

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

July 27, 2018

Avi Levin Chief Financial Officer Ability Inc. Yad Harutzim 14 Tel Aviv, Israel, 6770007

Re: Ability Inc.

Registration Statement on Form F-3

Filed July 23, 2018 File No. 333-226288

Dear Mr. Levin:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Gregory Dundas, Attorney Advisor, at (202) 551-3436 with any questions.

Division of Corporation Finance Office of Telecommunications

cc: Gary Emmanuel, Esq.