To the Board of Directors
Reclaimant, LLC DBA Fortress

We have reviewed the financial statements of the Reclaimant, LLC DBA Fortress (the "Organization") as of and for the year ended December 31, 2016, and the year to date September 30, 2017, and have issued our report thereon dated October 7, 2017. Professional standards require that we provide you with information about our responsibilities under reviewing standards generally accepted in the United States of America, as well as certain information related to the planned scope and timing of our review. We have communicated such information in our letter October 6, 2017. Professional standards also require that we communicate to you the following information related to our review.

Significant Review Findings

*Accounting Policies*

Management is responsible for the selection and use of appropriate accounting policies. No new accounting policies were adopted and the application of existing policies was not changed during 2016 or 2017.

*Accounting Estimates*

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected.

*Difficulties Encountered in Performing the Review*

We encountered no significant difficulties in dealing with management in performing and completing our review.

*Corrected and Uncorrected Misstatements*

Professional standards require us to accumulate all known and likely misstatements identified during the review, other than those that are trivial, and communicate them to the appropriate level of management. We recommended adjusting entries that were recorded by the CPA for the year ended December 31, 2016, and September 30, 2017. These adjustments matched revenue and expenses to the periods and years in which the event was held, instead of the period that the transaction occurred. There were no adjusting entries that we recommended that management chose not to record.

*Disagreements with Management*

For purposes of this letter, professional standards define a disagreement with management as a financial accounting, reporting, or review matter, whether or not resolved to our satisfaction that could be significant to the financial statements or our reviewers' report. We are pleased to report that no such disagreements arose during the course of our review.

We have requested certain representations from management that are included in the management representations letter dated October 6, 2017.
To the Board of Directors
Reclaimant, LLC DBA Fortress

*Management Consultations with Other Independent Accountants*

In some cases, management may decide to consult with other accountants about reviewing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to the Organization's financial statements or a determination of the type of reviewer's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

*Other Review Findings or Issues*

We generally discuss a variety of matters, including the application of accounting principles and review standards, with management each year prior to retention as the Organization's reviewers. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

* * * * * * * * * *

This information is intended solely for the use of the board of directors, management, and others with authorization and is not intended to be and should not be used by anyone other than these specified parties.

Very truly yours,

Ivan Henson C.P.A., PLLC
North Richland Hills, Texas
October 6, 2017

# Reclaimant, LLC D.B.A.
# Fortress Presents

# REVIEW OF FINANCIAL STATEMENTS

## Month Ended September 30, 2017
## with Disclosure Notes

Ivan Henson C.P.A., PLLC
North Richland Hills, Texas
October 4th, 2017

# Reclaimant, LLC D.B.A. Fortress Presents

## Consolidated Balance Sheets

| | As of Sept 30, 2017 | As of Dec 31, 2016 (PY) |
|---|---|---|
| **ASSETS** | | |
| **Current Assets** | | |
| **Bank Accounts** | | |
| **1001 CHASE BANK** | 28,069.27 | 134,755.51 |
| **Total Bank Accounts** | **$ 28,069.27** | **$134,755.51** |
| **Accounts Receivable** | | |
| **1100 ACCOUNTS RECEIVABLE** | 0.00 | |
| **Total Accounts Receivable** | **$ 0.00** | **$ 0.00** |
| **Other Current Assets** | | |
| **1310 PREPAID EXPENSES** | 0.00 | 60,306.64 |
| **Total Other Current Assets** | **$ 0.00** | **$ 60,306.64** |
| **Total Current Assets** | **$ 28,069.27** | **$195,062.15** |
| **TOTAL ASSETS** | **$ 28,069.27** | **$195,062.15** |
| **LIABILITIES AND EQUITY** | | |
| **Liabilities** | | |
| **Current Liabilities** | | |
| **Accounts Payable** | | |
| **2000 ACCOUNTS PAYABLE** | 187,287.15 | |
| **Total Accounts Payable** | **$ 187,287.15** | **$ 0.00** |
| **Credit Cards** | | |
| **CHASE CREDIT CARD ...9314** | 37,788.96 | |
| **Total Credit Cards** | **$ 37,788.96** | **$ 0.00** |
| **Other Current Liabilities** | | |
| **2031 DEFERRED REVENUES - 2018 EVENT** | 240,576.80 | 13,137.52 |
| **2800 SUBORDINATED NOTE PAYABLE TO MEMBER - RAMTIN** | 120,000.00 | |
| **2801 SUBORDINATED NOTE PAYABLE TO MEMBER - ALEC** | 104,140.96 | |
| **2802 SUBORDINATED NOTE PAYABLE - GEDEVCO HOLDINGS** | 100,000.00 | |
| **Total Other Current Liabilities** | **$ 564,717.76** | **$ 13,137.52** |
| **Total Current Liabilities** | **$ 789,793.87** | **$ 13,137.52** |
| **Long-Term Liabilities** | | |
| **2500 NOTE PAYABLE - KABBAGE** | 32,733.32 | |
| **Total Long-Term Liabilities** | **$ 32,733.32** | **$ 0.00** |
| **Total Liabilities** | **$ 822,527.19** | **$ 13,137.52** |
| **Equity** | | |
| **3000 MEMBER CONTRIBUTIONS** | | |
| **3000-01 MEM CONTR - GEDEVCO HOLDINGS,LLC** | 25,000.00 | 25,000.00 |

