



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

Mail Stop 3233

August 7, 2018

Via E-mail

Mr. Todd C. Buxton
Chief Executive Officer
Alpha Investment Inc.
200 East Campus View Blvd., Suite 200
Columbus, OH 43235

Re: Alpha Investment Inc.
Form 10-K for the Fiscal Year Ended December 31, 2017
Filed April 5, 2018
Form 10-K/A for the Fiscal Year Ended December 31, 2017
Filed June 20, 2018
Form 10-Q/A for the Fiscal Quarter Ended March 31, 2018
Filed June 20, 2018
File No. 333-198772

Dear Mr. Buxton:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action, or absence of action by the staff.

Sincerely,

/s/ Kristi Marrone

Kristi Marrone
Staff Accountant
Office of Real Estate and
Commodities