

# Rentah Incorporated



## ANNUAL REPORT

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(718) 966-3131

<https://www.rentah.com/>

This Annual Report is dated June 15, 2021.

### BUSINESS

We are a local marketplace for you to rent out or request anything you may have, need, or want at a price of your choosing.

#### Previous Offerings

Between 2020 and 2019, we sold \_\_\_\_\_0\_\_\_\_ [shares of common stock] in exchange for \$\_\_\_\_0\_\_ per share under Regulation Crowdfunding.

Between 2018 and 2019, we sold 928,030 shares of common stock in exchange for 92,830 per share under regulation crowdfunding.

### REGULATORY INFORMATION

The company has not previously failed to comply with the requirements of Regulation Crowdfunding;

## **MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATION**

### **Operating Results – 2020 Compared to 2019**

The company will be able to run for the next year funded by Anup Desai.

There are no major expenses. Now that the majority of development has been completed we will need to maintain the integrity of the code and marketing.

Building a marketbase and proving through data the potential of Rentah.

We will need to raise additional funds to run a proper marketing campaign.

Our goal is to have 10,000 active users and strategic rental business partners by the start of the Fall quarter where we will assess capital raising potential.

### **Liquidity and Capital Resources**

At December 31, 2020, the Company had cash of \$5,000.00. *[The Company intends to raise additional funds through an equity financing.]*

### **Debt**

The company does not have any material terms of indebtedness.

## **DIRECTORS, EXECUTIVE OFFICERS AND SIGNIFICANT EMPLOYEES**

Our directors and executive officers as of the date hereof, are as follows:

Anup Desai, is the sole director and corporate officer.

## **PRINCIPAL SECURITY HOLDERS**

Set forth below is information regarding the beneficial ownership of our Common Stock, our only outstanding class of capital stock, as of December 31, 2020, by (i) each person whom we know owned, beneficially, more than 10% of the outstanding shares of our Common Stock, and (ii) all of the current officers and directors as a group. We believe that, except as noted below, each named beneficial owner has sole voting and investment power with respect to the shares listed. Unless otherwise indicated herein, beneficial ownership is determined in accordance with the rules of the Securities and Exchange Commission and includes voting or investment power with respect to shares beneficially owned.

Anup Desai holds 12,095,551 shares of common stock.

## **RELATED PARTY TRANSACTIONS**

The company has not conducted any party related transactions.

## OUR SECURITIES

Our authorized capital stock consists of 23,946,865 shares of common stock, par value \$.10 per share. As of December 31, 2020, 6,053,135 - shares of common stock are outstanding. The following is a summary of the rights of our capital stock as provided in our certificate of incorporation and bylaws.

### What it means to be a minority holder

As a minority holder you will have limited ability, if at all, to influence our policies or any other corporate matter, including the election of directors, changes to our company's governance documents, additional issuances of securities, company repurchases of securities, a sale of the company or of assets of the company or transactions with related parties.

### Dilution

Investors should understand the potential for dilution. The investor's stake in a company could be diluted due to the company issuing additional shares. In other words, when the company issues more shares, the percentage of the company that you own will decrease, even though the value of the company may increase. You will own a smaller piece of a larger company. This increase in number of shares outstanding could result from a stock offering (such as an initial public offering, another crowdfunding round, a venture capital round or angel investment), employees exercising stock options, or by conversion of certain instruments (e.g. convertible notes, preferred shares or warrants) into stock.

If we decide to issue more shares, an investor could experience value dilution, with each share being worth less than before, and control dilution, with the total percentage an investor owns being less than before. There may also be earnings dilution, with a reduction in the amount earned per share (though this typically occurs only if we offer dividends, and most early stage companies are unlikely to offer dividends, preferring to invest any earnings into the company).

The type of dilution that hurts early-stage investors most occurs when the company sells more shares in a "down round," meaning at a lower valuation than in earlier offerings.

If you are making an investment expecting to own a certain percentage of the company or expecting each share to hold a certain amount of value, it's important to realize how the value of those shares can decrease by actions taken by the company. Dilution can make drastic changes to the value of each share, ownership percentage, voting control, and earnings per share.

## RISK FACTORS

There is no patentable technology behind Rentah, and our intellectual property is minimal. Our competitive advantage hinges on establishing a strong leadership in this new market before others can replicate the platform.

You can't easily resell these securities. It will most likely be some years before you can sell them.

Even if we raise the maximum sought in this offering, we may need to raise more funds soon

thereafter.

This raise will help us improve our mobile applications and should fund growth of the company for 6 to 8 months before we will need to raise additional capital.

Our valuation at this stage is speculation at this point. We've based the share price on how much capital and hard work we've invested thus far.

The government is in the midst of analyzing the effectiveness and overall regulations in the shared economy. The coming years may see a clamp down on markets within the shared economy regarding goods, services and spaces.

We face a risk of defective products and, as a result, a damaged reputation and potential litigation. There is always the possibility that someone could use our platform to hurt or steal something from someone.

If any of the products listed on our site contain defects, or have reliability, quality or compatibility problems or injure a user of the product, our reputation could be damaged significantly and customers might be reluctant to use our services, which could result in the loss of revenues. Additionally, users who are injured from such products may file a lawsuit against us. Such expenditures and the effect on our reputation and defending potential lawsuits could have a material adverse effect on the business, financial condition and results of operations of the Company.

If we issue additional shares in the future, it will result in the dilution of our existing stockholders.

