January 1, 2017 through December 31, 2017

Income:

Income	\$	0
Total income	\$	0

Operating expenses:

General and administrative	\$	14,136
Research and development	\$	2,807

Total operating expenses	\$	16,943
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Provision for income taxes	\$	800
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Net loss		<u>\$ (17,743)</u>
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SpaceFab.US, Inc.

Statement of Cash Flows

January 1, 2017 through December 31, 2017

Cash flows from operating activities:

Net loss	\$ (17,743)
(Increase) decrease in assets:	
Other current assets	\$ -
Increase (decrease) in liabilities:	
Account payable to officer	\$ -
Income tax payable	\$ 800
Total from operating activities	\$ (16,943)

Cash flows from investing activities:

Total from investing activities	-
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Cash flows from financing activities:

Proceeds from loans from officers	\$ 15,118
Proceeds from common stock plan	0
Total from financing activities	\$ 15,118

Net increase in cash and cash equivalents	\$ (1,824)
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Cash and cash equivalents, beginning of period	\$ 3,152
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Cash and cash equivalents, end of period	\$ 1,328
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Supplemental disclosures of cash flow
Information:

Cash paid during the year for:

Interest	\$ -
Income taxes	\$ -