Imagine the Future of Film.

We are Filmia. Built by fans and Hollywood filmmakers so anyone can create and all can share in the profits.

Filmia is a revolutionary idea — an entertainment company built by fans for the benefit of fans. There will be a number of Hollywood studio chief-performing with the likes of the producers of **Star Wars, Lost in Translation, The Godfather 2**, and the writer of **Titanic**.

How is this even possible? The JOBS Act made it possible for people like you to invest in companies like Filmia. Companies like **Oculus, Pebble, Foursquare**, and **Facebook** are the beginning. We're at the beginning of a big never before possible. Come join us on this journey. Together we're going to make the next great entertainment company. Welcome to Filmia.

Lee Lothman, Co-founder & President, Filmia

Fig Live

Fig Live

Investment Offer

Minimum: $5,000 Shares of Common Stock @$0.0005
Maximum: $5,000,000 Shares of Common Stock @$0.0005
Type of Security Offered: Shares of Common Stock
Price per Share: $1.00
Minimum Investment Amount: $100.00
Pre-Money Valuation: $46,750,000

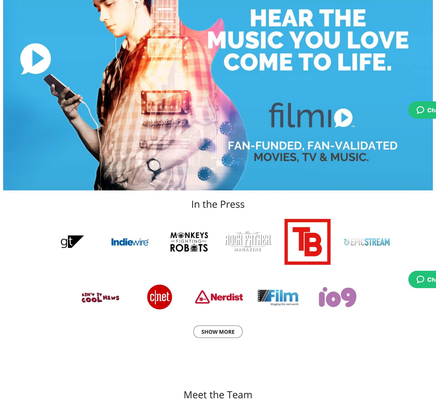
Fig Live

Get a stake in these (and more) **Filmia Originals.**

Fig Live

FLIP IT
Full Feature Movie (Drama)
Spell Bound (Short)
Academy Live on 16th Ward
LOVEMAN
Lovemen Live on 19th with host Paul Smith. Not Fox 19 Paul's
Fig Live
Fig Live
Fig Live

All perks are subject to the development and launch of the applicable program or service offering. Some of the programs or service offerings described may never be launched or become available, and the same is at the sole discretion of management. By way of example, we may never open a Filmio store or offer Filmio swag, we may never launch the Filmio Now Live Streaming Network, produce any films, hold the Filmio's Rockin the House party, create the Filmio Masterclass campus, or produce the Beer Crawl TV show.



In the Press

SHOW MORE

Meet the Team

Bryan Hertz
Executive Chairman
Bryan Hertz is a successful entrepreneur, bringing more than 20 years of experience building companies and management teams, raising capital, developing partnerships and driving technology innovation for startups. During the past 3 years Bryan has acted as the CEO of Voxxa and as a Board Director for Sky Digital Media, Inc.

Ian LeWinter
President
With over 30 years of experience in the creative industry, Ian has produced branded communications in the healthcare and technology verticals, consumer goods and services, and entertainment and non-profit organizations. Ian has acted as a strategic consultant to ID Communications for the last 10 years.

Bob Giargiari
Chief Financial Officer
A graduate of Harvard and the UCLA Anderson School, Bob has built, financed, operated and achieved exits for start-ups. He has held senior management roles at public companies and facilitated financing and M&A transactions totaling nearly $1b. During the past 3 years Bob has held senior management roles at Stemmmunne, Inc., and WorkWell Prevention & Care. Also, Bob acts as managing member of GFR GLOBAL, LLC.

Patrick Read Johnson
EVP Development
Pat's directing credits include "Spaced Invaders" (Touchstone, 1990) and "Baby's Day Out" (20th Century Fox, 1994). He wrote and directed the upcoming Star Wars companion film "5-25-77", starring John Francis Daley and Austin Pendleton. Patrick also holds these positions; President, Moonwatcher Inc, Chairman of the Board, 5-25-77, LLC Professor/Directing Department University of North Carolina School of the Arts Film School.

