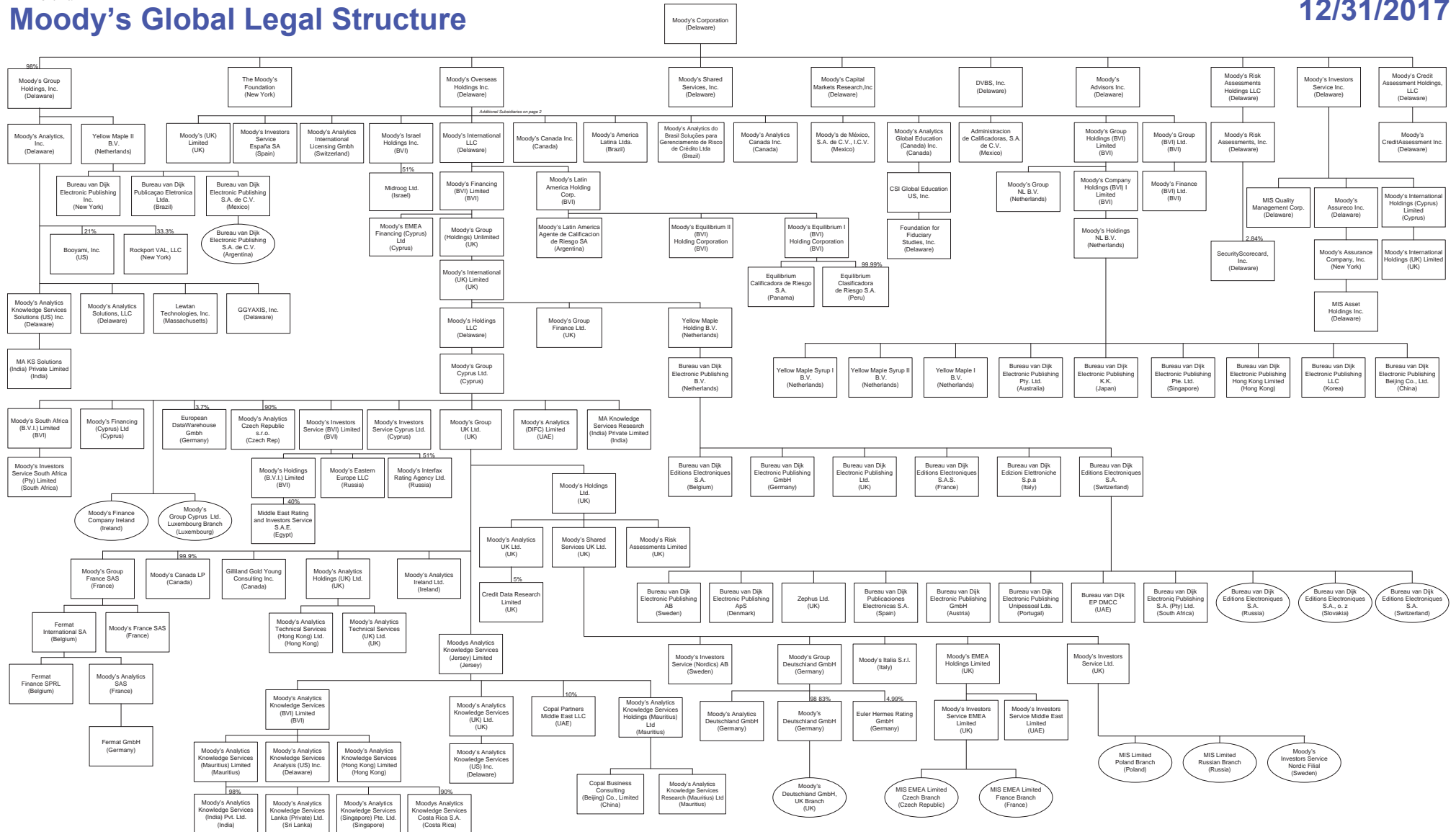


Moody's Global Legal Structure

12/31/2017



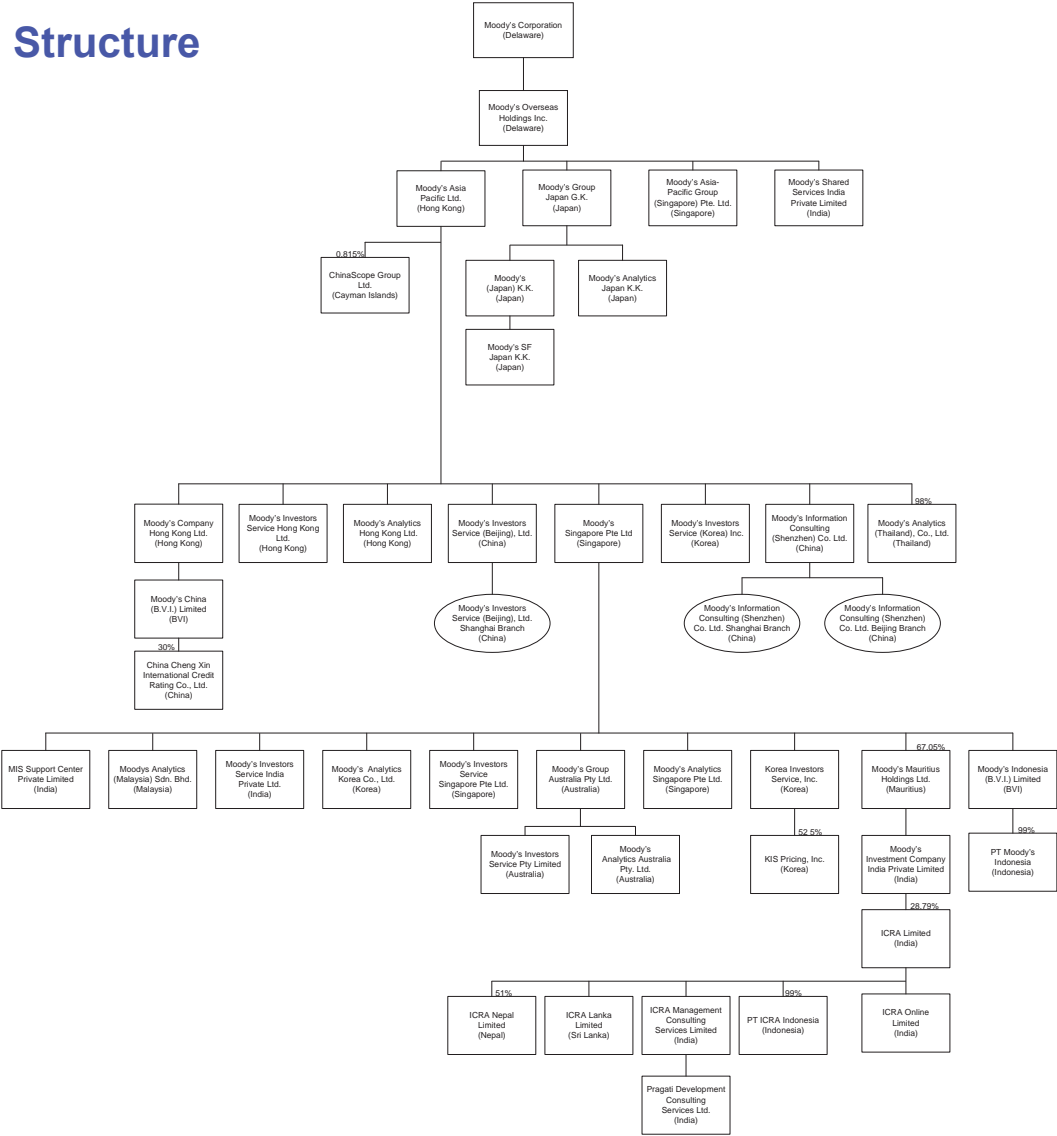
† An oval indicates a branch. A triangle indicates a partnership.

†† Unless otherwise indicated, a parent company owns 100% of a subsidiary.

Exhibit 4a

Moody's Global Legal Structure

12/31/2017



† An oval indicates a branch. A triangle indicates a partnership.
†† Unless otherwise indicated, a parent company owns 100% of a subsidiary.

Exhibit 4b
Organizational Chart as of December 31, 2017