Our articles of incorporation authorize the issuance of up to 30,000,000 shares of our common stock, with a par value of \$0.00001 per share. Our Board may choose to issue some or all of such shares to fund our overhead and general operating requirements. The issuance of any such shares will reduce the book value per share and may contribute to a reduction in the market price of the outstanding shares of our common stock. If we issue any such additional shares, such issuance will reduce the proportionate ownership and voting power of all current stockholders. Further, such issuance may result in a change of control of our company.

We do not intend to pay dividends on any investment in the shares of stock of our company.

We have never paid any cash dividends, and currently do not intend to pay any dividends for the foreseeable future. Because we do not intend to declare dividends, any gain on an investment in our company will need to come through an increase in the stock's price. This may never happen and investors may lose all of their investment in our company.

No Market; Restrictions on Transferability.

No public market currently exists for the Common Stock. The Common Stock will not be registered under the Securities Act or the securities laws of any state or foreign country and may not be resold unless subsequently registered or exemptions from registration are then available. Purchasers of Common Stock will not have the right to require registration of their shares.

There are many competitors in the market that are very well funded and have a head start in market penetration. The coming years may prove their dominance of the market.

At the moment we do not have insurance on our goods and services. Insurance is quite expensive and to purchase will require the raising of additional funds. Insurance is something that we cannot provide while some of our competitors do provide this feature.

## **RESTRICTIONS ON TRANSFER**

The common stock sold in the Regulation CF offering, may not be transferred by any purchaser, for a period of one-year beginning when the securities were issued, unless such securities are transferred:

- (1) to the Company;
- (2) to an accredited investor;
- (3) as part of an offering registered with the SEC; or
- (4) to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

## **SIGNATURES**

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned, on June 15, 2021.

### **Rentah Incorporated**

By /s/ Anup Desai

Name: Anup Desai

Title: Chief Executive Officer

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Exhibit A

## **FINANCIAL STATEMENTS**

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**Rentah Inc**  
**Profit and Loss**  
January - December 2020

	Total	
	Jan - Dec 2020	Jan - Dec 2019 (PY)
Income		
Total Income		
Gross Profit	\$ 0.00	\$ 0.00
Expenses		
Advertising & Marketing		783.95
Amortization of cost	9,158.00	9,158.00
Communication	23.88	543.79
Dues & Subscriptions		1,769.25
Education		25.00
Gift	80.00	139.22
Health & Wellness	145.42	826.09
Insurance	442.49	
Interest Paid		98.19
Internet Expense	119.88	615.55
Legal & Professional Services	14,858.62	2,098.56
Meals & Entertainment	2,169.18	2,134.67
Office Supplies & Software	2,569.65	2,996.55
Other Business Expenses	580.73	1,312.55
Software Development Exp		4,500.00
Travel	1,021.61	696.31
Travel & Lodging	49.00	588.00
Utilities		330.29
Total Expenses	\$ 31,218.46	\$ 28,615.97
Net Operating Income	-\$ 31,218.46	-\$ 28,615.97
Net Income	-\$ 31,218.46	-\$ 28,615.97

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**Rentah Inc**  
**Balance Sheet**  
As of December 31, 2020

Total	
As of Dec 31, 2020	As of Dec 31, 2019 (PY)

**ASSETS**

**Current Assets**

**Bank Accounts**

cash	92.00	92.00
<b>Total Bank Accounts</b>	<b>\$ 92.00</b>	<b>\$ 92.00</b>
<b>Total Current Assets</b>	<b>\$ 92.00</b>	<b>\$ 92.00</b>

**Other Assets**

**Organizational Costs**

	87,006.00	96,164.00
<b>Other Long-term Assets</b>	<b>926.00</b>	<b>926.00</b>
<b>Total Other Assets</b>	<b>\$ 87,932.00</b>	<b>\$ 97,090.00</b>

**TOTAL ASSETS** \$ **88,024.00** \$ **97,182.00**

**LIABILITIES AND EQUITY**

**Liabilities**

**Current Liabilities**

**Accounts Payable**

Accounts Payable (A/P)	9,633.00	9,633.00
<b>Total Accounts Payable</b>	<b>\$ 9,633.00</b>	<b>\$ 9,633.00</b>

**Credit Cards**

**Business**

card # 4016	196.39	388.85
<b>Credit Card # 3348</b>	<b>2,694.14</b>	<b>1,275.43</b>
<b>Total Credit Cards</b>	<b>\$ 2,890.53</b>	<b>\$ 1,664.28</b>

**Other**

**Current Liabilities**

<b>Other Current Liabilities</b>	<b>9,519.00</b>	<b>9,519.00</b>
<b>Total Other Current Liabilities</b>	<b>\$ 9,519.00</b>	<b>\$ 9,519.00</b>
<b>Total Current Liabilities</b>	<b>\$ 22,042.53</b>	<b>\$ 20,816.28</b>

**Total Liabilities** \$ **22,042.53** \$ **20,816.28**

**Equity**

**Distribution/Contribution**

	448,336.04	444,248.90
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**Opening**

<b>Balance Equity</b>	<b>0.00</b>	<b>0.00</b>
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**Owner's Pay &**

**Personal**

<b>Expenses</b>	<b>17,482.86</b>	<b>735.79</b>
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**Retained**

<b>Earnings</b>	<b>-368,618.97</b>	<b>-340,003.00</b>
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<b>Net Income</b>	<b>-31,218.46</b>	<b>-28,615.97</b>
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Total Equity	\$	65,981.47	\$	76,365.72
TOTAL				
LIABILITIES AND				
EQUITY	\$	88,024.00	\$	97,182.00

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## **CERTIFICATION**

I, Anup Desai, Principal Executive Officer of Rentah Incorporated, hereby certify that the financial statements of Rentah Incorporated included in this Report are true and complete in all material respects.

Anup Desai

Principal Executive Officer