Peter Bowers
Chief Content Officer
With 25 years in music, film, TV and new media, Peter holds platinum and gold records. He's produced talent such as Rage Against the Machine, Guns & Roses, Stone Temple Pilots, Wolfmother, Cage the Elephant, Creed, Alter Bridge and others. During the past 3 years Peter has held senior management roles at EdgeTV, Melodic Caring Project, Super Later Productions, LTD and City Drive Entertainment Group.

Corey Hertz
Chief Product Officer
A technology innovator with telecom product management and development experience, Corey's track record of award-winning designs has met the highest quality and profitability standards for over a decade. Corey has acted as the Director of Wholesale products for Voxxa for the last 5 years.

Don Richmond
Chief Creative Officer
Six-time author and illustrator, Don has over twenty years of experience working with such notables as HBO, DIRECTV, ESPN, Barnes & Noble, David E. Kelley Productions and Showtime. Don has acted as a consultant to ID Communications for the last 10 years.

Elvis Williams
VP, Sound
Four-time Grammy Award-winner, Elvis (better known as Bloc Elvis) has produced hits for Ludacris, Ciara, Kelly Rowland, Fergie, Rich Boy, Kelis, Nelly, Pussycat Dolls and Mario. During the past 3 years Elvis has also held the positions of CEO of Pro Jams, LLC, CEO of Mars On Sunday, and Founder of the Elvis Williams Sr. Foundation.

Chris J. Davis
Chief Technology Officer
Best-selling author, speaker, artist, actor and start-up veteran, Chris has 20 years experience in design and development. He has worked with tech giants like billionaire Jonas Frib to create compelling new experiences for people around the world. Chris was the Director of User Experience for Voxxa for the previous 3 years.

Kevin Hertz
Chief Technology Consultant
Innovated at the forefront of network architectures and IP technology, Kevin has designed and implemented a highly scalable, large capacity, flexible and fully redundant global communications network that maintains a 99.999% uptime. During the past 3 years Kevin has been the Chief Operating Officer for Voxxa.

Offering Summary

Minimum [25,000] shares of common stock ($25,000)

Maximum [1,000,000] shares of common stock ($1,000,000)

Company	Filmio, Inc.
Corporate Address	5825 Oberlin Drive, Suite 5, San Diego, CA 92121
Description of Business	Filmio, Inc. is an entertainment company that is building an unprecedented content library by producing original content, acquiring rights to content and partnering with great creators to invest in their entertainment projects in exchange for rights and equity in those projects. The Company is building a highly sophisticated platform that enables fans to participate in the funding, creation and distribution of high-end independent content through its own online streaming platform, Filmio Now, which takes online streaming services like Netflix to a whole new level.
Type of Security Offered	Class B Common Stock
Purchase Price of Security Offered	$1.00
Minimum Investment Amount (per investor)	$150.00

Perks

THE GOLDEN TICKET

All Who Invest:

Every Investor gets:

- Free Early Access to our premiere film, 5-25-77 (Video On Demand)
- 20% Lifetime Discount for Great Filmio Swag at the Filmio Store
- Early Access and a lifetime 20% discount on 2 tickets per investor to Filmio Theatrical Releases
- Lifetime 20% discount on future Filmio Originals Video On Demand releases
- FREE 12 months, and lifetime 20% discount for Filmio Now streaming network (if and upon Filmio Now Launch)
- A free tour of Filmio Studios (if and upon Filmio Studio Launch and does not include travel expenses)
- Behind the scenes access to select special Filmio events
- Ability to use YOUR VOICE to influence what films, TV series and other projects get made!
- AND - OF COURSE - YOUR SHARES AND OWNERSHIP IN FILMIO!!

