



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

May 19, 2023

Darin Myman  
Chief Executive Officer  
DatChat, Inc.  
204 Nielson Street  
New Brunswick, NJ 08901

**Re: DatChat, Inc.**  
**Form 10-K for the Fiscal Year ended December 31, 2022**  
**Filed March 31, 2023**  
**File No. 001-40729**

Dear Darin Myman:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Technology

cc: Richard Friedman