| | | |
|---|---|---|
| 3000-02 MEM CONTR - CHRISTOPHER KERR | 15,000.00 | 15,000.00 |
| 3000-03 MEM CONTR - TIBAUT BOWMAN | 12,000.00 | 12,000.00 |
| 3000-04 MEM CONTR - JACOB & KARINA ZIDE | 8,000.00 | 8,000.00 |
| 3000-05 MEM CONTR - ALEXANDRA & GRANT FRANKEL | 14,000.00 | 12,000.00 |
| 3000-06 MEM CONTR - ALEC JHANGIANI | 8,000.00 | 8,000.00 |
| 3000-07 MEM CONTR - RAMTIN NIKZAD | 8,000.00 | 8,000.00 |
| 3000-08 MEM CONTR - GEORGE KOSTOHRYZ III TRUST | 20,000.00 | 20,000.00 |
| 3000-09 MEM CONTR - KATHERINE A. GRELLA | 25,000.00 | 25,000.00 |
| 3000-10 MEM CONTR - MATTHEW SMITH | 12,000.00 | 12,000.00 |
| 3000-11 MEM CONTR - RICHARD H. SAUNDERS | 12,000.00 | 12,000.00 |
| 3000-12 MEM CONTR - BLASON FAMILY, LLC | 36,000.00 | 36,000.00 |
| 3000-13 MEM CONTR - CAM 2014 EXEMPT LEGACY TRUST | 8,000.00 | 8,000.00 |
| 3000-14 MEM CONTR - ARR CAPITAL, LLC | 60,000.00 | 60,000.00 |
| 3000-15 MEM CONTR - GEDEVCO HOLDINGS | 39,000.00 | |
| Total 3000 MEMBER CONTRIBUTIONS | $ 302,000.00 | $261,000.00 |
| 3000-16 GEDEVCO HOLDINGS - ROUND #2 CAPITAL CONTR | 50,000.00 | |
| 3020 RETAINED EARNINGS - PRIOR PERIOD | (79,075.37) | |
| Net Income | (1,067,382.55) | (79,075.37) |
| Total Equity | ($ 794,457.92) | $181,924.63 |
| TOTAL LIABILITIES AND EQUITY | $ 28,069.27 | $195,062.15 |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents

## Consolidated Statements of Comprehensive Income

| | Jan – Sept 30 2017 | Jan - Dec 2016 (PY) |
|---|---|---|
| Income | | |
| 4001 TICKET SALES | 320,900.55 | |
| 4002 CONCESSIONS | 30,880.69 | |
| 4003 SPONSORSHIPS | 92,377.00 | |
| 4004 VENDORS | 5,280.42 | |
| 4006 PARKING | 970.00 | |
| 4007 EVENT SERVICES | 20,000.00 | |
| 4008 OTHER MISC INCOME | 90.90 | |
| Total Income | $ 470,499.56 | $ 0.00 |
| Cost of Goods Sold | | |
| 5000 PRODUCTION | | |
| 5001-00 WASTE SERVICES | 33,735.56 | |
| 5001-02 DUMPSTERS | 910.31 | |
| Total 5001-00 WASTE SERVICES | $ 34,645.87 | $ 0.00 |

| | | | | |
|---|---|---|---|---|
| **5015-00 SITE RENTALS** | | 2,291.84 | | |
| **5015-01 ELECTRICAL RENTALS AND SERVICES** | | 23,777.52 | | |
| **5015-06 GOLF CARTS/MULES** | | 3,553.04 | | |
| **Total 5015-00 SITE RENTALS** | **$** | **29,622.40** | **$** | **0.00** |
| **5020-00 CAD SITE PLAN** | | 2,150.00 | | |
| **5020-02 GPS CAD DEVELOPMENT** | | 315.45 | | |
| **Total 5020-00 CAD SITE PLAN** | **$** | **2,465.45** | **$** | **0.00** |
| **5030-00 LIGHTING & VIDEO** | | 47,850.68 | | |
| **5030-08 PROJECTIONS** | | 1,450.00 | | |
| **Total 5030-00 LIGHTING & VIDEO** | **$** | **49,300.68** | **$** | **0.00** |
| **5035-00 AUDIO** | | 51,630.57 | | |
| **5040-00 STAGING** | | | | |
| **5040-02 BUILDOUT STAGES** | | 2,690.01 | | |
| **Total 5040-00 STAGING** | **$** | **2,690.01** | **$** | **0.00** |
| **5045-00 BACKLINE** | | 4,990.06 | | |
| **5050-00 STAFFING** | | | | |
| **5050-02 PRODUCTION STAFF** | | 13,062.00 | | |
| **5050-03 STAGE STAFF** | | 6,471.25 | | |
| **5050-04 SITE CREW** | | 14,550.00 | | |
| **5050-05 VENDOR CREW** | | 14,624.73 | | |
| **5050-08 LOADERS/THIRD PARTY LABOR** | | 15,830.80 | | |
| **5050-09 OFF DUTY LOCAL POLICE** | | 11,440.00 | | |
| **5050-11 EVENT SECURITY** | | 39,195.70 | | |
| **5050-12 JANITORIAL SERVICES** | | 12,036.17 | | |
| **5050-14 ACCESSIBILITY STAFF** | | 2,000.00 | | |
| **5050-17 PRODUCTION STAFF LODGING** | | 9,969.59 | | |
| **Total 5050-00 STAFFING** | **$** | **139,180.24** | **$** | **0.00** |
| **5060-00 RENTALS** | | | | |
| **5062-00 SHUTTLES/VEHICLE RENTAL** | | | | |
| **5062-03 FUEL** | | 318.14 | | |
| **Total 5062-00 SHUTTLES/VEHICLE RENTAL** | **$** | **318.14** | **$** | **0.00** |
| **5064-00 WALKIE TALKIES** | | 4,373.30 | | |
| **5066-00 TENTS AND EVENT SUPPLY RENTALS** | | 21,381.01 | | |
| **Total 5060-00 RENTALS** | **$** | **26,072.45** | **$** | **0.00** |
| **5070-00 MISC PURCHASES/SERVICES** | | (4.53) | | |
| **5071-00 CATERING** | | | | |
| **5071-01 ARTIST & STAFF CATERING** | | 23,507.46 | | |
| **5071-02 CATERING SUPPLIES** | | 147.43 | | |
| **Total 5071-00 CATERING** | **$** | **23,654.89** | **$** | **0.00** |
| **5072-00 VIP ACTIVATION** | | 1,065.94 | | |
| **5072-01 CONCEPTING & MANAGEMENT** | | 435.00 | | |
| **5072-02 PERKS & MISC EXTRAS** | | 2,099.98 | | |

