

SimpleForms, PBC (fka What Tax Form, PBC)

**STATEMENT OF STOCKHOLDERS' EQUITY (unaudited)**

*For the period beginning March 18, 2016 (inception) through December 31, 2016*

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	<u>Common stock</u>				Total
	Number of Shares	Amount	Additional Paid-in Capital	Accumulated Deficit	Stockholders' Equity
<b>Balance on March 18, 2016 (inception)</b>	-	\$ -	\$ -	\$ -	\$ -
Issuance of common stock to founders	6,545,000	0	-	-	0
Loss from operations	-	-	-	(59,409)	(59,409)
<b>Balance on December 31, 2016</b>	<u>\$ 6,545,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (59,409)</u>	<u>\$ (59,409)</u>

*See Independent Accountant's Review Report and accompanying notes, which are an integral part of these financial statements.*