



OHOS, INC.

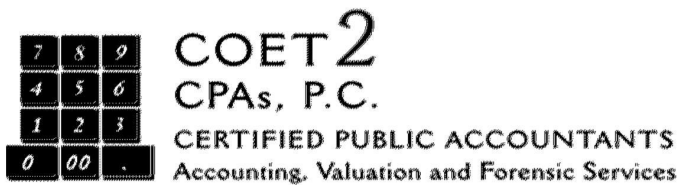
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**Financial Statements**

**December 31, 2017**

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*To the Shareholders of  
OHOS, INC.  
Broomfield, CO 80020*

Management is responsible for the accompanying financial statements of Ohos, Inc. (a C Corporation), which comprise the balance sheet as of December 31, 2017 and the related statement of operations, statement of shareholders' equity and statement of cash flows for the twelve months then ended, and the related notes to the financial statements in accordance with accounting principles generally accepted in the United States of America. We have performed the compilation engagement in accordance with the Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

We are not independent with respect to this client.

Coet2 CPAs, PC  
Westminster, CO 80021

April 13, 2018

**OHOS, INC.**  
**BALANCE SHEET**  
*As of December 31, 2017*

<b>Assets</b>	<b>2017</b>
<b>CURRENT ASSETS</b>	
Cash	\$ 467
Accounts Receivable	900
Prepaid Expenses	749
<b>Total Current Assets</b>	<b>2,116</b>
<b>PROPERTY AND EQUIPMENT</b>	
Computer Equipment	2,583
Less: Accumulated Depreciation	(1,161)
<b>Net Property and Equipment</b>	<b>1,422</b>
<b>OTHER ASSETS</b>	
Software Development Costs	45,166
Less: Accumulated Amortization	(12,403)
<b>Total Other Assets</b>	<b>32,763</b>
<b>TOTAL ASSETS</b>	<b>\$ 36,301</b>

*The accompanying notes are an integral part of these financial statements.*

**OHOS, INC.**  
**BALANCE SHEET**  
*As of December 31, 2017*

<b>Liabilities and Stockholders' Equity</b>		<b>2017</b>
<b>CURRENT LIABILITIES</b>		
Accounts Payable	\$	-
Accrued Liabilities		7,524
Unearned Income		5,277
<b>Total Current Liabilities</b>		<b>12,801</b>
<b>LONG TERM LIABILITIES</b>		
<b>Total Liabilities</b>		<b>12,801</b>
<b>STOCKHOLDERS' EQUITY</b>		
Common Stock, par value \$0.00001, 10,000,000 shares authorized; 5,625,000 issued and outstanding, as of December 31, 2017		56
Capital Contributions		256,388
Current Income (Loss)		(159,906)
Accumulated Earnings		(73,038)
<b>Total Stockholders' Equity</b>		<b>23,500</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>		<b>\$ 36,301</b>

*The accompanying notes are an integral part of these financial statements.*

***OHOS, INC.***  
***STATEMENT OF OPERATIONS***  
***For the period ended December 31, 2017***

	<b>2017</b>
<b>REVENUES</b>	\$ 22,390
<b>COST OF GOODS SOLD:</b>	
Software Development	3,831
Total cost of goods sold	3,831
<b>GROSS PROFIT</b>	18,559
<b>EXPENSES:</b>	
Selling, general and administrative	60,077
Payroll costs	107,885
Depreciation and amortization	12,891
Total expenses	180,853
<b>LOSS FROM OPERATIONS</b>	(162,294)
<b>OTHER INCOME AND EXPENSE</b>	
Other income and expense	2,388
Total other income and expense	2,388
<b>NET LOSS</b>	<b>\$ (159,906)</b>

*The accompanying notes are an integral part of these financial statements.*

**OHOS, INC.**  
**STATEMENT OF SHAREHOLDERS' EQUITY**  
**For the year ended December 31, 2017**

	Common Stock		Paid-In	Accumulated	
	Shares	Amount	Capital	Deficit	Total
<b>Balance at December 31, 2015</b>	\$ -	\$ -	\$ -	\$ -	\$ -
Sale of Common Stock for cash	5,625,000	56	-	-	56
Capital Contributions (SAFE)	-	-	182,388		182,388
Net loss	-	-	-	(73,038)	(73,038)
<b>Balance at December 31, 2016</b>		\$ 56	\$ 182,388	\$ (73,038)	\$ 109,406
Additional Paid in Capital (No Equity)			\$ 74,000		74,000
Net loss	\$ -	\$ -	\$ -	\$ (159,906)	(159,906)
<b>Balance at December 31, 2017</b>		\$ 56	\$ 256,388	\$ (232,944)	\$ 23,500

*The accompanying notes are an integral part of these financial statements.*

**OHOS, INC.**  
**STATEMENT OF CASH FLOWS**  
*For the period ended December 31, 2017*

	<b>2017</b>
<b>OPERATING ACTIVITIES:</b>	
Net Loss	\$ (159,906)
Adjustments to reconcile net loss to cash used in operating activities	
Depreciation expense	1,118
Amortization of intangible assets	11,773
Changes in current assets and liabilities	
Increase in receivables	(900)
Decrease in prepaid expenses and other current assets	802
Decrease in accounts payable	(4,925)
Increase in accrued liabilities	1,249
Increase in unearned revenue	2,827
<b>Net cash used in operating activities</b>	<b>(147,962)</b>
<b>INVESTING ACTIVITIES:</b>	
Purchase of property and equipment	-
Software development costs	(25,943)
<b>Net cash used in investing activities</b>	<b>(25,943)</b>
<b>FINANCING ACTIVITIES:</b>	
Capital Contributions	74,000
<b>Net cash used in financing activities</b>	<b>74,000</b>
<b>NET CHANGE IN CASH</b>	<b>\$ (99,905)</b>
<b>CASH, beginning of period</b>	<b>\$ 100,372</b>
<b>CASH, end of period</b>	<b>\$ 467</b>

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