



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

November 27, 2020

Joseph Michael Redmond
President and Chief Executive Officer
Odyssey Group International, Inc.
2372 Morse Ave.
Irvine, CA 92614

Re: Odyssey Group International, Inc.
Registration Statement on Form S-1
Filed November 23, 2020
File No. 333-250896

Dear Mr. Redmond:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Tim Buchmiller at (202) 551-3635 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Joshua D. Brinen, Esq.