



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 11, 2020

Stephen Stamp
Chief Executive Officer and Chief Financial Officer
Midatech Pharma Plc
Oddfellows House
19 Newport Road
Cardiff, CF24 0AA, United Kingdom

Re: Midatech Pharma Plc
Registration Statement on Form F-1
Filed August 5, 2020
File No. 333-240984

Dear Mr. Stamp:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Laura Crotty at (202) 551-7614 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Jason S. McCaffrey