

**William Slattery, CFA**  
Vice President  
Listing Qualifications

*By Electronic Mail*

February 23, 2021

Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on February 23, 2021 The Nasdaq Stock Market (the "Exchange") received from BriaCell Therapeutics Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Common shares, no par value

Warrants to purchase common shares, no par value

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

