



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

July 22, 2024

Charles Youakim
Chief Executive Officer
Sezzle Inc.
700 Nicollet Mall, Suite 640
Minneapolis, MN 55402

Re: Sezzle Inc.
Registration Statement on Form S-3
Filed July 10, 2024
File No. 333-280740

Dear Charles Youakim:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Scott Anderegg at 202-551-3342 with any questions.

Sincerely,

Division of Corporation Finance
Office of Trade & Services