

**RICHARD WALKER, P. Geo.**

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Cranbrook, BC  
Canada V1C 5V4*

*(250) 489-8908*

**To: United States Securities and Exchange Commission**

I, Richard Walker, Professional Geologist, do hereby consent to being named in the Offering Circular, included as Part II of the Regulation A Form 1-A Offering Statement filed by CMX Gold & Silver Corp. with the United States Securities and Exchange Commission, as having prepared part of the disclosure on the Clayton Property, and as having reviewed certain technical information.

I hereby consent to the inclusion of my name as an expert in the Regulation Form 1-A Offering Statement filed by CMX Gold & Silver Corp. with your office.

Dated: October 19, 2015

A handwritten signature in black ink, consisting of a long, sweeping horizontal line with a small upward flick at the end and a short vertical stroke at the beginning.

RICHARD WALKER