

The Company has conducted the following prior Securities offerings in the past three years:

Security Type	Investment Amount (\$)	Current	Long Term	Investment Valuation	QF Amount	Investment Discount	Investment Interest Rate	Investment Date	Use of Proceeds	Exemption from Registration Used
Class B Convertible Note	155000			1	0	0	0	7/12/15	Product prototype	Rule 506(b)
Class B Convertible Note	25000	25000		3500000	400000	-0.25	5	12/19/14	Product prototype	Rule 506(b)
Class B Convertible Note	25000	25000		3500000	400000	-0.25	5	12/22/14	Product engineering, R&D	Rule 506(b)
Class B Convertible Note	25000	25000		3500000	400000	-0.25	5	12/24/14	Working Capital	Rule 506(b)
Class B Convertible Note	5000	5000		3500000	400000	-0.25	5	2/5/14	Product manufacturing	Rule 506(b)
Class B Convertible Note	5000	5000		3500000	400000	-0.25	5	3/11/15	Product engineering, R&D	Rule 506(b)
Class B Convertible Note	10000	10000		3500000	400000	-0.25	5	3/10/15	Product prototype and manufacturing	Rule 506(b)
Class B Convertible Note	25000	25000		5000000	1000000	0	4	4/9/15	Working Capital	Rule 506(b)
Class B Convertible Note	25000	25000		3500000	1000000	0	4	3/18/15	Product engineering, R&D	Rule 506(b)
Class B Convertible Note	50000	50000		3500000	1000000	0	4	6/2/15	Product engineering, R&D	Rule 506(b)

Class B Convertible Note	25000	25000		3500000	1000000	0	4	6/3/15	Working Capital	Rule 506(b)
Class B Convertible Note	25000		25000	5000000	1000000	0	4	2/19/16	Product engineering, R&D	Rule 506(b)
Class B Convertible Note	25000		25000	3500000	1000000	0	4	3/1/16	Product manufacturing	Rule 506(b)
Class B Convertible Note	25000		25000	6000000	1000000	-0.2	5	11/3/16	Product manufacturing	Rule 506(b)
Class B Convertible Note	50000		50000	6000000	1000000	-0.2	5	11/10/16	Product engineering, R&D	Rule 506(b)
Class B Convertible Note	50000		50000	6000000	1000000	-0.2	5	11/18/16	Working Capital	Rule 506(b)
Class B Convertible Note	50000		50000	6000000	1000000	-0.2	5	12/23/16	Product prototype	Rule 506(b)
Class B Convertible Note	25000		25000	6000000	1000000	-0.2	5	1/31/17	Product prototype	Rule 506(b)
Class B Convertible Note	60000		60000	6000000	1000000	-0.2	5	1/31/17	Product engineering	Rule 506(b)
Class B Convertible Note	50000		50000	6000000	1000000	-0.2	5	5/22/17	Working Capital	Rule 506(b)
Class B Convertible Note	25000		25000	6000000	1000000	-0.2	5	5/22/17	Working Capital	Rule 506(b)