



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

February 28, 2022

Benjamin S. Miller  
Chief Executive Officer  
Rise Companies Corp.  
11 Dupont Circle NW, 9th Floor  
Washington, DC 20036

**Re: Rise Companies Corp.  
Offering Statement on Form 1-A  
Post-qualification Amendment  
Filed February 16, 2022  
File No. 024-11149**

Dear Mr. Miller:

This is to advise you that we do not intend to review your amendment.

We will consider qualifying your offering statement at your request. If a participant in your offering is required to clear its compensation arrangements with FINRA, please have FINRA advise us that it has no objections to the compensation arrangements prior to qualification.

We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Ronald (Ron) E. Alper at 202-551-3329 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction

cc: Mark Schonberger