

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

March 15, 2023

Stephen Stamp Chief Executive Officer Midatech Pharma Plc 850 Library Ave., Suite 204 Newark, Delaware 19711

> Re: Midatech Pharma Plc Registration Statement on Form F-1 Filed March 8, 2023 File No. 333-270353

Dear Stephen Stamp:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Daniel Crawford at 202-551-7767 with any questions.

Sincerely,

Division of Corporation Finance Office of Life Sciences

cc: Jason McCaffrey, Esq.