

TAMPON TRIBE, INC

FINANCIAL STATEMENTS

Period Ending

December 31, 2017

TOGETHER WITH INDEPENDENT
ACCOUNTANT AUDIT REPORT

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Michael J Hadzipanajotis, CPA
CPA & Consulting Services

INDEPENDENT AUDITOR REPORT

To the Board of Tampon Tribe, Inc:

We have audited the accompanying financial statements of Tampon Tribe, Inc which comprise the balance sheets as of December 31, 2017 and December 31, 2016, and the related statements of operations for the period then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Tampon Tribe, Inc as of December 31, 2017, and the results of its operations and its cash flows for the period then ended in accordance with accounting principles generally accepted in the United States of America.

Michael J Hadzipanajotis, CPA

MICHAEL J HADZIPANAJOTIS, CPA

Belmont, MA
Aug 24, 2018

TAMPON TRIBE, INC
BALANCE SHEET
DECEMBER 31, 2017

	December 31, 2017	December 31, 2016	
ASSETS			
Current Assets			
Cash & Cash Equivalents	79,391	1,297	
Accounts Receivable	2,400	-	
Inventory	7,816		
Due From Owner	1,455		
Other Current Assets	-	-	
Total Current Assets	91,063	1,297	
Property & Equipment			
Furniture and Equipment	-	-	
Accumulated Depreciation	-	-	
Total Property & Equipment	-	-	
Other Assets	4,000	-	
TOTAL ASSETS	\$ 95,063	\$ 1,297	
LIABILITIES & SHAREHOLDER EQUITY			
Current Liabilities	4,752	1,718	
Deferred Revenue	25	-	
Due To Owner	6,993	11,819	
Other Current Liabilities	-	-	
Total Current Liabilities	11,769	13,537	
Convertible Note	174,644		
Total Liabilities	\$ 186,413	\$ 13,537	
Equity			
Current Year Earnings	(79,110)	(12,240)	
Retained Earnings	(12,240)	-	
Total Equity	(91,350)	(12,240)	
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	\$ 95,063	\$ 1,297	

TAMPON TRIBE, INC
STATEMENT OF OPERATIONS
DECEMBER 31, 2017

	2017	2016
Revenue		
Revenue	42,183	11,377
Sales Discounts	(11,214)	-
Net Sales	30,969	11,377
 Cost of Goods Sold	 29,542	 1,434
Gross Profit	\$ 1,427	\$ 9,944
 Operating Expenses		
Salaries & Wages	-	-
Office Expenses	9,498	1,862
Rents/ Occupancy	5,717	475
Marketing & Advertising	37,014	15,688
Travel & Entertainment	3,373	1,089
Professional Fees	13,464	1,566
Interest Expense	685	69
Licenses & Fees	3,407	-
Insurance	361	-
Bank Fees	6,328	693
Other Expenses	689	741
Total Operating Expenses	\$ 80,537	\$ 22,183
 Net Income Before Taxes	 \$ (79,110)	 \$ (12,240)
Income Taxes	-	-
Net Income After Taxes	\$ (79,110)	\$ (12,240)

TAMPON TRIBE, INC
STATEMENT OF EQUITY
DECEMBER 31, 2017

	Opening Equity Balance	Yearly Changes	Total
Balance, December 31, 2016	\$ (12,240)	\$ -	\$ (12,240)
Net Profit for the period ending December 31, 2017	-	(79,110)	(79,110)
Equity Contributions/ Adjustments	-	-	-
Balance, December 31, 2017	\$ (12,240)	\$ (79,110)	\$ (91,350)

