



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

May 31, 2024

Jeff W. Dick
Chief Executive Officer
MainStreet Bancshares, Inc.
10089 Fairfax Boulevard,
Fairfax, VA 22030

Re: MainStreet Bancshares, Inc.
Registration Statement on Form S-3
Filed May 22, 2024
File No. 333-279617

Dear Jeff W. Dick:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Aisha Adegbuyi at 202-551-8754 with any questions.

Sincerely,

Division of Corporation Finance
Office of Finance

cc: Edward B. Crosland, Jr., Esq.