| | | | | |
|---|---|---|---|---|
| 5072-04 VIP STAFF | | 6,810.00 | | |
| 5072-06 VIP FURNITURE/DESIGN | | 6,165.92 | | |
| **Total 5072-00 VIP ACTIVATION** | **$** | **16,576.84** | **$** | **0.00** |
| 5074-00 INTERNET | | | | |
| 5074-01 EQUIPMENT & SERVICE | | 8,116.59 | | |
| **Total 5074-00 INTERNET** | **$** | **8,116.59** | **$** | **0.00** |
| 5075-00 SIGNAGE & ART | | | | |
| 5075-01 FESTIVAL SIGNAGE | | 487.13 | | |
| **Total 5075-00 SIGNAGE & ART** | **$** | **487.13** | **$** | **0.00** |
| 5076-00 MERCHANDISE | | | | |
| 5076-01 SOFT GOODS | | 20,392.75 | | |
| **Total 5076-00 MERCHANDISE** | **$** | **20,392.75** | **$** | **0.00** |
| 5077-00 CONTINGENCY | | | | |
| 5077-01 MISC EXPENSES | | 3,816.24 | | |
| **Total 5077-00 CONTINGENCY** | **$** | **3,816.24** | **$** | **0.00** |
| **Total 5070-00 MISC PURCHASES/SERVICES** | **$** | **73,039.91** | **$** | **0.00** |
| 5080-00 PERIMETER OPERATIONS, PERMITTING, & SAFETY | | | | |
| 5081-00 CITY RELATED | | | | |
| 5081-01 CITY FACILITY/PARK RENTAL | | 1,000.00 | | |
| 5081-05 FIRE WATCH | | 3,175.00 | | |
| **Total 5081-00 CITY RELATED** | **$** | **4,175.00** | **$** | **0.00** |
| 5082-00 TRAFFIC PLANNING | | | | |
| 5082-02 STREET CLOSURE FEES | | 150.00 | | |
| **Total 5082-00 TRAFFIC PLANNING** | **$** | **150.00** | **$** | **0.00** |
| 5083-00 PARKING & RENTAL FEES | | 5.00 | | |
| **Total 5080-00 PERIMETER OPERATIONS, PERMITTING, & SAFETY** | **$** | **4,330.00** | **$** | **0.00** |
| 5085-00 VENUE | | | | |
| 5086-00 VENUE RENTAL COSTS | | | | |
| 5086-01 VENUE RENTAL | | 11,350.00 | | |
| 5086-02 UTILITY FEES | | 2,500.00 | | |
| 5086-05 VENUE BAR BUYOUT | | 24,370.96 | | |
| **Total 5086-00 VENUE RENTAL COSTS** | **$** | **38,220.96** | **$** | **0.00** |
| 5087-00 GROUNDS & REPAIRS | | | | |
| 5087-01 WEATHER CONTINGENCY/MULCH | | 1,593.37 | | |
| **Total 5087-00 GROUNDS & REPAIRS** | **$** | **1,593.37** | **$** | **0.00** |
| **Total 5085-00 VENUE** | **$** | **39,814.33** | **$** | **0.00** |
| **Total 5000 PRODUCTION** | **$** | **457,781.97** | **$** | **0.00** |
| 5100 TALENT | | | | |
| 5101-00 BOOKING FEES | | 527,027.64 | | |
| 5125-00 GROUND TRANSPORTATION | | | | |
| 5125-01 DRIVERS | | 3,018.48 | | |
| 5125-02 VAN RENTAL | | 3,216.91 | | |

| | | |
|---|---|---|
| 5125-04 FUEL | 105.27 | |
| Total 5125-00 GROUND TRANSPORTATION | $ 6,340.66 | $ 0.00 |
| 5140-00 STAFF | | |
| 5140-05 STAFF HOTELS | 1,973.62 | |
| Total 5140-00 STAFF | $ 1,973.62 | $ 0.00 |
| Total 5100 TALENT | $ 535,341.92 | $ 0.00 |
| 5200 PROMOTIONAL EXPENSES | | |
| 5201-00 PROMOTION | | |
| 5201-01 PRINT | 5,075.00 | |
| 5201-02 RADIO | 19,010.00 | |
| 5201-03 DIGITAL ADVERTSING | 34,855.88 | 4,639.50 |
| 5201-04 OUTDOOR | 15,072.00 | |
| 5201-05 OTHER | 645.00 | 10.00 |
| 5201-06 SOCIAL | 36,065.51 | 991.41 |
| 5201-07 SEO & ANALYTICS | 4,125.00 | 1,000.00 |
| 5201-08 STREET TEAM | 5,289.00 | |
| 5201-11 PUBICITY/PR | 11,257.02 | 3,000.00 |
| 5201-12 PROMOTIONAL ITEMS | 2,039.89 | 318.86 |
| 5201-13 VIDEO PRODUCTION (PROMOTIONAL) | 300.00 | 2,372.45 |
| Total 5201-00 PROMOTION | $ 133,734.30 | $ 12,332.22 |
| 5202-00 DESIGN | | |
| 5202-01 GRAPHIC DESIGN | 6,647.70 | 3,125.00 |
| 5202-02 WEBSITE DESIGN & DEVELOPMENT | 16,667.75 | 9,147.89 |
| Total 5202-00 DESIGN | $ 23,315.45 | $ 12,272.89 |
| 5203-00 ON SITE | 294.00 | |
| 5203-01 PHOTO TEAM/EDITING | 2,000.00 | |
| 5203-02 VIDEO TEAM/EDITING | 5,000.00 | |
| 5203-03 SOCIAL MEDIA/STAFF | 3,365.67 | |
| Total 5203-00 ON SITE | $ 10,659.67 | $ 0.00 |
| 5204-00 PRINTING - PROMOTION | 1,786.13 | |
| Total 5200 PROMOTIONAL EXPENSES | $ 169,495.55 | $ 24,605.11 |
| 5300 OTHER DIRECT EXPENSES | 29.66 | |
| 5301-00 MANAGEMENT FEES | 26,000.00 | 25,000.00 |
| 5302-00 INSURANCE | | |
| 5302-01 EVENT INSURANCE | 36,398.65 | |
| Total 5302-00 INSURANCE | $ 36,398.65 | $ 0.00 |
| 5303-00 EVENT PROFESSIONAL FEES | | |
| 5303-01 ASCAP/BMI FEES | 1,751.00 | |
| 5303-02 EVENT LEGAL FEES | 7,536.20 | |
| Total 5303-00 EVENT PROFESSIONAL FEES | $ 9,287.20 | $ 0.00 |
| 5304-00 EVENT TRAVEL & LODGING | | |
| 5304-01 FLIGHTS | 341.60 | 150.00 |

