

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

June 22, 2021

Michael Zemetra Chief Financial Officer Veritone, Inc. 1515 Arapahoe St., Tower 3, Suite 400 Denver, Colorado 80202

Re: Veritone, Inc.
Registration Statement on Form S-3
Filed June 17, 2021
File No. 333-257179

Dear Mr. Zemetra:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rule 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Alexandra Barone, Staff Attorney, at (202) 551-8816, or Jan Woo, Legal Branch Chief, at (202) 551-3453 with any questions.

Sincerely,

Division of Corporation Finance Office of Technology

cc: Michael A. Hedge, Esq.