

SUPPLEMENTARY INFORMATION

CREST CAPITAL LLC

SCHEDULE I - COMPUTATION OF NET CAPITAL AND AGGREGATE IN DEBTEDNESS UNDER RULE 15C3-1 OF THE SECURITIES AND EXCHANGE COMMISSION December 31, 2015

COMPUTATION OF NET CAPITAL

Total member's equity	\$ 32,913
Deductions and/or charges:	
Non-allowable assets:	
Prepaid expenses	1,317
Non-allowable assets	<u>\$ 1,317</u>
Net capital before haircuts on securities positions	\$ 31,596
Haircuts on securities positions	-
Net capital	<u><u>\$ 31,596</u></u>

COMPUTATION OF AGGREGATE INDEBTEDNESS

Total liabilities from statement of financial condition	<u>\$ 760</u>
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COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Minimum net capital requirement	<u>\$ 5,000</u>
Excess net capital	<u>\$ 26,596</u>
Ratio: Aggregate indebtedness to net capital	<u>02.41</u>

RECONCILIATION WITH COMPANY'S COMPUTATION

Net capital in Company's Part II FOCUS report, Form X-17a-5 (unaudited) as of December 31, 2015	\$ 31,595
Net audit adjustments (Rounding)	<u>1</u>
Net capital per above	<u><u>\$ 31,596</u></u>

There was no material difference between net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015.

See Auditor's Report