| | | |
|---|---|---|
| 5304-02 TRANSPORTATION | 254.72 | 432.37 |
| 5304-03 HOTELS | 11,836.74 | 632.31 |
| **Total 5304-00 EVENT TRAVEL & LODGING** | **$ 12,433.06** | **$ 1,214.68** |
| 5305-00 MISC EVENT EXPENSES | 750.47 | |
| 5305-01 EVENT MEALS & ENTERTAINMENT | 3,852.20 | 1,192.20 |
| 5305-02 TEAM BUILDING ACTIVITIES | 63.00 | |
| **Total 5305-00 MISC EVENT EXPENSES** | **$ 4,665.67** | **$ 1,192.20** |
| 5306-00 CONSULTING FEES | 4,800.00 | |
| 5307-00 TICKETING FEES | 14,710.00 | |
| 5307-01 BOX OFFICE STAFF | 2,185.00 | |
| 5308-00 WRISTBANDS | 21,210.00 | |
| **Total 5300 OTHER DIRECT EXPENSES** | **$ 131,719.24** | **$ 27,406.88** |
| 5400-00 CONTRACT LABOR / COMMISSIONS | | |
| 5400-01 BOOKING COMMISSIONS | 76,111.18 | |
| 5400-02 MARKETING COMMISSIONS | 16,320.00 | |
| 5400-03 SPONSORSHIP TEAM | 20,500.00 | 200.00 |
| 5400-04 PRODUCTION COMMISSIONS | 82,546.31 | |
| 5400-05 MARKETING STAFFING | 5,128.77 | 2,547.75 |
| **Total 5400-00 CONTRACT LABOR / COMMISSIONS** | **$ 200,606.26** | **$ 2,747.75** |
| **Total Cost of Goods Sold** | **$ 1,494,944.94** | **$ 54,759.74** |
| **Gross Profit** | **($ 1,024,445.38 )** | **($ 54,759.74)** |
| **Expenses** | | |
| 6300 BANK FEES & SERVICE CHARGES | 944.04 | 15.00 |
| 6420 RENT OR LEASE | 1,700.00 | |
| 6510 COMPUTER EXPENSE | 248.67 | 0.00 |
| 6600 OFFICE SUPPLIES | 541.44 | 285.31 |
| 6610 POSTAGE | 4.90 | 104.60 |
| 6620 DUES & SUBSCRIPTIONS | 747.29 | 42.64 |
| 6720 LEGAL & PROFESSIONAL | 23,224.60 | 15,382.60 |
| 6800 CORPORATE TRAVEL & LODGING | 6.00 | 2,293.00 |
| 6810 CORPORATE MEALS & ENTERTAINMENT | 1,009.21 | 1,362.64 |
| 6825 MARKETING | 527.45 | 565.85 |
| 6830 CHARITABLE CONTRIBUTIONS | 3,000.00 | |
| 6890 MISCELLANEOUS | 5.00 | 122.09 |
| 6900 RESEARCH & DEVELOPMENT | 374.04 | 4,141.90 |
| **Total Expenses** | **$ 32,332.64** | **$ 24,315.63** |
| **Net Operating Income** | **($ 1,056,778.02)** | **($ 79,075.37)** |
| **Other Expenses** | | |
| 6301 INTEREST EXPENSE | 10,552.53 | |
| 6990 FINES & PENALTIES | 52.00 | |
| 9999 SUSPENSE | | 0.00 |
| **Total Other Expenses** | **$ 10,604.53** | **$ 0.00** |

| | | |
|---|---|---|
| **Net Other Income or Loss** | **($ 10,604.53)** | **$ 0.00** |
| **Net Income** | **($ 1,067,382.55)** | **($ 79,075.37)** |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents

