



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

October 3, 2018

Chad Steelberg  
Chief Executive Officer  
Veritone, Inc.  
575 Anton Blvd., Ste. 100  
Costa Mesa, CA 92626

**Re: Veritone, Inc.**  
**Registration Statement on Form S-3**  
**Filed September 28, 2018**  
**File No. 333-227613**

Dear Mr. Steelberg:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rule 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Mitchell Austin, Staff Attorney, at (202) 551-3574, or in his absence, Jan Woo, Legal Branch Chief, at (202) 551-3453 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Information Technologies  
and Services

cc: Jason C. Dreibelbis, Esq.