TAMPON TRIBE, INC
STATEMENT OF CASH FLOWS AND
CONSOLIDATED FINANCIAL NOTES
DECEMBER 31, 2017

	<u>December 31, 2017</u>	<u>December 31, 2016</u>
OPERATING ACTIVITIES		
Net Income	(79,110)	(12,240)
Adjustments Needed To Reconcile To Net Cash Provided By Operations:		
Current Assets	-	-
Accounts Receivables	(2,400)	
Inventory	(7,816)	
Payables/ Other Current Liabilities	3,059	1,718
Other	(4,000)	-
Net Cash Provided By Operations	(90,268)	(10,522)
INVESTING ACTIVITIES		
Depreciation	-	-
Purchase of Fixed Assets	-	-
Net Cash Used By Investing Activities	-	-
FINANCING ACTIVITIES		
Due To/ From Owners	(6,281)	11,819
Convertible Note	174,644	-
Financing Activities/ Equity Adjustments	-	-
Net Cash Provided By Financing	168,362	11,819
Net Cash Change For Period	78,094	1,297
Cash Beginning Of Period	1,297	-
Cash End Of Period	79,391	1,297

TAMPON TRIBE, INC
STATEMENT OF CASH FLOWS AND
CONSOLIDATED FINANCIAL NOTES
DECEMBER 31, 2017

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of Activities

Tampon Tribe is an online membership subscription service for toxin-free, plastic-free, 100% organic cotton tampons, pads, and pantyliners. Tampon Tribe strives to give people both the convenience of having their menstrual products delivered straight to their door every month and safety-of-mind with high-quality, 100% organic certified tampons.

Basis of Accounting

The financial statements of the Company have been prepared on the accrual basis and as a result, the Company records revenue when earned and expenses when incurred.

Cash and Cash Equivalents

For purposes of the Balance Sheets, the Company considers all highly liquid investments available for current use with an initial maturity of three months or less to be cash equivalents.

Use of Estimates

The preparation of financial statements, in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, and the disclosures of contingent assets and liabilities and other items, as well as the reported revenues and expenses. Actual results could differ from those estimates.

Property and Depreciation

The Company capitalizes significant purchases of property and equipment expected to be utilized over more than one fiscal year. Purchased property and equipment are stated on the basis of cost and donated items are recorded at their current estimated fair market value at date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets.

Income Taxes

The Company is registered as a C Corporation. As a result, the Company is responsible for all local, state, and federal taxes.

TAMPON TRIBE, INC
STATEMENT OF CASH FLOWS AND
CONSOLIDATED FINANCIAL NOTES
DECEMBER 31, 2017

NOTE 2 – CASH AND CASH EQUIVALENTS

Cash and cash equivalents at interim period end consist of the following:

Checking and money market accounts:

	<u>December 31, 2017</u>		<u>December 31, 2016</u>
Cash	\$ 79,391	\$	1,297
Total	\$ 79,391	\$	1,297

NOTE 3 – CONCENTRATIONS OF CREDIT AND MARKET RISK

Financial instruments that potentially expose the Company to concentrations of credit and market risk consist primarily of cash and cash equivalents. Cash and cash equivalents are maintained at financial institutions and accounts at each institution are insured by the Federal Deposit Insurance Corporation up to \$250,000. At December 31, 2017, the Company had \$0 of uninsured balances at these institutions.

TAMPON TRIBE, INC
STATEMENT OF CASH FLOWS AND
CONSOLIDATED FINANCIAL NOTES
DECEMBER 31, 2017

NOTE 4 – FAIR VALUE MEASUREMENTS

Fair values of assets measured on a recurring basis at December 31, 2017 are as follows:

	Quoted Prices in markets for Identical (Level 1)	Observable Inputs (Level 2)	Unobservable Inputs (Level 3)
	FMV	(Level 2)	(Level 3)
Cash-2017:			
Cash	\$79,391	NONE	NONE

NOTE 5. CONVERTIBLE DEBT

The Company has a convertible notes obligation on its balance sheet as of December 31, 2017. The Note accrues interest at a rate of 3% per annum and has a maturity date of September 30, 2018.

NOTE 6. SUBSEQUENT EVENTS

Management has evaluated subsequent events through August 24, 2018, the date on which the financial statements were available to be issued. Management has determined that none of the events occurring after the date of the balance sheet through the date of Management’s review substantially affect the amounts and disclosure of the accompanying financial statements.