## Consolidated Statements of Changes in Shareholders Equity

| **Equity** | **As of Sept 30, 2017** | **As of Dec 31, 2016 (PY)** |
|---|---|---|
| **3000 MEMBER CONTRIBUTIONS** | | |
| **3000-01 MEM CONTR - GEDEVCO HOLDINGS,LLC** | 25,000.00 | 25,000.00 |
| **3000-02 MEM CONTR - CHRISTOPHER KERR** | 15,000.00 | 15,000.00 |
| **3000-03 MEM CONTR - TIBAUT BOWMAN** | 12,000.00 | 12,000.00 |
| **3000-04 MEM CONTR - JACOB & KARINA ZIDE** | 8,000.00 | 8,000.00 |
| **3000-05 MEM CONTR - ALEXANDRA & GRANT FRANKEL** | 14,000.00 | 12,000.00 |
| **3000-06 MEM CONTR - ALEC JHANGIANI** | 8,000.00 | 8,000.00 |
| **3000-07 MEM CONTR - RAMTIN NIKZAD** | 8,000.00 | 8,000.00 |
| **3000-08 MEM CONTR - GEORGE KOSTOHRYZ III TRUST** | 20,000.00 | 20,000.00 |
| **3000-09 MEM CONTR - KATHERINE A. GRELLA** | 25,000.00 | 25,000.00 |
| **3000-10 MEM CONTR - MATTHEW SMITH** | 12,000.00 | 12,000.00 |
| **3000-11 MEM CONTR - RICHARD H. SAUNDERS** | 12,000.00 | 12,000.00 |
| **3000-12 MEM CONTR - BLASON FAMILY, LLC** | 36,000.00 | 36,000.00 |
| **3000-13 MEM CONTR - CAM 2014 EXEMPT LEGACY TRUST** | 8,000.00 | 8,000.00 |
| **3000-14 MEM CONTR - ARR CAPITAL, LLC** | 60,000.00 | 60,000.00 |
| **3000-15 MEM CONTR - GEDEVCO HOLDINGS** | 39,000.00 | |
| **Total 3000 MEMBER CONTRIBUTIONS** | **$ 302,000.00** | **$261,000.00** |
| **3000-16 GEDEVCO HOLDINGS - ROUND #2 CAPITAL CONTR** | 50,000.00 | |
| **3020 RETAINED EARNINGS - PRIOR PERIOD** | (79,075.37) | |
| **Net Income** | (1,067,382.55) | (79,075.37) |
| **Total Equity** | **($ 794,457.92)** | **$181,924.63** |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents

## STATEMENTS OF CASH FLOWS

### January – September 30, 2017

| | Total |
|---|---|
| **OPERATING ACTIVITIES** | |
| **Net Income** | -1,067,382.55 |
| **Adjustments to reconcile Net Income to Net Cash provided by operations:** | |
| **1100 ACCOUNTS RECEIVABLE** | 0.00 |
| **1310 PREPAID EXPENSES** | 60,306.64 |
| **2000 ACCOUNTS PAYABLE** | 187,287.15 |
| **CHASE CREDIT CARD ...9314** | 37,788.96 |
| **2031 DEFERRED REVENUES - 2018 EVENT** | 227,439.28 |
| **2800 SUBORDINATED NOTE PAYABLE TO MEMBER - RAMTIN** | 120,000.00 |
| **2801 SUBORDINATED NOTE PAYABLE TO MEMBER - ALEC** | 104,140.96 |
| **2802 SUBORDINATED NOTE PAYABLE - GEDEVCO HOLDINGS** | 100,000.00 |
| **Total Adjustments to reconcile Net Income to Net Cash provided by operations:** | **$ 836,962.99** |
| **Net cash provided by operating activities** | **-$ 230,419.56** |
| **FINANCING ACTIVITIES** | |
| **2500 NOTE PAYABLE - KABBAGE** | 32,733.32 |
| **3000-05 MEMBER CONTRIBUTIONS:MEM CONTR - ALEXANDRA & GRANT FRANKEL** | 2,000.00 |
| **3000-15 MEMBER CONTRIBUTIONS:MEM CONTR - GEDEVCO HOLDINGS** | 39,000.00 |
| **3000-16 GEDEVCO HOLDINGS - ROUND #2 CAPITAL CONTR** | 50,000.00 |
| **Net cash provided by financing activities** | **$ 123,733.32** |
| **Net cash increase for period** | **-$ 106,686.24** |
| **Cash at beginning of period** | 134,755.51 |
| **Cash at end of period** | **$ 28,069.27** |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents
## NOTES TO FINANCIAL STATEMENTS

**September 30, 2017**

### A. Nature of Activities

Reclaimant, LLC D.B.A. Fortress Presents (the “Organization”) was organized in Texas as a for profit company.

### B. Summary of Significant Accounting Policies

A summary of the Organization’s significant accounting policies consistently applied in the preparation of the accompanying financial statements follows.

#### Basis of Accounting

The accounting policies of an entity are the specific accounting principles and the methods of applying those principles that are judged by the management of the entity to be the most appropriate in the circumstances to present fairly financial positions, cash flows, and results of operations in accordance with generally accepted accounting principles (GAAP) and that, accordingly, have been adopted for preparing the financial statements.

The accounting policies adopted by an entity can affect significantly the presentation of its financial position, cash flows, and results of operations. Accordingly, the usefulness of financial statements for purposes of making economic decisions about the entity depends significantly upon the user’s understanding of the accounting policies followed by the entity.

#### Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States (GAAP) requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates.

#### Cash and Cash Equivalents

The Organization considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents. The Organization had no such investments at September 30, 2017. The Organization maintains cash deposits in one bank account to better track expenses.

### C. Summary of Significant Accounting Policies – continued

#### Contributions and Pledges

The Organization accounts for income in accordance with FASB *Entities: Revenue Recognition.*

# Reclaimant, LLC D.B.A. Fortress Presents

## NOTES TO FINANCIAL STATEMENTS (continued)

### Property and Equipment

Property and equipment are stated at cost. Depreciation is computed using the straight-line method over the estimated useful lives of the assets for financial reporting purposes. Expenditures for major renewals and betterments that extend the useful lives are capitalized. Expenditures for normal maintenance and repairs are expensed as incurred. The cost of assets sold or abandoned and the related accumulated depreciation are eliminated from the accounts and any gains or losses are reflected in the accompanying statement of activities and changes in net deficiency in assets. The estimated useful life of the property and equipment approximates 5 years; leasehold improvements at 15 years; web sites and computer software at 3 years; furniture at 7 years.

### Advertising and Promotional Costs

Advertising and Promational costs are expensed as incurred. Advertising expense was approximately **$ 133,734.30** as of September 30, 2017.