**If and upon Filmio Now launch. Subject to Availability*

THEY CALL IT SHEBANG

Invest $500+

(and all the stuff in the Golden Ticket)

- FREE Filmio Swag priced up to $25 from the Filmio Store (if and when the Filmio Store is launched), including:
  - Filmio "Liberate Creators" T-Shirt
  - Exclusive 5-25-77 Movie Baseball Cap (Autographed by the Director)
  - Any other items in the store
- 1 FREE VOD pass per investor for ALL Filmio Originals released in 2017 and 2018
- FREE Additional 12 months (24 months total) of Filmio Now streaming network (if and upon Filmio Now Launch)
- Special VIP editors cuts for Filmio Originals that may be produced
- An invite (and a plus one) to our amazing Filmio's Rockin the House; our annual, soon-to-be-legendary, shindig exclusively for shareholders (if produced)

Subject to Availability

THE MUTHA' LOAD

Invest $1000+

(and all the stuff in the Shebang)

Get the Filmio EXCLUSIVE VIP Black Card Lifetime Membership, including:

- 5 YEARS FREE Filmio Now streaming network access (upon Filmio Now Launch), followed by a 50% lifetime discount
- 1 Year VIP Access to Filmio Masterclass Campus to learn to make films (if and when the Masterclass Campus is opened)
- 4-Free Tickets Every Year to a Filmio Original Premiere in the Filmio VIP Theater (if and when launched)
- Complimentary Access to Filmio Signature Events
- "Be-an-Extra" notifications for Filmio Original Productions (be in the movies!)
- Additional FREE Filmio Swag priced up to $25 from the Filmio Store (if and when the Filmio Store is launched) ($50 Total)
- Monthly VIP Newsletter - Beginning in September 2017
- Early Notification of Filmio Original Theatrical Premieres

**If and Upon Filmio Now launch. ** If and upon VIP Theater opening. Both subject to availability.*

GUEST BEER DRINKER

Invest $4800.00+

24 Total Available Perks at This Level

INVEST OVER $4,800 and be a guest drinker on our reality TV show, Beer Crawl, if and when produced. We tour the country seeking the best in brewing from today's craft brewery innovators. We'll also be beer-talking on camera while we drink these amazing brews (we'll discuss just about anything). We'd be honored to have you as our special guest.

Subject to availability. Airfare and lodging and other expenses not included. One guest drinker per episode.

FILM FESTIVAL WEEKEND

Invest $25,000.00+

WALK THE RED CARPET

5 Total Available Perks at This Level

INVEST OVER $25,000 and you and a guest will spend 3 days, 2 nights at the Del Coronado Hotel for a Film Festival Weekend. You'll arrive via limo and walk the red carpet of the San Diego Film Festival in style with two All-Access VIP Passes. Mingle with stars at the awards ceremony and after party.

**Subject to availability. Airfare and other expenses not included.*

MOVIE MASTER CLASS

Invest $50,000.00+

CUSTOM CURRICULUM

5 Total Available Perks at This Level

INVEST OVER $50,000 and we'll help you bring your movie, TV or music to life. You define your needs and we'll create a curriculum tailored to get you the coaching you need. You'll get five 3-hour sessions with writer & director Patrick Read Johnson, 25-year music and film veteran Peter Bowers and many other industry professionals.

Subject to availability. Airfare and lodging, and other expenses, not included.

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Irregular Use of Proceeds

We may incur Irregular Uses of Proceeds which may include but are not limited to the following: vendor fees and salaries and/or expenses paid to the Company's directors or officers or their friends or family, any "Administration Expenses" that are not strictly for administrative purposes, any "Travel and Entertainment" expenses, repayment of founder loans up to $20,500, and any repayment of inter-company debt or back payments.

Form C Filings

SHOW MORE

Risks

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment. In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document. The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature. These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

Updates

Follow Filmio to get notified of future updates!

Comments (0 total)

Add a public comment...

Post

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1 Regulation A offerings (Offs As Title IV, known as Regulation A+), which are offered to non-accredited and accredited investors alike. No broker-dealer, funding portal or investment adviser is involved in these offerings. 2. Regulation Crowdfunding offerings (Offs As Title III), which are offered to non-accredited and accredited investors alike. These offerings are made through StartEngine Capital, LLC. Both types of offerings are open to the general public, however there are important differences and risks. You can learn more in our Learn section.

Canadian Investors

Investment opportunities posted and accessible through the site will be offered to Canadian resident investors in accordance with prospectus exemptions under Canadian securities laws, including, but not limited to, the "Accredited Investor" and "Offering Memorandum" exemptions under National Instrument 45-106 promulgated by the Canadian Securities Administrators.

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