

**NHCOHEN CAPITAL LLC**  
**SCHEDULE I**  
**COMPUTATION OF NET CAPITAL UNDER RULE 15C3-1**  
**OF THE SECURITIES AND EXCHANGE COMMISSION**  
**DECEMBER 31, 2015**

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**NET CAPITAL**

Total capital qualified for net capital	\$ 125,034
Total capital and allowable subordinated liabilities	125,034
Deductions and/or charges	
Nonallowable assets:	
Prepaid Expenses	<u>22,500</u>

**NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITION**

	102,534
Haircuts on securities	<u>-</u>
Net capital	<u>\$ 102,534</u>

**COMPUTATION OF BASIC NET CAPITAL REQUIREMENTS**

Minimum net capital required (12.5% of total aggregate indebtedness)	<u>\$ 750</u>
Minimum dollar net capital requirement	<u>\$ 5,000</u>
Net capital requirement (greater of above two minimum requirement amounts)	<u>\$ 5,000</u>
Excess net capital	<u>\$ 97,534</u>
Ratio: Aggregate indebtedness to net capital	<u>.06 to 1</u>

Note: The above computation does not differ materially from the computation of net capital under Rule 15c3-1 as of December 31, 2015, filed with the Securities and Exchange Commission by the Company on Part IIA of Form X-17a-5

**NHCOHEN CAPITAL LLC**  
**SCHEDULE II**  
**COMPUTATION OF NET CAPITAL UNDER RULE 15C3-1**  
**OF THE SECURITIES AND EXCHANGE COMMISSION**  
**DECEMBER 31, 2014**

<b>NET CAPITAL</b>	
Total capital qualified for net capital	<u>\$ 67,849</u>
Total capital and allowable subordinated liabilities	67,849
Deductions and/or charges	
Nonallowable assets:	<u>10,127</u>
<b>NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITION</b>	<b>57,722</b>
Haircuts on securities	<u>-</u>
Net capital	<u><u>\$ 57,722</u></u>
<b>COMPUTATION OF BASIC NET CAPITAL REQUIREMENTS</b>	
Minimum net capital required (12.5% of total aggregate indebtedness)	<u><u>\$ -</u></u>
Minimum dollar net capital requirement	<u><u>\$ 5,000</u></u>
Net capital requirement (greater of above two minimum requirement amounts)	<u><u>\$ 5,000</u></u>
Excess net capital	<u><u>\$ 52,722</u></u>
Ratio: Aggregate indebtedness to net capital	<u><u>-</u></u>

Note: The above computation does not differ materially from the computation of net capital under Rule 15c3-1 as of December 31, 2014, filed with the Securities and Exchange Commission by the Company on Part IIA of Form X-17a-5