### Federal Income Taxes

The Organization follows the guidance under FASB *Income Taxes*, which prescribes a comprehensive model for the financial statement recognition, measurement, presentation, and disclosure of uncertain in tax positions taken or expected to be taken in income tax returns. Management believes that it has not taken a tax position that, if challenged, would have a material effect on the Organization's financial statements. The Organization files tax forms in the federal jurisdiction within the United States and as of December 31, 2016, the Organization's tax returns related to the years ended December 31, 2016 has been filed remain open to possible examination by the Internal Revenue Service; however no tax returns are currently under examination.

### Fixed Assets

As of September 30st, 2017 The Organization has no fixed assets to report.

### D. Long-Term Debt

During 2017, the Organization has a long term loan from Kabbage in the amount of $32,733.32.

### Related Party

During 2017, the Organization had the following related party loans,

| | |
|---|---|
| **2800 SUBORDINATED NOTE PAYABLE TO MEMBER - RAMTIN** | 120,000.00 |
| **2801 SUBORDINATED NOTE PAYABLE TO MEMBER - ALEC** | 104,140.96 |

# Reclaimant, LLC D.B.A. Fortress Presents

## NOTES TO FINANCIAL STATEMENTS (continued)

### Commitments

The Organization does not lease office space or any equipment under an operating lease.
The Organization pays $4,828.17 per month in principle and interest on the loan from Kabbage.

### Subsequent Events

In preparing the accompanying financial statements, management has evaluated all subsequent events and transactions for potential recognition or disclosure through September 2017, the date the financial statements were available for issuance.

# Reclaimant, LLC D.B.A.
# Fortress Presents

## REVIEW OF FINANCIAL STATEMENTS

## Years Ended December 31, 2016
## with Disclosure Notes

Ivan Henson C.P.A., PLLC
North Richland Hills, Texas
October 4th, 2017

# Reclaimant, LLC D.B.A. Fortress Presents

## Consolidated Balance Sheets

| | Dec 31, 16 | Dec 31, 15 |
|---|---|---|
| **ASSETS** | | |
| **Current Assets** | | |
| **Checking/Savings** | | |
| **1101 · Chase Bank** | 134,755.51 | 0.00 |
| **Total Checking/Savings** | **134,755.51** | **0.00** |
| **Accounts Receivable** | | |
| **1100 · Accounts Receivable** | | |
| **1100 · Receivables** | 0.00 | 0.00 |
| **Total 1100 · Accounts Receivable** | 0.00 | 0.00 |
| **Total Accounts Receivable** | 0.00 | 0.00 |
| **Other Current Assets** | | |
| **1310 · Prepaid Expenses** | 60,306.64 | 0.00 |
| **Total Other Current Assets** | 60,306.64 | 0.00 |
| **Total Current Assets** | **195,062.15** | **0.00** |
| **TOTAL ASSETS** | **195,062.15** | **0.00** |
| **LIABILITIES & NET DEFICIENCY IN ASSETS** | | |
| **Liabilities** | | |
| **Current Liabilities** | | |
| **Accounts Payable** | | |
| **2000 · Accounts Payable** | 0.00 | 0.00 |
| **Total Accounts Payable** | 0.00 | 0.00 |
| **Other Current Liabilities** | | |
| **2031 · Deferred Revenues** | 13,137.52 | 0.00 |
| **2800 · Subordinated Notes Payable To members** | 0.00 | 0.00 |
| **Total Other Current Liabilities** | 0.00 | 0.00 |
| **Total Current Liabilities** | **0.00** | **0.00** |
| **Equity** | | |
| **3000 · Member Contributions** | | |
| **3000-01 · Gedevco Holdings, LLC** | 25,000.00 | 0.00 |
| **3000-02 · Christopher Kerr** | 15,000.00 | 0.00 |
| **3000-03 · Tibaut Bowman** | 12,000.00 | 0.00 |
| **3000-04 · Jacob & Karina Zide** | 8,000.00 | 0.00 |
| **3000-05 · Alexandra & Grant Frankel** | 12,000.00 | 0.00 |
| **3000-06 · Alec Jhangiani** | 8,000.00 | 0.00 |

| | | |
|---|---|---|
| 3000-07 · Ramtin Nikzad | 8,000.00 | 0.00 |
| 3000-08 · George Kostohryz III Trust | 20,000.00 | 0.00 |
| 3000-09 · Katherine A Grella | 25,000.00 | 0.00 |
| 3000-10 · Matthew Smith | 12,000.00 | 0.00 |
| 3000-11 · Richard H Saunders | 12,000.00 | 0.00 |
| 3000-12 · Blason Family, LLC | 36,000.00 | 0.00 |
| 3000-13 · CAM 2014 Exempt Legacy | 8,000.00 | 0.00 |
| 3000-14 · ARR Capital, LLC | 60,00.00 | 0.00 |
| 3000-15 · Gedevco Holdings | 0.00 | 0.00 |
| Total 3000 · Member Contributions | 261,000.00 | 0.00 |
| 3020 Retained Earnings/Net Income | (79,075.37) | 0.00 |
| **Total Equity** | **181,924.63** | **0.00** |
| **TOTAL LIABILITIES & EQUITY** | **195,062.15** | **0.00** |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents

## Consolidated Statements of Comprehensive Income

| | Jan - Dec 2016 | Jan - Dec 2015 (PY) |
|---|---|---|
| Income | | |
| Total Income | | |
| Cost of Goods Sold | | |
| 5200 PROMOTIONAL EXPENSES | | |
| 5201-00 PROMOTION | | |
| 5201-03 DIGITAL ADVERTSING | 4,639.50 | |
| 5201-05 OTHER | 10.00 | |
| 5201-06 SOCIAL | 991.41 | |
| 5201-07 SEO & ANALYTICS | 1,000.00 | |
| 5201-11 PUBICITY/PR | 3,000.00 | |
| 5201-12 PROMOTIONAL ITEMS | 318.86 | |
| 5201-13 VIDEO PRODUCTION (PROMOTIONAL) | 2,372.45 | |
| Total 5201-00 PROMOTION | $ 12,332.22 | $ 0.00 |

| | | |
|---|---|---|
| 5202-00 DESIGN | | |
| 5202-01 GRAPHIC DESIGN | 3,125.00 | |
| 5202-02 WEBSITE DESIGN & DEVELOPMENT | 9,147.89 | |
| Total 5202-00 DESIGN | $ 12,272.89 | $ 0.00 |
| Total 5200 PROMOTIONAL EXPENSES | $ 24,605.11 | $ 0.00 |
| 5300 OTHER DIRECT EXPENSES | | |
| 5301-00 MANAGEMENT FEES | 25,000.00 | |
| 5304-00 EVENT TRAVEL & LODGING | | |
| 5304-01 FLIGHTS | 150.00 | |
| 5304-02 TRANSPORTATION | 432.37 | |
| 5304-03 HOTELS | 632.31 | |
| Total 5304-00 EVENT TRAVEL & LODGING | $ 1,214.68 | $ 0.00 |
| 5305-00 MISC EVENT EXPENSES | | |
| 5305-01 EVENT MEALS & ENTERTAINMENT | 1,192.20 | |
| Total 5305-00 MISC EVENT EXPENSES | $ 1,192.20 | $ 0.00 |
| Total 5300 OTHER DIRECT EXPENSES | $ 27,406.88 | $ 0.00 |
| 5400-00 CONTRACT LABOR / COMMISSIONS | | |
| 5400-03 SPONSORSHIP TEAM | 200.00 | |
| 5400-05 MARKETING STAFFING | 2,547.75 | |
| Total 5400-00 CONTRACT LABOR / COMMISSIONS | $ 2,747.75 | $ 0.00 |
| Total Cost of Goods Sold | $ 54,759.74 | $ 0.00 |
| Gross Profit | ($ 54,759.74) | $ 0.00 |
| Expenses | | |
| 6300 BANK FEES & SERVICE CHARGES | 15.00 | |
| 6510 COMPUTER EXPENSE | 0.00 | |
| 6600 OFFICE SUPPLIES | 285.31 | |

| | | |
|---|---|---|
| 6610 POSTAGE | 104.60 | |
| 6620 DUES & SUBSCRIPTIONS | 42.64 | |
| 6720 LEGAL & PROFESSIONAL | 15,382.60 | |
| 6800 CORPORATE TRAVEL & LODGING | 2,293.00 | |
| 6810 CORPORATE MEALS & ENTERTAINMENT | 1,362.64 | |
| 6825 MARKETING | 565.85 | |
| 6890 MISCELLANEOUS | 122.09 | |
| 6900 RESEARCH & DEVELOPMENT | 4,141.90 | |
| Total Expenses | $ 24,315.63 | $ 0.00 |
| Net Operating Income | ($ 79,075.37) | $ 0.00 |
| Other Expenses | | |
| 9999 SUSPENSE | 0.00 | |
| Total Other Expenses | $ 0.00 | $ 0.00 |
| Net Other Income | $ 0.00 | $ 0.00 |
| Net Income | ($ 79,075.37) | $ 0.00 |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents

## Consolidated Statements of Changes in Shareholders Equity

| Equity | Dec 31, 16 | Dec 31, 15 |
|---|---|---|
| 3000 MEMBER CONTRIBUTIONS | | |
| 3000-01 MEM CONTR - GEDEVCO HOLDINGS,LLC | 25,000.00 | |
| 3000-02 MEM CONTR - CHRISTOPHER KERR | 15,000.00 | |
| 3000-03 MEM CONTR - TIBAUT BOWMAN | 12,000.00 | |
| 3000-04 MEM CONTR - JACOB & KARINA ZIDE | 8,000.00 | |
| 3000-05 MEM CONTR - ALEXANDRA & GRANT FRANKEL | 12,000.00 | |
| 3000-06 MEM CONTR - ALEC JHANGIANI | 8,000.00 | |
| 3000-07 MEM CONTR - RAMTIN NIKZAD | 8,000.00 | |
| 3000-08 MEM CONTR - GEORGE KOSTOHRYZ III TRUST | 20,000.00 | |
| 3000-09 MEM CONTR - KATHERINE A. GRELLA | 25,000.00 | |
| 3000-10 MEM CONTR - MATTHEW SMITH | 12,000.00 | |

| | | | |
|---|---|---|---|
| 3000-11 MEM CONTR - RICHARD H. SAUNDERS | 12,000.00 | | |
| 3000-12 MEM CONTR - BLASON FAMILY, LLC | 36,000.00 | | |
| 3000-13 MEM CONTR - CAM 2014 EXEMPT LEGACY TRUST | 8,000.00 | | |
| 3000-14 MEM CONTR - ARR CAPITAL, LLC | 60,000.00 | | |
| **Total 3000 MEMBER CONTRIBUTIONS** | **$261,000.00** | **$** | **0.00** |
| **3020 RETAINED EARNINGS - PRIOR PERIOD** | | | |
| **Net Income** | -79,075.37 | | |
| **Total Equity** | **$181,924.63** | **$** | **0.00** |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents

## STATEMENTS OF CASH FLOWS

### January - December 2016

| | | Total |
|---|---|---|
| **OPERATING ACTIVITIES** | | |
| **Net Income** | | -79,075.37 |
| **Adjustments to reconcile Net Income to Net Cash provided by operations:** | | |
| 1310 PREPAID EXPENSES | | -60,306.64 |
| 2031 DEFERRED REVENUES - 2018 EVENT | | 13,137.52 |
| **Total Adjustments to reconcile Net Income to Net Cash provided by operations:** | **-$** | **47,169.12** |
| **Net cash provided by operating activities** | **-$** | **126,244.49** |
| **FINANCING ACTIVITIES** | | |
| 3000-01 MEMBER CONTRIBUTIONS:MEM CONTR - GEDEVCO HOLDINGS,LLC | | 25,000.00 |
| 3000-02 MEMBER CONTRIBUTIONS:MEM CONTR - CHRISTOPHER KERR | | 15,000.00 |
| 3000-03 MEMBER CONTRIBUTIONS:MEM CONTR - TIBAUT BOWMAN | | 12,000.00 |
| 3000-04 MEMBER CONTRIBUTIONS:MEM CONTR - JACOB & KARINA ZIDE | | 8,000.00 |
| 3000-05 MEMBER CONTRIBUTIONS:MEM CONTR - ALEXANDRA & GRANT FRANKEL | | 12,000.00 |
| 3000-06 MEMBER CONTRIBUTIONS:MEM CONTR - ALEC JHANGIANI | | 8,000.00 |
| 3000-07 MEMBER CONTRIBUTIONS:MEM CONTR - RAMTIN NIKZAD | | 8,000.00 |
| 3000-08 MEMBER CONTRIBUTIONS:MEM CONTR - GEORGE KOSTOHRYZ III TRUST | | 20,000.00 |
| 3000-09 MEMBER CONTRIBUTIONS:MEM CONTR - KATHERINE A. GRELLA | | 25,000.00 |
| 3000-10 MEMBER CONTRIBUTIONS:MEM CONTR - MATTHEW SMITH | | 12,000.00 |
| 3000-11 MEMBER CONTRIBUTIONS:MEM CONTR - RICHARD H. SAUNDERS | | 12,000.00 |
| 3000-12 MEMBER CONTRIBUTIONS:MEM CONTR - BLASON FAMILY, LLC | | 36,000.00 |
| 3000-13 MEMBER CONTRIBUTIONS:MEM CONTR - CAM 2014 EXEMPT LEGACY TRUST | | 8,000.00 |
| 3000-14 MEMBER CONTRIBUTIONS:MEM CONTR - ARR CAPITAL, LLC | | 60,000.00 |
| **Net cash provided by financing activities** | **$** | **261,000.00** |
| **Net cash increase for period** | **$** | **134,755.51** |
| **Cash at end of period** | **$** | **134,755.51** |

See accompanying notes to Financial Statements.

# Reclaimant, LLC D.B.A. Fortress Presents
## NOTES TO FINANCIAL STATEMENTS

**December 31, 2016**

### A. Nature of Activities

Reclaimant, LLC D.B.A. Fortress Presents (the “Organization”) was organized in Texas as a for profit company.

### B. Summary of Significant Accounting Policies

A summary of the Organization’s significant accounting policies consistently applied in the preparation of the accompanying financial statements follows.

**Basis of Accounting**

The accounting policies of an entity are the specific accounting principles and the methods of applying those principles that are judged by the management of the entity to be the most appropriate in the circumstances to present fairly financial positions, cash flows, and results of operations in accordance with generally accepted accounting principles (GAAP) and that, accordingly, have been adopted for preparing the financial statements.

The accounting policies adopted by an entity can affect significantly the presentation of its financial position, cash flows, and results of operations. Accordingly, the usefulness of financial statements for purposes of making economic decisions about the entity depends significantly upon the user’s understanding of the accounting policies followed by the entity.

**Use of Estimates**

The preparation of financial statements in conformity with accounting principles generally accepted in the United States (GAAP) requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates.

**Cash and Cash Equivalents**

The Organization considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents. The Organization had no such investments at December 31, 2016. The Organization maintains cash deposits in one bank account to better track expenses.

### C. Summary of Significant Accounting Policies – continued

**Contributions and Pledges**

The Organization accounts for income in accordance with FASB *Entities: Revenue Recognition.*

# Reclaimant, LLC D.B.A. Fortress Presents

## NOTES TO FINANCIAL STATEMENTS (continued)

### Property and Equipment

Property and equipment are stated at cost. Depreciation is computed using the straight-line method over the estimated useful lives of the assets for financial reporting purposes. Expenditures for major renewals and betterments that extend the useful lives are capitalized. Expenditures for normal maintenance and repairs are expensed as incurred. The cost of assets sold or abandoned and the related accumulated depreciation are eliminated from the accounts and any gains or losses are reflected in the accompanying statement of activities and changes in net deficiency in assets. The estimated useful life of the property and equipment approximates 5 years; leasehold improvements at 15 years; web sites and computer software at 3 years; furniture at 7 years.

### Advertising and Promotional Costs

Advertising and Promational costs are expensed as incurred. Advertising expense was approximately **$24,605.11** as of December 31, 2016.

### Federal Income Taxes

The Organization follows the guidance under FASB *Income Taxes*, which prescribes a comprehensive model for the financial statement recognition, measurement, presentation, and disclosure of uncertain in tax positions taken or expected to be taken in income tax returns. Management believes that it has not taken a tax position that, if challenged, would have a material effect on the Organization’s financial statements. The Organization files tax forms in the federal jurisdiction within the United States and as of December 31, 2016, the Organization’s tax returns related to the years ended December 31, 2016 has been filed remain open to possible examination by the Internal Revenue Service; however no tax returns are currently under examination.

### Fixed Assets

At the end of December 31st, 2016 The Organization has no fixed assets to report.

### D. Long-Term Debt

During 2016, the Organization had no long term debt.

### Related Party

During 2016, the Organization no related party loans,

### Commitments

The Organization does not lease office space or any equipment under an operating lease.

# Reclaimant, LLC D.B.A. Fortress Presents

## NOTES TO FINANCIAL STATEMENTS (continued)

### Subsequent Events

In preparing the accompanying financial statements, management has evaluated all subsequent events and transactions for potential recognition or disclosure through December 2016, the date the financial statements were available for issuance.